



Reference No: SE/2021-22/25

To,
BSE Limited
Dept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001 (MH)

Date: September 1, 2021

Scrip Code: 955541, 958095, 958226, 959644

Dear Sir/Madam,

Sub.: Intimation in respect of Allotment of 34,59,119 Equity Shares of Utkarsh Small Finance Bank Limited (the "Bank") by way of preferential issue on a private placement basis to identified Investor.

This is furtherance of our earlier communication dated August 21, 2021 and August 23, 2021 we wish to inform that Stakeholders Relationship Committee of the Board, through resolution passed by circulation on September 1, 2021, have further approved allotment of 34,59,119 Equity Shares of the Bank to Mr. Harish Hansubhai Engineer (**identified investor**).

You are requested to kindly take this information on record.

Thanking You,
Yours Faithfully,

For Utkarsh Small Finance Bank Limited



Nutan Anand Rane
(Company Secretary and Compliance Officer)