

Utkarsh Small Finance Bank

Reference No: SE/2021-22/51

Date: January 23, 2022

To, **The BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street ,Fort, Mumbai – 400001 Maharashtra

Scrip Code: 949694

Sub: Intimation of Allotment of Equity Shares under ESOP by Utkarsh Small Finance Bank Limited ("Bank")

We have to inform you that the Bank has allotted 17,844 equity shares of face value Rs. 10/- each at Rs. 14.01/- per share under USFBL Employee Stock Option Plan 2020, on January 22, 2022.

Kindly take the same on records.

Yours Faithfully, For Utkarsh Small Finance Bank Limited

Nutan Rane Company Secretary & Compliance Officer

Registered & Corporate Office:

Utkarsh Small Finance Bank Limited, S-24/1-2, First Floor, Mahavir Nagar, Orderly Bazar, Varanasi-221002, Uttar Pradesh CIN: U65992UP2016PLC082804 | Tel.: +91-542-2500596 | Website: www.utkarsh.bank