



USFBL/2022-23/02

To,
BSE Limited
P.J Towers, Dalal Street,
Fort, Mumbai-400001

April 5, 2022

Dear Sir/Madam,

Sub: Compliance pursuant to SEBI Circular CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017
Reference No: Scrip Code – 949694

Pursuant to para 3.1.2. of the captioned circular, please find annexed statement containing details of non-convertible debt securities (**Annexure A**) issued by our Bank for the half year ended March 31, 2022.

Kindly take the same on records.

Thanking You!
Yours Faithfully,

For Utkarsh Small Finance Bank Limited

Muthiah Ganapathy
Company Secretary & Compliance Officer

**Annexure A**

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding
Utkarsh Small Finance Bank Limited	INE396P08066	January 12, 2017	June 30, 2022	12.00	Interest is Quarterly and Principle is Bullet		1,500,000,000	1,500,000,000
	INE735W08012	July 09, 2018	July 09, 2025	10.577%	Interest is Quarterly and Principle is Bullet		250,000,000	250,000,000
	INE735W08020	August 30, 2018	August 30, 2025	10.557%	Interest is Quarterly and Principle is Bullet		150,000,000	150,000,000
	INE735W08038	June 26, 2020	June 26, 2027	12.50%	Interest is Quarterly and Principle is Bullet		1,950,000,000	1,950,000,000