



Utkarsh Small Finance Bank

January 30, 2021

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Scrip Code: 949694
ISIN: INE396P07035

Dear Sir/ Madam,

Subject: Issuance of Equity Shares by way of preferential issue on Private Placement Basis

We wish to inform you that the Board of Directors of Bank has approved the issue of equity shares upto INR 350 crore by way of preferential issue through private placement to **Identified Investors** in its Board Meeting held on January 30, 2021.

You are requested to take note of the same.

For Utkarsh Small Finance Bank Limited

Nutan Anand Rane
Company Secretary

Registered & Corporate Office:

Utkarsh Small Finance Bank Ltd S-24/1-2, First Floor, Mahavir Nagar, Orderly Bazar, Varanasi-221002, Uttar Pradesh
CIN. U65992UP2016PLC082804 | Tel. +91-542-2500596 | Website: www.utkarsh.bank