



October 5, 2019

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Dear Sir/Madam,

Sub: Intimation of Record date and Interest Due/ Payment Dates for Non-Convertible Debentures (NCDs) of by the Bank

In terms of relevant regulations of SEBI (Listing Obligation and Disclosure requirement) Regulation 2015, we hereby intimate the Record date and Interest Due/ Payment Dates falling due w.e.f. October 1, 2019 till the end of quarter ending December 31, 2019 for below mentioned NCDs of the Bank

| ISIN No. | Scrip Code | Interest Due Date | Interest Payment Date | Record Date | Date of Redemption | Payment of Maturity Proceeds |
|--------------|------------|-------------------|-----------------------|-------------------|--------------------|------------------------------|
| INE396P08082 | 955574 | October 16, 2019 | October 16, 2019 | October 07, 2019 | January 16, 2020 | January 16, 2020 |
| INE396P08058 | 955531 | December 13, 2019 | December 13, 2019 | December 10, 2019 | December 13, 2019 | December 13, 2019 |
| INE396P08041 | 955530 | December 27, 2019 | December 27, 2019 | December 24, 2019 | December 27, 2019 | December 27, 2019 |
| INE396P08066 | 955541 | December 30, 2019 | December 30, 2019 | December 15, 2019 | June 30, 2022 | June 30, 2022 |
| INE735W08012 | 958095 | December 31, 2019 | December 31, 2019 | December 09, 2019 | July 09, 2025 | July 09, 2025 |
| INE735W08020 | 958226 | December 31, 2019 | December 31, 2019 | December 09, 2019 | August 30, 2025 | August 30, 2025 |

Kindly take note of above.

Yours faithfully,
For Utkarsh Small Finance Bank Limited

Suman Saurabh
Suman Saurabh
Head Finance