- 1. Name of Listed Entity: Utkarsh Small Finance Bank Limited
- 2. Scrip Code/Name of Scrip/Class of Security: UTKARSHBNK
- 3. Share Holding Pattern Filed under: 31b
- 4. Share Holding Pattern as on: 31-Mar-2025
- 5. **Declaration**: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in lockedin?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No	
6	Whether the Listed Entity has issued any differential Voting Rights?	No	
7	Whether the Listed Entity has issued any Warrants ?	No	
8	Whether the listed entity has any significant beneficial owner?	No	

Table I - Summary Statement holding of specified securities

Categ o ry (I)	Category of shareholde r (II)	Nos. of share h olders	No. of fully paid up equity shares held (IV)	No. of Partly paid- up equity shares held	No. of shares underlyin g Depository Receipts (VI)	Total nos. share s - held (VII) = (IV)+(V)+	Shareholdin g as a % of total no. of shares (calculated as per SCRR, 1957)	Ri c	lumber ights he lass of	eld in e	ach	No. of Shares Underlyin g Outstanding convertible securities	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of	Num o Loc. ir sha	f ked า res	SI ple oth encu	imber of hares edged or nerwise imbered	Number of equity shares held in dematerializ ed form	Sub- categoriza tion of shares Shareholding No of
				(V)		(VI)	(VIII) As a % of (A+B+C2)	No	of Voting Rights		Tota I as a % of	(including Warrants) (X)	diluted share capital)	No (a)	As a % of tota	No (a)	As a % of total Shar	(XIV)	shares
								Cla s s s eg: X	Cla ss eg: y	To t al	(A+B + C)		(XI)= (VII)+(X) As a % of (A+B+C2)		Sha r es hel d (b)		e s held (b)		Sub- Sub- Cate Sub- Cate gory Cate gory III gory I III
	Promoter & Promoter Group	1	759272222	0			68.92	7592722 22		75927 2222			68.92	0	0	0		759272222	
			342337678	0	0	342337678	31.08	3423376 78	0	34233 7678	31.08	0	31.08	0	0			342337678	
С	Non Promoter- Non Public	0	0	0	0	0		0	0	0	0	0		0	0			0	
	Shares underlying DRs	0	0	0	0	0		0	0	0	0	0		0	0			0	
	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0	
	Total	243613	1101609900	0	0	1101609900		1101609 900		11016 09900	100	0	100	0	0	0	0	1101609900	

