



Reference No: SE/2021-22/29

Date: September 29, 2021

To,
BSE Limited
Dept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001 (MH)

Scrip Code: 949694

Dear Sir/Madam,

Sub.: Intimation in respect of Allotment of 44,02,515 Equity Shares of Utkarsh Small Finance Bank Limited (the "Bank") by way of preferential issue on a private placement basis to identified Investor.

This is furtherance of our earlier communication dated August 21, 2021 and August 23, 2021, we wish to inform that Stakeholders Relationship Committee of the Board, through resolution passed by circulation on September 29, 2021, have further approved allotment of 44,02,515 Equity Shares of the Bank to ICICI Prudential Life Insurance Company Limited (**identified investor**).

You are requested to kindly take this information on record.

Thanking You,
Yours Faithfully,

For Utkarsh Small Finance Bank Limited



Nutan Anand Rane
Company Secretary and Compliance Officer