



Utkarsh Small Finance Bank

Date: June 26, 2020

TO,
BSE LIMITED,
PHIROZE JEEJEEBHOY TOWERS,
DALAL STREET,
MUMBAI – 400001 (MH)

Scrip Code: 949694
ISIN: INE396P07035

Dear Sir/ Madam,

Subject: Disclosure pursuant to Regulation 51(2) read with Schedule III Part B Clause (A) and Sub-Clause 15 & 16 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Further to our communication dated June 20, 2020 with reference to the Board approval for raising of funds through issuance of Non-Convertible Debentures (NCDs) up to ₹195 Crore (Rupees One Hundred Ninety Five Crore only) on a private placement basis to IDFC First Bank Limited, we hereby inform that the Stakeholders' Relationship Committee of the Board vide circular resolution today, i.e. June 26, 2020 approved the allotment of 1,950 Non-Convertible Debentures of face value of ₹10,00,000/- each aggregating to ₹195 Crore.

We request you to kindly take the above submission on record and oblige.

Thanking you,

For Utkarsh Small Finance Bank Limited

**Nutan Anand Rane
Company Secretary**



Date: June 26, 2020

Place: Mumbai

Registered & Corporate Office:

Utkarsh Small Finance Bank Ltd. S-24/1-2, First Floor, Mahavir Nagar, Orderly Bazar, Varanasi-221002, Uttar Pradesh
CIN: U65992UP2016PLC082804 | Tel.: +91-542-2500596 | Website: www.utkarsh.bank