

UTL/LTR/ SEC/ 2017-18

October 17, 2018

**BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001**

Dear Sir/ Madam,

Subject: Compliance of regulation 57 (1) of SEBI (listing obligation and disclosure requirement) regulation 2015 (listing regulation)

Reference: 955574

With reference to the above scrip codes, notice is hereby given pursuant to regulation 57(1) of the listing regulation 2015.

In compliance with the regulation, please note that the semi-annually and monthly interest has been done as per following detail.

| Scrip Code | ISIN | Gross Interest | TDS | Net amount Funded |
|-------------------|--------------|-----------------------|------------|--------------------------|
| 955574 | INE396P08082 | 1,28,54,795 | - | 1,28,54,795 |

Please take the same in your record.

For Utkarsh Small Finance Bank Limited

Sd/-
Anang Shandilya
Company Secretary & Compliance Officer