



**Utkarsh Small Finance Bank**

Ref no: SE/2021-22/01

Date: April 03, 2021

TO,  
BSE LIMITED,  
PHIROZE JEEJEEBHOY TOWERS,  
DALAL STREET,  
MUMBAI – 400001 (MH)

Dear Sir/ Madam,

**Subject: Compliance pursuant to Para 3.1.2 of SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 on "Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008"**

In compliance with the Para 3.1.2 of SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 on "Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, we hereby submit the details of ISIN for the half year ending on **March 31, 2021** under "**Annexure - A**".

The exchange is hereby requested to take note of the above submissions.

**For Utkarsh Small Finance Bank Limited**

**Nutan Anand Rane**  
(Company Secretary)



**Enclosed: As above**

**Registered & Corporate Office:**

Utkarsh Small Finance Bank Ltd. S-24/1-2, First Floor, Mahavir Nagar, Orderly Bazar, Varanasi-221002, Uttar Pradesh  
CIN: U65992UP2016PLC082804 | Tel.: +91-542-2500596 | Website: www.utkarsh.bank



**Annexure - A**

	ISIN number	Issuance date (Date of Allotment)	Maturity date	Coupon rate (per annum)	Payment frequency	Embedded option, if any	Amount issued (In INR)	Amount outstanding (In INR)
Utkarsh Small Finance Bank Limited	INE396P08066	January 12, 2017	June 30, 2022	12.00%	Interest is Quarterly and Principal is Bullet	-	1500,000,000	1500,000,000
Utkarsh Small Finance Bank Limited	INE735W08012	July 09, 2018	July 09, 2025	10.577%	Interest is Quarterly and Principal is Bullet	-	250,000,000	250,000,000
Utkarsh Small Finance Bank Limited	INE735W08020	August 30, 2018	August 30, 2025	10.577%	Interest is Quarterly and Principal is Bullet	-	150,000,000	150,000,000
Utkarsh Small Finance Bank Limited	INE735W08038	June 26, 2020	June 26, 2027	12.50%	Interest is Quarterly and Principal is Bullet	-	1950,000,000	1950,000,000

**For Utkarsh Small Finance Bank Limited**

  
**Nutan Anand Rane**  
**(Company Secretary)**



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