

Shareholding Pattern

Utkarsh Small Finance Bank Limited

General Information

Scrip code	543942
NSE Symbol	UTKARSHBNK
MSEI Symbol	NA
ISIN	INE735W01017
Whether company is SME	false
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-06-2025
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	false

Declaration

Searial No.	Particular	Yes / No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	false	false	false	false
2	Whether the Listed Entity has issued any Convertible Securities ?	false	false	false	false
3	Whether the Listed Entity has issued any Warrants ?	false	false	false	false
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	true	false	true	false
5	Whether the Listed Entity has any shares against which depository receipts are issued?	false	false	false	false
6	Whether the Listed Entity has any shares in locked-in?	false	false	false	false
7	Whether any shares held by promoters are encumbered under 'Pledge'?	false	false		
8	Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?	false	false		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	false	false		
10	Whether company has equity shares with differential voting rights?	false	false	false	false
11	Whether the listed entity has any significant beneficial owner?	false			

Table I - Summary Statement holding of specified securities

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet																															
Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities(XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X)As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non- Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares			
								No of Voting (XIV) Rights									Total as a % of (A+B+C)	Shareholding (No. of shares) under													
								Class eg:X	Class eg:Y	Total								Sub-category (i)	Sub-category (ii)	Sub-category (iii)											
(A)	Promoter & Promoter Group	1	759272222			759272222	68.92	759272222		759272222	68.92				759272222	66.07												759272222			
(B)	Public	248310	342337678			342337678	31.08	342337678		342337678	31.08		47670674	47670674	390008352	33.93												342337678	0	0	0
(C)	Non Promoter- Non Public																														
(C1)	Shares underlying DRs																														
(C2)	Shares held by Employee Trusts																														
	Total	248311	1101609900			1101609900	100.00	1101609900		1101609900	100.00		47670674	47670674	1149280574	100.00												1101609900	0	0	0

Shareholding Pattern

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)	No.of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No.of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X)	Shareholding , as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of(A+B+C2)	Number of Locked in shares (XIII))		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized for (XVIII)	Sub-categorization of shares			Shareholder type			
											No of Voting (XIV) Rights									Total as a % of Total Voting rights	No. (a)		As a % of total Shares held (b)		No. (a)		As a % of total Shares held (b)		No. (a)		As a % of total Shares held (b)		Shareholding (No.of shares) under				
											Class eg:X	Class eg:Y	Total								No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Sub - category (i)	Sub - category (ii)		Sub - category (iii)		
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																																				
(1)	Indian																																				
(a)	Individuals/Hindu undivided Family																																				
(b)	Central Government/ State Government(s)																																				
(c)	Financial Institutions/ Banks																																				
(d)	Any Other (specify)				1	759272222			759272222	68.92	759272222		759272222	68.92				759272222	66.07										759272222								
	UTKARSH COREINVEST LIMITED	Bodies Corporate			1	759272222			759272222	68.92	759272222		759272222	68.92				759272222	66.07										759272222				Promoter				
	Sub-Total (A)(1)				1	759272222			759272222	68.92	759272222		759272222	68.92				759272222	66.07										759272222								
(2)	Foreign																																				
(a)	Individuals (NonResident Individuals/ Foreign Individuals)																																				
(b)	Government																																				
(c)	Institutions																																				
(d)	Foreign Portfolio Investor																																				
(e)	Any Other (specify)																																				
	Sub-Total (A)(2)																																				
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)				1	759272222			759272222	68.92	759272222		759272222	68.92				759272222	66.07										759272222								
B	Table III - Statement showing shareholding pattern of the Public shareholder																																				
(1)	Institutions (Domestic)																																				
(a)	Mutual Funds				3	6190726			6190726	0.56	6190726		6190726	0.56			0	0	6190726	0.54									6190726	0	0	0					
(b)	Venture Capital Funds																																				
(c)	Alternate Investment Funds				2	10565988			10565988	0.96	10565988		10565988	0.96			0	0	10565988	0.92									10565988	0	0	0					
(d)	Banks																																				
(e)	Insurance Companies				3	13916592			13916592	1.26	13916592		13916592	1.26			0	0	13916592	1.21									13916592	0	0	0					
(f)	Provident Funds/ Pension Funds																																				
(g)	Asset reconstruction companies																																				
(h)	Sovereign Wealth Funds																																				
(i)	NBFCs registered with RBI																																				
(j)	Other Financial Institutions																																				
(k)	Any Other (specify)																																				
	Sub-Total (B)(1)				8	30673306			30673306	2.78	30673306		30673306	2.78			0	0	30673306	2.67									30673306	0	0	0					
(2)	Institutions (Foreign)																																				
(a)	Foreign Direct Investment																																				
(b)	Foreign Venture Capital Investors																																				
(c)	Sovereign Wealth Funds																																				
(d)	Foreign Portfolio Investors Category I				15	14967273			14967273	1.36	14967273		14967273	1.36			0	0	14967273	1.30									14967273	0	0	0					
(e)	Foreign Portfolio Investors				3	5448871			5448871	0.49	5448871		5448871	0.49			0	0	5448871	0.47									5448871	0	0	0					

