



Reference No: SE/2021-22/35

To,
BSE Limited
Dept. of Corporate Services
 Phiroze Jeejeebhoy Towers,
 Dalal Street, Fort,
 Mumbai 400 001

Date: October 08, 2021

Scrip Code: 949694

Subject: Confirmation of timely payment of interest pursuant to Regulation 57(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI (LODR) Regulations, 2015”).

Pursuant to Regulation 57(5) of SEBI (LODR) Regulations, 2015, we hereby confirm that Utkarsh Small Finance Bank Limited (the “Bank”) has made timely payment of interest for Q2/2021-22 i.e. July 1, 2021 to September 30, 2021 which were due in respect of the below mentioned Non-Convertible Debentures (“NCDs”) issued by the Bank along with the details of unpaid interest/principal obligations for non—convertible securities as at the end of the quarter:

| ISIN and Scrip Code | Description | Rate of Interest | Due Date | Actual date of Payment | Nature of Payment | Gross Amount Paid | Amount unpaid/unclaimed |
|------------------------|--------------------------------------------------|------------------|--------------------|------------------------|-------------------|-------------------|-------------------------|
| INE396P08066 955541 | Subordinated & Rated, Non-convertible Debentures | 12.00% | September 30, 2021 | September 30, 2021 | Interest | 4,57,44,863 | Nil |
| INE735W08012 958095 | Basel III Compliant Tier 2 Bonds | 10.577% | September 30, 2021 | September 30, 2021 | Interest | 66,64,959 | 21,328# |
| INE735W08020 958226 | Basel III Compliant Tier 2 Bonds | 10.577% | September 30, 2021 | September 30, 2021 | Interest | 39,98,975 | 5332# |
| INE735W08038 959644 | Lower Tier II, Bonds | 12.50% | September 26, 2021 | September 27, 2021* | Interest | 6,14,38,356 | Nil |

*As the due date falls on a non-working day, the payment was made on the succeeding working day i.e. September 27, 2021.

The Bank had paid the interest to the Debenture holders of ISIN INE735W08012 and ISIN INE735W08020 on due date, the bank had received transaction failure of three debenture holders. Accordingly, Bank had issued DD in the favor of debenture holders.

This is for information and record.

Thanking You,

Yours faithfully,

For Utkarsh Small Finance Bank Limited

Nutan Anand Rane

Company Secretary & Compliance Officer



Registered & Corporate Office:

Utkarsh Small Finance Bank Limited, S-24/1-2, First Floor, Mahavir Nagar, Orderly Bazar, Varanasi-221002, Uttar Pradesh
 CIN: U65992UP2016PLC082804 | Tel.: +91-542-2500596 | Website: www.utkarsh.bank