



Utkarsh Small Finance Bank

October 17, 2017

UTL/LTR/ SEC/ 2017-18/100

**BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001**

Dear Sir/ Madam,

Subject: Compliance of regulation 50 (1) of SEBI (listing obligation and disclosure requirement) regulation 2015 (listing regulation)

Reference: 955531

With reference to the above scrip codes, notice is hereby given pursuant to regulation 50(1) of the listing regulation 2015.

In compliance with the regulation, please note that the scrip 955531 with respect to ISIN INE396P08058 was not redeemed on dated October 17, 2017 due to non-receipt of consent of Debenture-Holder.

This is for your information and records.

For Utkarsh Small Finance Bank Limited

Anang Kr Shandilya
Company Secretary & Compliance Officer

Registered & Corporate Office:

Utkarsh Small Finance Bank Ltd., S-24/1-2, First Floor, Mahavir Nagar, Orderly Bazaar, Varanasi - 221002, Uttar Pradesh
CIN: U65992UP2016PLC082804 | Tel.: +91-542-2500596 | Website: www.utkarsh.bank