

## Shareholding Pattern as on July 28, 2022

Category (I)	Category of the Shareholder (II)	No. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of partly paid-up Equity Shares held (V)	No. of Equity Shares underying depository receipts (VI)	Total No. Equity Shares held (VII) = (IV)+(V) + (VI)	Shareholding as a % of total no. of Equity Shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	No. of Voting Rights held in each class of securities (IX)		No. of equity shares underlying outstanding convertible securities (including warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital (XI)=(VII)+(X) as a % of (A+B+C2))	Number of locked in Equity Shares (XII)		Number of Equity Shares pledged or otherwise encumbered (XIII)		Number of Equity Shares held in dematerialized form (XIV)	
								No. of voting rights	Class			Total	Total as a % of total voting rights*	No. (a)	As a % of total Equity Shares held (b)		No. (a)
(A)	Promoter & Promoter Group	7*	759,272,222*	-	-	759,272,222*	84.79	759,272,222	-	759,272,222	84.79	-	-	-	-	-	759,272,222*
(B)	Public	13	136,249,300	-	-	136,249,300	15.21	136,249,300	-	136,249,300	15.21	-	-	-	-	-	136,249,300
(C)	Non Promoter-Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(1)	Shares underlying depository receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Shares held by employee trust	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Total (A)+(B)+(C)</b>	<b>19<sup>⊗</sup></b>	<b>895,521,522</b>	<b>-</b>	<b>-</b>	<b>895,521,522</b>	<b>100</b>	<b>895,521,522</b>	<b>-</b>	<b>895,521,522</b>	<b>100</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>895,521,522</b>

\*759,272,222 Equity Shares are held by our Promoter inclusive of one Equity Share each is held by Mr. Govind Singh, Ms. Revati Govind Singh, Mr. Trilok Nath Shukla, Mr. Ashwani Kumar, Mr. Rahul Dey and Mr. Raghvendra Singh., as nominees on behalf of our Promoter, who is the beneficial owner of such Equity Shares.

<sup>⊗</sup> Mr. Govind Singh holds 17,844 Equity Shares in his individual capacity and 1 Equity Share as a nominee on behalf of our Promoter.

<sup>⊙</sup> Pursuant to the Banking Regulation Act read with the gazette notification DBR.PSBD. No. 1084/16.13.100/2016-17 dated July 21, 2016, no shareholder can exercise voting rights in excess of 26% of the total share capital of a bank.

For Utkarsh Small Finance Bank Limited

  
Company Secretary