



October 1, 2025

BSE Limited
Scrip Code: 543942, 975790, 959644,
958226, 976203

National Stock Exchange of India Limited
Symbol: UTKARSHBNK

Dear Sir/Madam,

Sub: Intimation of the Board/Committee meeting under Regulation 29, 42 & other applicable regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI Listing Regulations")

Further to our intimation dated October 01, 2025 on the outcome of the Board meeting with respect to approval for issuance of equity shares of the Bank for an amount not exceeding ₹950 Crore (Rupees Nine Hundred Fifty crores) by way of a rights issue and pursuant to Regulation 29, 42 & other applicable provisions, if any, of SEBI Listing Regulations, we inform that a meeting of the Board/Capital Structuring & Fund Raise Committee of the Bank is scheduled to be held on October 08, 2025, inter-alia, to consider and decide the terms and conditions of the Rights Issue, including but not limited to the determination of the Rights Issue price, Rights Entitlement ratio, record date, terms of payment and other related matters.

The aforesaid disclosure is also available on the Bank's website i.e. www.utkarsh.bank.

For **Utkarsh Small Finance Bank Limited**

Muthiah Ganapathy
Company Secretary & Compliance Officer