



**Utkarsh Small Finance Bank**

6<sup>th</sup> March, 2021

**BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400001**

**Scrip Code: 949694  
ISIN: INE396P07035**

Dear Sir/ Madam,

**Subject: Filing of Draft Red Herring Prospectus with SEBI**

We wish to inform you that our Bank has filed the Draft Red Herring Prospectus with SEBI on 5<sup>th</sup> March, 2021.

Stakeholders are requested to take note of the aforesaid information as per requirements of the SEBI (LODR), 2015.

For Utkarsh Small Finance Bank Limited

**Nutan Anand Rane  
Company Secretary**