



Utkarsh Small Finance Bank

July 09, 2025

The BSE Limited
(Scrip Code: 543942, 958095, 959644,
968226, 975790)

National Stock Exchange of India Limited
(Symbol: UTKARSHBNK)

Dear Sir/Madam,

Sub: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended June 30, 2025

Pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2025 received from BNP & Associates – Company Secretaries.

This is for your information & record.

Yours faithfully,
For **Utkarsh Small Finance Bank Limited**

Muthiah Ganapathy
Company Secretary & Compliance Officer

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221105.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED
JUNE 30, 2025 PURSUANT TO**

**REGULATION 76 OF SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS,
2018**

1.	For Quarter Ended	30.06.2025	
2.	ISIN	INE735W01017	
3.	Face Value	Rs. 10/-	
4.	Name of the Company	Utkarsh Small Finance Bank Limited ("the Bank")	
5.	Registered Office Address	Utkarsh Tower, NH - 31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh, 221105	
6.	Correspondence Address	As above	
7.	Telephone and Fax Nos.	Tel: 0542-6605555, Fax: Not Applicable	
8.	Email Address	secretarial.usfb@utkarsh.bank	
9.	Name of the Stock Exchanges ("SE") where the company's Securities are listed:	BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE")	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	1,10,16,09,900	100.00%
11.	Listed Capital (Exchange Wise) (as per Company records) BSE Limited and National Stock Exchange of India Limited	1,10,16,09,900	100.00%
12.	Held in dematerialised form in CDSL	14,27,75,232	12.96%
13.	Held in dematerialised form in NSDL	95,88,34,668	87.04%
14.	Physical	00	0.00%
15.	Total No. of Shares (12+13+14)	1,10,16,09,900	100.00%
16.	Reasons for differences if any, between (10&11), (10&15), (11&15)	NIL	



17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from Stock Exchanges (Specify Names)
NA						

18.	Register of Members is updated (Yes/No)	Yes
19.	Reference of previous quarter with regard to excess dematerialized shares, if any:	Not Applicable
20.	Has the Company resolved the matter mentioned in Point No. 19 above, in the current quarter? If not, reason why?	Not Applicable

21. Mention the total no. of requests, if any, for demat confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay:

Total no. of demat request	No. of request	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22.	Name, Telephone & Fax No. of Compliance Officer of the company	Mr. Muthiah Ganapathy – Company Secretary and Compliance Officer Membership No. F5674 Tel: +91 9702244762 Fax: - muthiah.ganapathy@utkarsh.bank
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23.	Name, Address, Telephone & Fax No., Regn No. of the certifying CS	Avinash Bagul, Partner BNP & Associates – Company Secretaries Address: 1st Floor, 101, Bholanath Chogle Residency, Babhai Naka, Opp Bhargava Hospital, Near Ram mandir, Borivali West, Mumbai - 400092
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		Mob No.: +91- 98200 09316 E-mail: ab@bnpassociates.in FCS No. 5578/COP No. 19862
24.	Appointment of common agency for share registry work. If yes (name & address)	KFin Technologies Limited (formerly KFin Technologies Private Limited) Selenium, Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana Tel No: 040-6716 2222/ 1800 345 4001 E-mail: inward.ris@kfintech.com SEBI Registration no.- INR000000221
25.	Any other detail that the auditor may like to provide:	Nil

For BNP & Associates
Company Secretaries
[Firm Regn. No. P2014MH037400]
PR No. 6316/2024



[Signature]
07/07/2025

Avinash Bagul
Partner

FCS No. 5578

CP No. 19862

UDIN: F005578G000722041

Date: 7th July, 2025

Place: Mumbai