



Utkarsh Small Finance Bank

April 3, 2025

The BSE Limited

Dear Sir/Madam,

Sub: Compliance pursuant to SEBI Circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended

In compliance with the above captioned circular, please find annexed a statement containing details of Non-Convertible Debt Securities (Annexure – I) as issued by the Bank from time to time and remaining outstanding for the half year ended on March 31, 2025.

This is for your information and records.

For Utkarsh Small Finance Bank Limited

**Muthiah Ganapathy
Company Secretary & Compliance Officer**

Encl.: As above.

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221105.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank

Annexure I

Name of Issuer	ISIN No	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option, if any	Amount Issued (in Rs.)	Amount Outstanding (in Rs.)
Utkarsh Small Finance Bank Limited	INE735W08020	August 30, 2018	August 30, 2025	10.577%	Interest – Quarterly; and Principle – Bullet repayment	Not Applicable	150,000,000	150,000,000
	INE735W08038	June 26, 2020	June 26, 2027	12.50%	Interest – Quarterly; and Principle – Bullet repayment	Call Option date June 26, 2025 No Put Option	1,950,000,000	1,950,000,000
	INE735W08053	June 28, 2024	June 28, 2031	11%	Interest – Quarterly; and Principle – Bullet repayment	Call Option date June 28, 2029 No Put Option	200,00,00,000	200,00,00,000
	INE735W08061	November 27, 2024	November 27, 2031	10.90%	Interest – Quarterly; and Principle – Bullet repayment	Call Option date November 27, 2029 No Put Option	105,00,00,000	105,00,00,000