



Utkarsh Small Finance Bank

Reference No: SE/2021-22/22

To,
BSE Limited
Dept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001 (MH)

Date: August 18, 2021

Scrip Code: 955541, 958095, 958226, 959644

Dear Sir/Madam,

Sub.: Intimation in respect of Allotment of 31,44,654 Equity Shares of Utkarsh Small Finance Bank Limited (the "Bank") by way of preferential issue on a private placement basis for to identified Investor.

This is furtherance of our earlier communication dated July 27, 2021 and August 13, 2021 we wish to inform that Stakeholders Relationship Committee of the Board, through resolution passed by circulation on August 18, 2021, have further approved allotment of 31,44,654 Equity Shares of the Bank to Growth Catalyst Partners LLC respectively.

You are requested to kindly take this information on record.

Thanking You,
Yours Faithfully,

For Utkarsh Small Finance Bank Limited



Nutan Anand Rane
(Company Secretary and Compliance Officer)