



August 30, 2025

The BSE Limited
Scrip Code: 543942
Security Code: 958226

Dear Sir/Madam,

Sub: Intimation regarding payment of redemption amount alongwith interest on Non-Convertible Debentures.

Ref: a. Regulation 57(1) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

b. ISIN: INE735W08020

With reference to the above, we hereby inform you that the redemption amount alongwith interest has been paid to the respective debenture holders viz. 1,500 Tier II Non-Convertible Debentures. The details of the same are mentioned hereunder:

- a. Whether Interest payment and redemption payment made: Yes.
- b. Details of interest payments:

Sr. No.	Particulars	Details
1	ISIN	INE735W08020
2	Issue size	₹15,00,00,000
3	Interest Amount to be paid on due date (Gross Interest)	₹26,51,495*
4	Frequency – quarterly/monthly	Quarterly
5	Change in frequency of payment (if any)	NA
6	Details of such change	-
7	Interest payment record date	15.08.2025
8	Due date for interest payment	30.08.2025
9	Actual date for interest payment	30.08.2025
10	Amount of interest paid (Net Interest Payment, net of TDS)	₹24,16,011*
11	Date of last interest payment	27.06.2025
12	Reason for non-payment/delay in payment	NA

* Gross Interest payment ₹26,51,495; TDS deducted ₹2,35,484; Net interest payment made ₹ 24,16,011



c. Details of redemption payments:

Sr. No.	Particulars	Details
1	ISIN	INE735W08020
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then a. By face value redemption b. By quantity redemption	Not applicable
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	Not applicable
7	Redemption date due to call option (if any)	Not applicable
8	Quantity redeemed (no. of NCDs)	1500
9	Due date for redemption/ maturity	30.08.2025
10	Actual date for redemption (DD/MM/YYYY)	30.08.2025
11	Amount redeemed	₹15,00,00,000
12	Outstanding amount (Rs.)	0
13	Date of last Interest payment	27.06.2025
14	Reason for non-payment/ delay in payment	Not applicable

The disclosure will also be made available on the Bank's website i.e. www.utkarsh.bank

This is for your information and record.

For **Utkarsh Small Finance Bank Limited**

Muthiah Ganapathy
Company Secretary & Compliance Officer