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)	No.of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No.of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X) As a % of(A+B+C2)	Shareholding , as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of(A+B+C2)	Number of Locked in shares (XIII))		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized for (XVIII)	Sub-categorization of shares			Shareholder type
											No of Voting (XIV) Rights										Total as a % of Total Voting rights	Shareholding (No.of shares) under													
											Class eg:X	Class eg:Y	Total									Sub - category (I)	Sub - category (II)	Sub - category (III)											
(f)	Category II Overseas Depositories (holding DRs) (balancing figure)																																		
(g)	Any Other (specify)				18	20416144			20416144	1.85	20416144		20416144	1.85			0	0	20416144	1.78											20416144	0	0	0	
(3)	Central Government / State Government(s)																																		
(a)	Central Government / President of India																																		
(b)	State Government / Governor																																		
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter				1	93535			93535	0.01	93535		93535	0.01			0	0	93535	0.01										93535	0	0	0		
	Sub-Total (B)(3)				1	93535			93535	0.01	93535		93535	0.01			0	0	93535	0.01										93535	0	0	0		
(4)	Non-institutions																																		
(a)	Associate companies / Subsidiaries																																		
(b)	Directors and their relatives (excluding independent directors and nominee directors)				1	501390			501390	0.05	501390		501390	0.05			2502261	2502261	3003651	0.26										501390	0	0	0		
(c)	Key Managerial Personnel				0	0			0	0.00	0		0	0.00			1009658	1009658	1009658	0.09										0	0	0	0		
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)																																		
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'																																		
(f)	Investor Education and Protection Fund (IEPF)																																		
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs				243109	143343476			143343476	13.01	143343476		143343476	13.01			560018	560018	143903494	12.52										143343476	0	0	0		
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs				982	54309120			54309120	4.93	54309120		54309120	4.93			43598737	43598737	97907857	8.52										54309120	0	0	0		
(i)	Non Resident Indians (NRIs)				1637	6427206			6427206	0.58	6427206		6427206	0.58			0	0	6427206	0.56										6427206	0	0	0		
(j)	Foreign Nationals				0	0			0	0.00	0		0	0.00			0	0	0	0.00										0	0	0	0		
(k)	Foreign Companies				3	51673781			51673781	4.69	51673781		51673781	4.69			0	0	51673781	4.50										51673781	0	0	0		
	OLYMPUS ACF PTE LIMITED				1	34201634			34201634	3.10	34201634		34201634	3.10			0	0	34201634	2.98										34201634	0	0	0		
(l)	Bodies Corporate				369	28291338			28291338	2.57	28291338		28291338	2.57			0	0	28291338	2.46										28291338	0	0	0		
(m)	Any Other (specify)				2182	6608382			6608382	0.60	6608382		6608382	0.60			0	0	6608382	0.58										6608382	0	0	0		

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)	No.of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No.of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X)	Shareholding , as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of(A+B+C2)	Number of Locked in shares (XIII))		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized for (XVIII)	Sub-categorization of shares			Shareholder type
											No of Voting (XIV) Rights			Total as a % of Total Voting rights							Shareholding (No.of shares) under														
											Class eg:X	Class eg:Y	Total								Sub - category (i)	Sub - category (ii)	Sub - category (iii)												
		Clearing Members	Category		3	7			7	0.00	7		7	0.00			0	0	7	0.00											7	0	0	0	
		HUF	Category		2179	6608375			6608375	0.60	6608375		6608375	0.60			0	0	6608375	0.58										6608375	0	0	0		
	Sub-Total (B)(4)				248283	291154693			291154693	26.43	291154693		291154693	26.43			47670674	47670674	338825367	29.48									291154693	0	0	0			
	(B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				248310	342337678			342337678	31.08	342337678		342337678	31.08			47670674	47670674	390008352	33.93									342337678	0	0	0			
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																																		
(1)	Custodian/DR Holder - Name of DR Holders (If Available)																																		
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021																																		
	Total NonPromoter- Non Public Shareholding (C)= (C)(1)+(C)(2)																																		
	Total (A+B+C2)				248311	1101609900	0	0	1101609900	100.00	1101609900	0	1101609900	100.00	0	0	47670674	47670674	1149280574	100.00	0	0	0	0	0	0	0	0	0	0	1101609900	0	0	0	
	Total (A+B+C)				248311	1101609900			1101609900	100.00	1101609900		1101609900	100.00			47670674	47670674	1149280574	100.00									1101609900	0	0	0			
Disclosure of notes on shareholding pattern																																			
Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage																																			
Disclosure of notes in case of public share holding is less than 25 percentage																																			
Disclosure of notes on shareholding pattern for company remarks explanatory																																			
																											Textual Information(1)								

Text Block

[Textual Information\(1\).](#)

1. In terms of provisions of Section 12(2) of the Banking Regulation Act, 1949 (Banking Regulations) read with Gazette Notification DBR.PSBD. No.1084/16.13.100/2016-17 dated July 21, 2016 (Gazette Notification) and Reserve Bank of India Guidelines on Acquisition and Holding of Shares or Voting Rights in Banking Companies dated January 16, 2023 (RBI Guidelines); the voting rights of a Promoter of the Bank are restricted to 26% of the total voting rights in the Bank. 2. Multiple folios have been consolidated on the basis of PAN for the Public category. 3. In Annexure B statement showing foreign ownership limits, the Bank has considered sectoral/statutory cap prescribed by Government /Regulatory Authorities i.e 74.00% out of which 49% is through automatic route.

Table VI - Statement showing foreign ownership limits

Particular	Approved limits(%)	Limits utilized(%)
As on shareholding date	74.00	6.63
As on the end of previous 1st quarter	74.00	6.15
As on the end of previous 2nd quarter	74.00	6.45
As on the end of previous 3rd quarter	74.00	6.07
As on the end of previous 4th quarter	74.00	6.88