

Date: October 8, 2021

Reference No: SE/2021-22/34

To, BSE Limited Dept. of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001

Scrip Code: 949694

## Subject: Intimation of International Securities Identification Number (ISINs) details for Debt Securities by the Bank

Pursuant to the Para 3.1.2 of the SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 we hereby submit details of ISIN for the half year ended on September 30, 2021 as detailed below:

Name of	ISIN	Issuance	Maturity	Coupon	Payment	Embedded	Amount	Amount
the Issuer	number	date	date	rate	frequency	option if any	issued	outstanding
the issuer	number	uate	uate	Tate	nequency	option in any	(In Rs.)	(In Rs.)
Utkarsh Small Finance Bank Limited	INE396P08066	January 12, 2017	June 30, 2022	12.00%	Interest is Quarterly and Principle is		1500,000,000	1500,000,000
					Bullet			
	INE735W08012	July 09, 2018	July 09, 2025	10.577%	Interest is Quarterly and		250,000,000	250,000,000
		2010	2025		Principle is Bullet			
	INE735W08020	August 30, 2018	August 30, 2025	10.577%	Interest is Quarterly and Principle is Bullet	-	150,000,000	150,000,000
	INE735W08038	June 26, 2020	June 26, 2027	12.50%	Interest is Quarterly and Principle is Bullet	-	1,950,000,000	1,950,000,000

You are kindly requested to take the above on record.

Thanking You,

Yours faithfully,

## For Utkarsh Small Finance Bank Limited



Nutan Anand Rane Company Secretary & Compliance Officer

Registered & Corporate Office:

Utkarsh Small Finance Bank Limited, S-24/1-2, First Floor, Mahavir Nagar, Orderly Bazar, Varanasi-221002, Uttar Pradesh CIN: U65992UP2016PLC082804 | Tel.: +91-542-2500596 | Website: www.utkarsh.bank