

General information about company	
Scrip code	543942
NSE Symbol	UTKARSHBNK
MSEI Symbol	NA
ISIN	INE735W01017
Name of the company	Utkarsh Small Finance Bank Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-12-2024
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration					
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

Table VI - Statement showing foreign ownership limits		
Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	49	6.45
As on the end of previous 1st quarter	49	6.07
As on the end of previous 2nd quarter	49	6.88
As on the end of previous 3rd quarter	49	8.83
As on the end of previous 4th quarter	49	9.33

Table I - Summary Statement holding of specified securities											
Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	1	759272222			759272222	68.93	759272222		759272222	68.93
(B)	Public	240591	342254333			342254333	31.07	342254333		342254333	31.07
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	240592	1101526555			1101526555	100	1101526555		1101526555	100

Table I - Summary Statement holding of specified securities													
Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group				68.93	219752029	28.94			759272222			
(B)	Public				31.07					342254333	0	0	0
(C)	Non Promoter-Non Public												
(C1)	Shares underlying DRs												
(C2)	Shares held by Employee Trusts												
	Total				100	219752029	19.95			1101526555	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group											
Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(d)	Any Other (specify)	1	759272222			759272222	68.93	759272222		759272222	68.93
Sub-Total (A) (1)		1	759272222			759272222	68.93	759272222		759272222	68.93
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A) (2)		1	759272222			759272222	68.93	759272222		759272222	68.93
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions (Domestic)										
(a)	Mutual Funds	5	63480335			63480335	5.76	63480335		63480335	5.76
(c)	Alternate Investment Funds	1	10522221			10522221	0.96	10522221		10522221	0.96
(e)	Insurance Companies	4	16600571			16600571	1.51	16600571		16600571	1.51
Sub-Total (B) (1)		10	90603127			90603127	8.23	90603127		90603127	8.23
(2)	Institutions (Foreign)										
(d)	Foreign Portfolio Investors Category I	14	14697747			14697747	1.33	14697747		14697747	1.33
(e)	Foreign Portfolio Investors Category II	1	15613			15613	0	15613		15613	0
Sub-Total (B) (2)		15	14713360			14713360	1.34	14713360		14713360	1.34
(3)	Central Government / State Government(s)										
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	1	93535			93535	0.01	93535		93535	0.01
Sub-Total (B) (3)		1	93535			93535	0.01	93535		93535	0.01
(4)	Non-institutions										
(b)	Directors and their relatives (excluding independent directors and nominee directors)	1	483545			483545	0.04	483545		483545	0.04
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	235754	121341597			121341597	11.02	121341597		121341597	11.02
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	660	37345130			37345130	3.39	37345130		37345130	3.39
(i)	Non Resident Indians (NRIs)	1623	4706546			4706546	0.43	4706546		4706546	0.43

(k)	Foreign Companies	3	51675781			51675781	4.69	51675781		51675781	4.69
(l)	Bodies Corporate	376	16221289			16221289	1.47	16221289		16221289	1.47
(m)	Any Other (specify)	2148	5070423			5070423	0.46	5070423		5070423	0.46
Sub-Total (B) (4)		240565	236844311			236844311	21.5	236844311		236844311	21.5
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		240591	342254333			342254333	31.07	342254333		342254333	31.07
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total (A+B+C2)		240592	1101526555			1101526555	100	1101526555		1101526555	100
Total (A+B+C)		240592	1101526555			1101526555	100	1101526555		1101526555	100

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group												
Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group											
(1)	Indian											
(d)				68.93	219752029	28.94			759272222			
Sub-Total (A)(1)				68.93	219752029	28.94			759272222			
(2)	Foreign											
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)				68.93	219752029	28.94			759272222			
B	Table III - Statement showing shareholding pattern of the Public shareholder											
(1)	Institutions (Domestic)											
(a)				5.76					63480335	0	0	0
(c)				0.96					10522221	0	0	0
(e)				1.51					16600571	0	0	0
Sub-Total (B)(1)				8.23					90603127	0	0	0
(2)	Institutions (Foreign)											
(d)				1.33					14697747	0	0	0
(e)				0					15613	0	0	0
Sub-Total (B)(2)				1.34					14713360	0	0	0
(3)	Central Government / State Government(s)											
(c)				0.01					93535	0	0	0
Sub-Total (B)(3)				0.01					93535	0	0	0
(4)	Non-institutions											
(b)				0.04					483545	0	0	0
(g)				11.02					121341597	0	0	0
(h)				3.39					37345130	0	0	0
(i)				0.43					4706546	0	0	0
(k)				4.69					51675781	0	0	0
(l)				1.47					16221289	0	0	0
(m)				0.46					5070423	0	0	0
Sub-Total (B)(4)				21.5					236844311	0	0	0
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B) (3)+(B)(4)				31.07					342254333	0	0	0
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder											
Total (A+B+C2)				100	219752029	19.95			1101526555			
Total (A+B+C)				100	219752029	19.95			1101526555			

