



Utkarsh Small Finance Bank

Reference No.: SE/2021-22/18

To,
BSE Limited
Dept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001 (MH)

Date: July 27, 2021

Scrip Code: 955541, 958095, 958226, 959644

Dear Sir/Madam,

Sub.: Intimation in respect of approval of Shareholders of the Bank to offer and issue Equity Shares by way of preferential issue on a private placement basis for aggregate amount of upto ₹ 250 crore.

This is further to our earlier letter dated July 23, 2021, we wish to inform that Shareholders of the Bank in their Extra Ordinary General Meeting held on July 26, 2021, have approved the offer and issuance of Equity Shares to the identified investors for an aggregate amount of upto INR 250 crore by way of a preferential allotment on private placement basis, in accordance with the applicable provisions of the Companies Act, 2013 to the identified investors

You are requested to kindly take this information on record.

Thanking You,
Yours Faithfully,

For Utkarsh Small Finance Bank Limited

Nutan Anand Rane
Company Secretary and Compliance Officer

