



**USFBL/2022-23/05**

**To,**  
**BSE Limited**  
P.J. Towers, Dalal Street,  
Fort, Mumbai-400001

**April 8, 2022**

Dear Sir/Madam,

**Sub: Compliance Certificate under Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements). Regulations, 2015**

In reference to captioned subject, please find annexed compliance certificate for the year ended March 31, 2022 duly signed by the compliance officer of the Utkarsh Small Finance Bank Limited and authorised signatory of NSDL Database Management Limited (RTA).

Kindly take the same on records.

Thanking You!  
Yours Faithfully,

**For Utkarsh Small Finance Bank Limited**

**Muthiah Ganapathy**  
**Company Secretary & Compliance Officer**

# NSDL Database Management Limited



April 8, 2022

The Secretary  
BSE Limited  
P J Towers  
Dalal Street  
Mumbai - 400 001

Subject: Compliance Certificate pursuant to regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the Half year ended March 31, 2022.

Dear Sir(s),

Utkarsh Small Finance Bank Ltd. has appointed NSDL Database Management Limited, having Registration No. INR000004181 as Registrar & Share Transfer Agents for handling electronic connectivity of Debentures.

Pursuant to regulation 7(3) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all the activities in relation to the electronic facilities of NCDs for Utkarsh Small Finance Bank Ltd are maintained by NSDL Database Management Limited.

There are no Physical NCDs issued and outstanding for Utkarsh Small Finance Bank Ltd.

Request you to kindly take the same on your record.

Yours faithfully,

**For NSDL Database Management Limited**

NILESH RAJARAM  
BHANDARE  
Digitally signed by NILESH  
BHANDARE  
DN: cn=NILESH BHANDARE,  
c=IN, o=NSDL, ou=NSDL, email=info@nsdl.co.in

**Nilesh Bhandare**  
**Sr. Manager**

**For Utkarsh Small Finance Bank Limited**

**Company Secretary**