



Utkarsh Small Finance Bank

April 15, 2025

The BSE Limited

**Scrip Code: 543942, 959644, 958226, 975790,
976203**

National Stock Exchange of India Limited

NSE symbol: UTKARSHBNK

Dear Sir/Madam,

Sub: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2025

Pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, please find enclosed the Reconciliation of Share Capital Audit Report for the quarter and financial year ended March 31, 2025.

This is for your information & record.

For **Utkarsh Small Finance Bank Limited**

Muthiah Ganapathy
Company Secretary & Compliance Officer

Encl.: As above.

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221105.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED
MARCH 31, 2025 PURSUANT TO****Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018**

1.	For Quarter Ended	31.03.2025	
2.	ISIN	INE735W01017	
3.	Face Value	Rs. 10/-	
4.	Name of the Company	Utkarsh Small Finance Bank Limited ("the Bank")	
5.	Registered Office Address	Utkarsh Tower, NH - 31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh, 221105	
6.	Correspondence Address	As above	
7.	Telephone and Fax Nos.	Tel: 0542-6605555, Fax: Not Applicable	
8.	Email Address	secretarial.usfb@utkarsh.bank	
9.	Name of the Stock Exchanges ("SE") where the company's Securities are listed:	BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE")	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	1,10,16,09,900	100.00%
11.	Listed Capital (Exchange Wise) (as per Company records) BSE Limited and National Stock Exchange of India Limited	1,10,16,09,900	100.00%
12.	Held in dematerialised form in CDSL	16,51,15,876	14.99%
13.	Held in dematerialised form in NSDL	93,64,94,024	85.01%
14.	Physical	00	0.00%
15.	Total No. of Shares (12+13+14)	1,10,16,09,900	100.00%
16.	Reasons for differences if any, between (10&11), (10&15), (11&15)	NIL	



17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from Stock Exchanges (Specify Names)
Allotment of equity shares on January 18, 2025 pursuant to Employees under USFBL Employee Stock Option 2020 (USFBL – ESOP Plan, 2020)	5,000	Yes	BSE Limited and National Stock Exchange of India Limited	Yes	Yes	Nil
Allotment of equity shares on February 05, 2025 pursuant to Employees under USFBL Employee Stock Option 2020 (USFBL – ESOP Plan, 2020)	17,845	Yes	BSE Limited and National Stock Exchange of India Limited	Yes	Yes	Nil
TOTAL	22,845					

- I. 5,000 Equity shares of face value Rs. 10/- each were issued and allotted pursuant to ESOP Scheme of the company on January 18, 2025. BSE and NSE have granted final listing and trading permission to the said equity shares w.e.f. February 03, 2025.
- II. 17,845 Equity shares of face value Rs. 10/- each were issued and allotted pursuant to ESOP Scheme of the company on February 05, 2025. BSE and NSE have granted final listing and trading permission to the said equity shares w.e.f. February 24, 2025.

18.	Register of Members is updated (Yes/No)	Yes
19.	Reference of previous quarter with regard to excess dematerialized shares, if any:	Not Applicable



20.	Has the Company resolved the matter mentioned in Point No. 19 above, in the current quarter? If not, reason why?	Not Applicable
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21. Mention the total no. of requests, if any, for demat confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay:

Total no. of demat request	No. of request	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21days	Nil	Nil	Nil

22.	Name, Telephone & Fax No. of Compliance Officer of the company	Mr. Muthiah Ganapathy - Company Secretary and Compliance Officer Membership No. F5674 Tel: +91 9702244762 Fax: - muthiah.ganapathy@utkarsh.bank
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23.	Name, Address, Telephone & Fax No., Regn No. of the certifying CS	Avinash Bagul, Partner BNP & Associates - Company Secretaries Address: 1st Floor, 101, Bholanath Chogle Residency, Babhai Naka, Opp Bhargava Hospital, Near Ram mandir, Borivali West, Mumbai - 400092 Mob No.: +91- 98200 09316 E-mail: ab@bnpassociates.in FCS No. 5578/COP No. 19862
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24.	Appointment of common agency for share registry work. If yes (name & address)	KFin Technologies Limited (formerly KFin Technologies Private Limited) Selenium, Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana Tel No: 040-6716 2222/ 1800 345 4001 E-mail: einward.ris@kfintech.com SEBI Registration no.- INR000000221
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25.	Any other detail that the auditor may like to provide:	Nil
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For BNP & Associates
Company Secretaries
[Firm Regn. No. P2014MH037400]
PR No. 6316/2024



Date: April 10, 2025
Place: Mumbai

Avinash Bagul
Partner
FCS No. 5578
CP No. 19862
UDIN: F005578G000074231