



October 1, 2025

BSE Limited
Scrip Code: 543942, 975790, 959644,
958226, 976203

National Stock Exchange of India Limited
Symbol: UTKARSHBNK

Dear Sir/Madam,

Sub: Outcome of meeting of the Board of Directors of Utkarsh Small Finance Bank Limited (the "Bank") held on October 01, 2025

Pursuant to Regulation 30 read with Schedule III and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Companies Act, 2013 and rules made thereunder and applicable SEBI circulars including amendments made thereof from time to time and subject to such regulatory/statutory approvals ("Applicable Laws"), as may be required, the Board of Directors of the Bank ("Board"), at its meeting held today, i.e. October 01, 2025, has inter alia, considered and approved the issuance of equity shares of the Bank ("Equity Shares") for an amount not exceeding ₹950 Crore (Rupees Nine Hundred Fifty crores) by way of a rights issue ("Right Issue") to the eligible equity shareholders of the Bank, their respective renouncee(s) and the specific investor(s), if any, as on the record date.

Further, the meeting of the Capital Structuring & Fund Raise Committee of the Board is scheduled to be held on October 08, 2025 to inter-alia, consider and decide the terms and conditions of the Rights Issue, including but not limited to the determination of the Rights Issue price, Rights Entitlement ratio, record date, terms of payment and other related matters

This disclosure is made in terms of Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as **Annexure A**.

The meeting of the Board commenced at 06.00 p.m. and concluded at 07.44 p.m.

The aforesaid disclosure is also available on the Bank's website i.e. www.utkarsh.bank.

For **Utkarsh Small Finance Bank Limited**

Muthiah Ganapathy
Company Secretary & Compliance Officer



Issuance of Securities

Details of Events	Information of such Events
Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Rights issue
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issuance of Equity Shares of the Bank for an amount not exceeding ₹ 950 crores (Rupees Nine Hundred Fifty crores).
Details as required in case of preferential issue, bonus issue, issuance of ADR/GDR, debt securities or other non-convertible securities and any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221105.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank