



**Utkarsh Small Finance Bank**

**Reference No: SE/2021-22/20**

**Date: August 3, 2021**

To,  
**BSE Limited**  
**Dept. of Corporate Services**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001 (MH)

**Scrip Code: 955541, 958095, 958226, 959644**

Dear Sir/Madam,

**Sub.: Intimation in respect of Allotment of 2,35,84,905 Equity Shares of Utkarsh Small Finance Bank Limited (the "Bank") by way of preferential issue on a private placement basis.**

This is in furtherance to our earlier communication dated July 27, 2021, we wish to inform that Stakeholders Relationship Committee of the Board, through resolution passed by circulation on August 02, 2021, have approved allotment of 2,35,84,905 Equity Shares of the Bank to 'Bharti AXA Life Insurance Company Limited' (identified investor).

You are requested to kindly take this information on record.

Yours Faithfully,

**For Utkarsh Small Finance Bank Limited**



**Nutan Anand Rane**  
**Company Secretary and Compliance Officer**