



Utkarsh Small Finance Bank

Date: April 30, 2021

REF: SE/2021-22/07

TO,
BSE LIMITED,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001 (MH)

Scrip Code: 955541, 958095, 958226, 959644
ISIN: INE396P08066, INE735W08012, INE735W08020, INE735W08038

Dear Sir/ Madam,

Subject: Submission of Debenture Trustee Certificate for receipt and noting of information related to Financial Results for the financial year ended March 31, 2021.

In compliance with Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we hereby submit Certificate for receipt and noting of information related to Financial Results for the financial year ended March 31, 2021, received from debenture trustees i.e. IDBI Trusteeship Services Limited and Catalyst Trusteeship Limited.

Kindly take the same on record.

Thanking you,
Yours Faithfully,

For Utkarsh Small Finance Bank Limited



Nutan Anand Rane
Company Secretary & Compliance Officer
Encl: as above

828 - 5/ITSL/OPR/2021
April 28, 2021

To,

Utkarsh Small Finance Bank Limited
S-24/1-2, 1st Floor, Mahavir Nagar,
Orderly Bazaar, Near Mahavir Mandir,
Varanasi, Uttar Pradesh 221002

Kind attn.: Ms. Nutan Anand Rane

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Debentures issued by Utkarsh Small Finance Bank Limited, for the year ended March 31, 2021.

Dear Sir,

We are acting as Debenture Trustee for the Secured and Unsecured Redeemable Non-Convertible Debentures issued by Utkarsh Small Finance Bank Limited ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4) without verification.

Thanking you.

Yours faithfully,

IDBI Trusteeship Services Limited





Authorized Signatory

No. CTL/DEB/21-22/Noting Certificate/199

April 26, 2021

To Whomsoever It May Concern,

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **Utkarsh Small Finance Bank Limited** (“**the Company**”) for the Half Year ended March 31, 2021.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For **Catalyst Trusteeship Limited**



Authorised Signatory

Encl: Results submitted by Company

