

1. Name of Listed Entity:Utkarsh Small Finance Bank Limited
2. Scrip Code/Name of Scrip/Class of Security: UTKARSHBNK
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 31-Mar-2025
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No	
6	Whether the Listed Entity has issued any differential Voting Rights?	No	
7	Whether the Listed Entity has issued any Warrants ?	No	
8	Whether the listed entity has any significant beneficial owner?	No	

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders	No. of fully paid up equity shares	No. of Partly paid-up equity shares	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Warrants (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)		
								No of Voting Rights			Total as a % of (A+B+C)			As a % of total Shares held (b)						
A	Promoter & Promoter Group	1	759272222	0	0	759272222	68.92	75927222	0	759272222	68.92	0	68.92	0	0	0	0	759272222		
B	Public	243612	342337678	0	0	342337678	31.08	342337678	0	342337678	31.08	0	31.08	0	0			342337678		
C	Non Promoter- Non Public	0	0	0	0	0		0	0	0	0	0		0	0			0		
C1	Shares underlying DRs	0	0	0	0	0		0	0	0	0	0		0	0			0		
C2	Shares held by Employee Trusts	0	0	0	0	0		0	0	0	0	0		0	0			0		
	Total	243613	1101609900	0	0	1101609900	100	1101609900	0	1101609900	100	0	100	0	0	0	0	1101609900		

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareh older (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Sharehol ding % calculate d as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholdin g , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerializ ed form (XIV)	
	No of Voting Rights			Total as a % of Total Voting rights	No. (a)	As a % of total Shar es held (b)	No. (a)	As a % of total share s held (b)												
	Class X		Class Y								Tot al									
	1		Indian	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	a		Individuals/Hindu undivided Family	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	b		Central Government/ State Government(s)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Financial Institutions/ Banks	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
d	Any Other (specify)	1	759272222	0	0	759272222	68.92	75927222	0	75927222	68.92	0	68.92	0	0	0	0	759272222		
	Bodies Corporate	1	759272222	0	0	759272222	68.92	75927222	0	75927222	68.92	0	68.92	0	0	0	0	759272222		
	UTKARSH COREINVEST LIMITED	AAECS9298K	1	759272222	0	0	759272222	68.92	75927222	0	75927222	68.92	0	68.92	0	0	0	759272222		
	Sub-Total (A)(1)	1	759272222	0	0	759272222	68.92	75927222	0	75927222	68.92	0	68.92	0	0	0	0	759272222		
2	Foreign	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
a	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
b	Government	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
c	Institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
d	Foreign Portfolio Investor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
e	Any Other (specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
	Sub-Total (A)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1	759272222	0	0	759272222	68.92	75927222	0	75927222	68.92	0	68.92	0	0	0	0	759272222		

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)		Shareholding (No. of shares) under		
									Class X	Class Y	Total									Sub-Category I	Sub-Category II	Sub-Category III
1	Institutions (Domestic)		0	0	0	0	0	0	0	0	0	0	0	0	0			0				
a	Mutual Funds		2	51958216	0	0	51958216	4.72	51958216	0	51958216	4.72	0	4.72	0	0		51958216				
	MIRAE ASSET MUTUAL FUND	AACTM0203B	1	50138579	0	0	50138579	4.55	50138579	0	50138579	4.55	0	4.55	0	0		50138579				
b	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0		0					
c	Alternate Investment Funds		2	10542266	0	0	10542266	0.96	10542266	0	10542266	0.96	0	0.96	0	0		10542266				
d	Banks		0	0	0	0	0	0	0	0	0	0	0	0	0		0					
e	Insurance Companies		4	14960940	0	0	14960940	1.36	14960940	0	14960940	1.36	0	1.36	0	0		14960940				
f	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0		0					
g	Asset reconstruction companies		0	0	0	0	0	0	0	0	0	0	0	0	0		0					
h	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0		0					
i	NBFCs registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0		0					
j	Other Financial Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0		0					
k	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0		0					
	Sub-Total (B)(1)		8	77461422	0	0	77461422	7.03	77461422	0	77461422	7.03	0	7.03	0	0		77461422				
2	Institutions (Foreign)		0	0	0	0	0	0	0	0	0	0	0	0	0		0					
a	Foreign Direct Investment		0	0	0	0	0	0	0	0	0	0	0	0	0		0					
b	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0		0					
c	Sovereign Wealth		0	0	0	0	0	0	0	0	0	0	0	0	0		0					