Disclosure of notes on shareholding pattern	Textual Information(1)		
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Text Block	
Textual Information()	<div>1. In terms of provisions of Section 12(2) of the Banking Regulation Act, 1949 (Banking Regulations) read with Gazette Notification DBR.PSBD. No.1084/16.13.100/2016-17 dated July 21, 2016 (Gazette Notification) and Reserve Bank of India Guidelines on Acquisition and Holding of Shares or Voting Rights in Banking Companies dated January 16, 2023 (RBI Guidelines); the voting rights of a Promoter of the Bank are restricted to 26% of the total voting rights in the Bank.</div> <div>2. Multiple folios have been consolidated on the basis of PAN for the Public category.</div>

Any Other (specify)		
Searial No.	1	
Category	Other	Click here to go back
Name of the Shareholders (I)	UTKARSH COREINVEST LIMITED	
PAN (II)	AAECS9298K	Total
No. of the Shareholders (I)	1	1
No. of fully paid up equity shares held (IV)	759272222	759272222
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	759272222	759272222
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	68.93	68.93
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	759272222	759272222
Class eg:y		
Total	759272222	759272222
Total as a % of Total Voting rights	68.93	68.93
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	68.93	68.93
Number of Locked in shares (XII)		
No. (a)	219752029	219752029
As a % of total Shares held (b)	28.94	28.94
Number of Shares pledged or otherwise encumbered (XIII)		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in	759272222	759272222

dematerialized form (XIV)		
Reason for not providing PAN		
Reason for not providing PAN		
Shareholder type	Promoter	

Mutual Funds		
Searial No.	1	
Name of the Shareholders (I)	MIRAE ASSET ELSS TAX SAVER FUND	Click here to go back
PAN (II)	AACTM0203B	Total
No. of fully paid up equity shares held (IV)	56114301	56114301
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	56114301	56114301
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	5.09	5.09
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	56114301	56114301
Class eg:y		
Total	56114301	56114301
Total as a % of Total Voting rights	5.09	5.09
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	5.09	5.09
Number of Locked in shares (XII)		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	56114301	56114301
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0

Sub-category (iii)	0	0
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Foreign Companies		
Serial No.	1	
Name of the Shareholders (I)	OLYMPUS ACF PTE LIMITED	Click here to go back
PAN (II)	AACCO3934A	Total
No. of fully paid up equity shares held (IV)	34201634	34201634
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	34201634	34201634
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	3.1	3.1
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	34201634	34201634
Class eg:y		
Total	34201634	34201634
Total as a % of Total Voting rights	3.1	3.1
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	3.1	3.1
Number of Locked in shares (XII)		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	34201634	34201634
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0

Sub-category (iii)	0	0
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Any Other (specify)			
Searial No.	1	2	
Category	HUF	Clearing Members	
Category / More than 1 percentage	Category	Category	
Name of the Shareholders (I)			Click here to go back
PAN (II)			Total
No. of the Shareholders (I)	2142	6	2148
No. of fully paid up equity shares held (IV)	5063479	6944	5070423
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	5063479	6944	5070423
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.46	0	0.46
Number of Voting Rights held in each class of securities (IX)			
Class eg: X	5063479	6944	5070423
Class eg:y			
Total	5063479	6944	5070423
Total as a % of Total Voting rights	0.46	0	0.46
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)			
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)			
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0.46	0	0.46
Number of Locked in shares (XII)			
No. (a)			
As a % of total Shares held (b)			
Number of equity shares held in dematerialized form (XIV)	5063179	6944	5070123
Reason for not providing PAN			

Reason for not providing PAN			
Sub-categorization of shares			
Shareholding (No. of shares) under			
Sub-category (i)	0	0	0
Sub-category (ii)	0	0	0
Sub-category (iii)	0	0	0