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name	PAN	No. of	No. of	Partly	Nos. of	Total	Sharehol	Numbe	er of Votin	a Riahi	ts held in	No. of	Shareholdin	Numl	ber of	Nur	nber of	Number of
	of the	(II)	shareh	fully	paid-up	shares	nos.	ding %		ch class			Shares	q, as a %	Lock			hares	equity
	Shareholders	1 ' 1	older	paid	equity	underlying	shares	calculate		(I	X)		Underlying	assuming	sha		pled	lged or	shares held
	(1)		(III)	ир	shares	Depository	held	d as per					Outstanding	full	(X	(II)		erwise	in
				equity	held	Receipts	(VII =	SCRR,					convertible	conversion				mbered	dematerializ
				share	(V)	(VI)	IV+V+VI)	1957					securities	of				XIII)	ed form
				s held				4 0/ . 5	No of	Voting Rig	ghts	Total as	(including	convertible	No.	As a	No.	As a	(XIV)
				(IV)				As a % of (A+B+C2)				a % of Total	Warrants) (X)	securities (as a	(a)	% of total	(a)	% of total	
								(VIII)				Voting	(^)	percentage		Shar		share	
								(• 111)	Class	Class	Tot	rights		of diluted		es		s held	
									X	Y	al			share	_	held		(b)	
														capital)		(b)		(- /	
														(XI) =		. ,			
														(VII)+(X) as a					
														% of	_				
														A+B+C2					
1	Indian)	0 ()	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals/Hindu)	0 ()	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	undivided Family																		
b	Central Government/	()	0 ()	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	State Government(s)												_						
С	Financial Institutions/	1)	0 ()	0	0	0	0	0	0	0	0	0	0	0	0	0	0
J	Banks Any Other (specify)		1	759272222 ()	0	759272222	68.92	75927222	0	759272	69.02	0	68.92	0	0	0	0	759272222
u	Any Other (specify)		l	139212222	,	U	139212222	08.92	73927222	U	222	08.92	U	08.92	U	U	U	U	139212222
	Bodies Corporate		ı	759272222)	0	759272222	68.92	75927222	0	759272	68 92	0	68.92	0	0	0	0	759272222
	Boules corporate		•	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,		70727222	00.52	2		222	00.52		00.72					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	UTKARSH	AAECS92		759272222)	0	759272222	68.92	75927222	0	759272	68.92	0	68.92	0	0	0	0	759272222
	COREINVEST	98K							2		222								
	LIMITED																		
	Sub-Total (A)(1)		l	759272222)	0	759272222	68.92	75927222	0	759272	68.92	0	68.92	0	0	0	0	759272222
	r :		`		`	0	0	0	2	0	222	0	0	0	0	0	0	0	0
4	Foreign Individuals (Non-	1)	υ ()	<u>ν</u>	0	0	0	0	0	<u>υ</u>	0	0	0	0	0	0	0
ä	Resident Individuals/		J	<u>ا</u>	,	ľ	۲	ľ	U	U	J	U	Ü	Γ	U	U	J	U	V
	Foreign Individuals)																		
b	Government)	0 ()	0	0	0	0	0	0	0	0	0	0	0	0	0	0
С	Institutions)	0 0)	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign Portfolio)	0 ()	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Investor																		
e	Any Other (specify))	0 ()	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2))	0 ()	0	0	0	0	0	0	0	0	0	0	0	0	0	0
1	Total Shareholding of		l	759272222)	0	759272222	68.92	75927222	0	759272	68.92	0	68.92	0	0	0	0	759272222
	Promoter and Promoter								2		222								
	Group (A)= (A)(1)+(A)(2)																		
	(A)(1) ^T (A)(2)			l l		l	1	1	1	1	1	l .	l	1	1	l .	1	l	1

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PA N (II)	Nos. of share h older (III)	No. of fully paid up equit y share s held (IV)	Partly paid- up equity shares held (V)	Nos. of shares underlyin g Depositor y Receipts (VI)	Total nos. share s held VII = IV+V+VI	Shareho I ding % calculat e d as per SCRR, 1957 As a % of (A+B+C2) VIII	in e	ach clas	s of se	ghts held curities	No. of Shares Underlying Outstandin g convertible securities (including Warrants) (X)	Total shareholdi n g, as a % assuming full conversio n of convertible securities (as a percentag e of	Lock sha	mber of ked in ares KII)	Si pled oth enc d	mber of hares dged or erwise umbere (XIII)	Num ber of equi ty shar es held in dem ateri atliz	categ s	Sub- orization chares	
												as a % of Total Voting rights		diluted share capital) (XI)	(a)	% of tota I Sha	(N o t ap pli ca	% of total share s held	form (XIV)	of sha	ares) ui	ıder
									Clas s X	Clas s Y	To t al					r es hel d (b)	ble) (a)	(Not appli c able) (b)		Sub- Cat egor y I	Su b- C at eg or y	Sub- Cate gory III
1	Institutions (Domestic)		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0			
a	Mutual Funds		2	51958216	0	0	51958216	4.72	51958216	0	51958 216	4.72	0	4.72	0	0			51958216			
		AACTM0 203B	1	50138579	0	0	50138579	4.55	50138579	0	50138 579	4.55	0	4.55	0	0			50138579			
b	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0			
С	Alternate Investment Funds		2	10542266	0	0	10542266	0.96	10542266	0	10542 266	0.96	0	0.96	0	0			10542266			
d	Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0			
е	Insurance Companies		4	14960940	0	0	14960940	1.36	14960940	0	14960 940	1.36	0	1.36	0	0			14960940			
f	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0			
g	Asset reconstruction companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0			
h	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0			
i	NBFCs registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0			
j	Other Financial Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0			
k	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0			
	Sub-Total (B)(1)		8	77461422	0	0	77461422	7.03	77461422	0	77461 422	7.03	0	7.03	0	0			77461422			
2	Institutions (Foreign)		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0			
a	Foreign Direct		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0			
b	Investment Foreign Venture		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0			
	Capital Investors Sovereign Wealth		0	0	0	0	0	0	0	0	0	0	0	0	n	h			h			
Ľ	sovereign wealth		ν	V	ν	ν	ν	ν	υ	ν	U	μ	V	ν	ν	U	<u> </u>	1	v			

						•			•							
	Funds				1		1							ļ		
d	Foreign Portfolio Investors Category I	16	10305106	1	0	10305106	0.94	10305106	106			0	0.94	0	0	10305106
е	Foreign Portfolio Investors Category II	2	607656	1	0	607656	0.06	607656) 607 6	65 (0.06	0	0.06	0	0	607656
f	Overseas Depositories (holding DRs) (balancing figure)	0	0 0)	0	0	0	0 0	0	C	0	0	0	0	0	0
σ	Any Other (specify)	0	0 0)	0	0	0	0 () 0	(0	0	0	0	0	0
b	Sub-Total (B)(2)	18	10912762)	0	10912762	0.99	10912762) 109	12 (0.99	0	0.99	0	0	10912762
			10,12,02			10,12,02	0.22	10,12,02	762				0.55			10712702
3	Central Government / State Government(s)	0	0	1	0	0	0	0	0	C	0	0	0	0	0	0
a	Central Government / President of India	0	0 0	1	0	0	0	0 0	0	C	0	0	0	0	0	0
b	State Government / Governor	0	0 0	1	0	0	0	0 0	0	C	0	0	0	0	0	0
С	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	1	93535		0	93535	0.01	93535	935	35 0	0.01	0	0.01	0	0	93535
	Sub-Total (B)(3)	1	93535)	0	93535	0.01	93535	935	35 (0.01	0	0.01	0	0	93535
4	Non-institutions	0	0 0	1	0	0	0	0 0	0		0	0	0	0	0	0
а	Associate companies / Subsidiaries	0	0 0)	0	0	0	0 0	0	C	0	0	0	0	0	0
Ь	Directors and their relatives (excluding independent directors and nominee directors)	1	501390		0	501390	0.05	501390) 501 0	39 (0.05	0	0.05	0	0	501390
С	Key Managerial Personnel	0	0 0	1	0	0	0	0 0	0	C	0	0	0	0	0	0
d	Relatives of promoters (other than "Immediate Relatives" of promoters disclosed under "Promoter and Promoter Group" category)	0	0 0		0	0	0	0 (0	C	0	Ō	0	0	0	0
е	Trusts where any person belonging to "Promoter and Promoter Group" category is "trustee", "beneficiary", or "author of the trust"	0	0 0		0	0	0	0 (0	C	0	0	0	0	0	0
f	Investor Education and Protection Fund (IEPF)	0	0 0	1	0	0	0	0 (0	C	0	0	0	0	0	0
g	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	238745	12933724 0 4	·	0	129337244	11.74	12933724 (4	724	4	11.74	0	11.74	0	0	12933724 4
h	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	747	41883196 0		0	41883196	3.8	41883196 (196			0	3.8	0	0	41883196
i	Non Resident Indians (NRIs)	1625	5199268)	0	5199268	0.47	5199268) 519 68	92 (0.47	0	0.47	0	0	5199268
<u>j</u>	Foreign Nationals	0	0 0		0	0	0	0 (0	C	0	0	0	0	0	0
k	Foreign Companies	3	51674781	·	0	51674781	4.69	51674781	516	74 4	4.69	0	4.69	0	0	 51674781

											781						
	OLYMPUS ACF PTE LIMITED	AACCO3 934A	1	34201634	0	0	34201634	3.1	34201634		34201 634	3.1	0	3.1	0	0	34201634
1	Bodies Corporate		367	20291690	0	0	20291690	1.84	20291690	-	20291 690	1.84	0	1.84	0	0	20291690
m	Any Other (specify)		2097	4982390	0	0	4982390	0.45	4982390	0	49823 90	0.45	0	0.45	0	0	4982390
	Clearing Members		7	694	0	0	694	0	694	0	694	0	0	0	0	0	694
	HUF		2090	4981696	0	0	4981696	0.45	4981696	-	49816 96	0.45	0	0.45	0	0	4981696
	Sub-Total (B)(4)		243585	25386995 9	0	0	253869959	23.05	25386995 9		25386 9959	23.05	0	23.05	0	0	25386995 9
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B) (3)+(B)(4)		243612	34233767 8	0	0	342337678	31.08	34233767 8		34233 7678	31.08	0	31.08	0	0	34233767 8

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name	PAN	No. of	No. of	Partly	Nos. of	Total no.	Sharehol	Numbe	er of Votin	g Right	ts held in	No. of	Total	Numl	ber of	Nun	nber of	Number of
	of the	(II)	shareh	fully	paid-up	shares	shares	ding %	ea	ch class o	of secur	rities	Shares	shareholdin	Lock	ed in	SI	nares	equity
	Shareholders		older	paid	equity	underlying	held	calculate		(1	X)		Underlying	g, as a %	sha	res	plea	lged or	shares held
	(1)		(III)	ир	shares	Depository	<u>(VII = </u>	d as per					Outstanding	assuming	(X	II)	oth	erwise	in
				equity	held	Receipts	IV+V+VI)	SCRR,					convertible	full			encu	mbered	dematerializ
				share	(V)	(VI)		1957					securities	conversion				XIII)	ed form
				s held				As a % of	No of	Voting Rig	ghts	Total as	(including	of	No.	As a	No.	As a	(XIV)
				(IV)				(A+B+C2)				a % of	Warrants)	convertible		% of	(No	% of	(Not
								(VIII)				Total	(X)	securities (total	t	total	Applicable)
									Class	Class	Tot	Voting		as a		Shar	ар	share	
									X	Υ	al	rights		percentage		es	pli	s held	
														of diluted		held	ca	(Not	
														share	1		ble	applic	
														capital)	_)	able)	
	C . I' /DD II II			0	0	0	0		0	0	0			(XI)	0	0			0
1	Custodian/DR Holder		0	0	0	0	0		0	0	0	0	0		0	0			0
2	Employee Benefit Trust		0	Ü	0	0	0	0	0	Ü	0	U	0	U	0	0			0
	/ Employee Welfare																		
	Trust under SEBI (Share																		
	Based Employee																		
	Benefits and Sweat																		
	Equity) Regulations,																		
-	2021		0	0	0	0	0		0	0	0	0	0		0	0			0
	Total Non-Promoter-		U	U	U	U	U		U	U	U	U	U		U	U			U
	Non Public																		
	Shareholding (C)=																		
	(C)(1)+(C)(2)			l											1				

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

Name	PAN	Passport No. in case of a foreign	Nationality	Details of holding/ ex	xercise of right of the SI	BO in the reporting company	, whether direct or in	direct*	Date of creation / acquisition of
		national		Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	significant beneficial

Tabl	e VI	- Statement showing f	oreign ownership	o limits
		Particular	Approved Limits (%)	Utilized Limit (%)

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders,											
outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.											
No. of shareholders	No of share held										

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders,										
outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.										
No. of shareholders	No of share held									

Table III- Person in Concert

Details of the shareho	Details of the shareholders acting as persons in Concert including their Shareholding											
Name of shareholder	Name of PAC	No. of share	Holding %									