	Funds																		
d	Foreign Portfolio Investors Category I		16	10305106	0	0	10305106	0.94	10305106	0	10305106	0.94	0	0.94	0	0			10305106
e	Foreign Portfolio Investors Category II		2	607656	0	0	607656	0.06	607656	0	607656	0.06	0	0.06	0	0			607656
f	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
g	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Sub-Total (B)(2)		18	10912762	0	0	10912762	0.99	10912762	0	10912762	0.99	0	0.99	0	0			10912762
3	Central Government / State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
a	Central Government / President of India		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
b	State Government / Governor		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
c	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		1	93535	0	0	93535	0.01	93535	0	93535	0.01	0	0.01	0	0			93535
	Sub-Total (B)(3)		1	93535	0	0	93535	0.01	93535	0	93535	0.01	0	0.01	0	0			93535
4	Non-institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
a	Associate companies / Subsidiaries		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
b	Directors and their relatives (excluding independent directors and nominee directors)		1	501390	0	0	501390	0.05	501390	0	501390	0.05	0	0.05	0	0			501390
c	Key Managerial Personnel		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
d	Relatives of promoters (other than "Immediate Relatives" of promoters disclosed under "Promoter and Promoter Group" category)		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
e	Trusts where any person belonging to "Promoter and Promoter Group" category is "trustee", "beneficiary", or "author of the trust"		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
f	Investor Education and Protection Fund (IEPF)		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
g	Resident Individuals holding nominal share capital up to Rs. 2 lakhs		238745	129337244	0	0	129337244	11.74	129337244	0	129337244	11.74	0	11.74	0	0			129337244
h	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		747	41883196	0	0	41883196	3.8	41883196	0	41883196	3.8	0	3.8	0	0			41883196
i	Non Resident Indians (NRIs)		1625	5199268	0	0	5199268	0.47	5199268	0	5199268	0.47	0	0.47	0	0			5199268
j	Foreign Nationals		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
k	Foreign Companies		3	51674781	0	0	51674781	4.69	51674781	0	51674781	4.69	0	4.69	0	0			51674781

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	OLYMPUS ACF PTE LIMITED	AACCO3934A	1	34201634	0	0	34201634	3.1	34201634	0	34201634	3.1	0	3.1	0	0			34201634
l	Bodies Corporate		367	20291690	0	0	20291690	1.84	20291690	0	20291690	1.84	0	1.84	0	0			20291690
m	Any Other (specify)		2097	4982390	0	0	4982390	0.45	4982390	0	4982390	0.45	0	0.45	0	0			4982390
	Clearing Members		7	694	0	0	694	0	694	0	694	0	0	0	0	0			694
	HUF		2090	4981696	0	0	4981696	0.45	4981696	0	4981696	0.45	0	0.45	0	0			4981696
	Sub-Total (B)(4)		243585	253869959	0	0	253869959	23.05	253869959	0	253869959	23.05	0	23.05	0	0			253869959
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		243612	342337678	0	0	342337678	31.08	342337678	0	342337678	31.08	0	31.08	0	0			342337678

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareh older (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII = IV+V+VI)	Shareholding % calculate d as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholdin g, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerializ ed form (XIV) (Not Applicable)
									No of Voting Rights			Total as a % of Total Voting rights		No.	As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
									Class X	Class Y	Total							
1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0			0
2	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0			0

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

	Name	PAN	Passport No. in case of a foreign national	Nationality	Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*					Date of creation / acquisition of significant beneficial interest
					Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	

Table VI - Statement showing foreign ownership limits

	Particular	Approved Limits (%)	Utilized Limit (%)
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Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding			
Name of shareholder	Name of PAC	No. of share	Holding %