



Utkarsh Small Finance Bank

Ref No: SE/2021-22/14

Date: July 08, 2021

To,
BSE Limited
Dept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

Scrip Code: 955541, 958095, 958226, 959644

Subject: Intimation of filing of Addendum to the Draft Red Herring Prospectus (the "Addendum") with Securities and Exchange Board of India ("SEBI") by Utkarsh Small Finance Bank Limited (the "Bank").

With reference to the captioned subject, we wish to inform that our Bank has filed the Addendum to the Draft Red Herring Prospectus with SEBI on July 6, 2021.

Stakeholders are requested to kindly take the above information on record.

Thanking You,

Yours faithfully,
For Utkarsh Small Finance Bank Limited

Nutan Anand Rane
Company Secretary & Compliance Officer

