



Utkarsh Small Finance Bank

**Annexure-2A**

**(To be used when account has nomination or is a joint account with survivor clause  
AND claim amount up to Rs.25000)**

From

\_\_\_\_\_  
\_\_\_\_\_

To

The Branch Manager,  
Utkarsh Small Finance Bank  
\_\_\_\_\_ Branch

Dear Sir,

Re: **Deceased Account**  
**Late Shri/Smt** \_\_\_\_\_  
**Account No (s)** \_\_\_\_\_

I/We advise the demise of Shri/Smt \_\_\_\_\_ on..... He/ She holds the  
above account(s) at your branch.

The account is in the name of \_\_\_\_\_

**A. In case of Nomination**

I am \_\_\_\_\_ son/daughter of Shri \_\_\_\_\_ residing at

\_\_\_\_\_

- (i) The registered nominee in the above account(s).
- (ii) The person authorized to receive payment on behalf of Master/ Miss \_\_\_\_\_  
who is the nominee in the above account(s) and is a minor as on the date of this claim.

Please settle the balance in the account in the name of the nominee. I receive the payment as trustee(s) of the legal heirs of the deceased.

**B. In the case of joint account -**

I/We request you to delete the name of deceased person and continue the account in my/ our name(s) with same mode of operations.

I/We submit photocopy of the following document(s) together with originals.

Please return the original to us after verification.



**Utkarsh Small Finance Bank**

Death Certificate issued by \_\_\_\_\_

Identity proof (required in nomination cases) \_\_\_\_\_

Yours faithfully,

Place:

[Claimant(s)]

Date: