



Utkarsh Small Finance Bank

January 15, 2021

TO,  
BSE LIMITED,  
PHIROZE JEEJEEBHOY TOWERS,  
DALAL STREET,  
MUMBAI – 400001 (MH)

Scrip Code: 949694  
ISIN: INE396P07035

Dear Sir/ Madam,

**Subject: Intimation under regulation 50 (1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”) in relation to the Intimation of Payment of Interest on Non-Convertible Debentures (NCDs) issued on private placement basis.**

Pursuant to Regulation 50 (1) of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR), we would like to intimate the date on which interest on Non-Convertible Debentures are due and record date fixed for such payment.

| ISIN No.     | Scrip Code | Next Interest payment Due Date | Principal Due Date | Record Date                | Date of Redemption |
|--------------|------------|--------------------------------|--------------------|----------------------------|--------------------|
| INE396P08066 | 955541     | March 30, 2021                 | June 30, 2022      | March 15, 2021             | June 30, 2022      |
| INE735W08012 | 958095     | March 31, 2021                 | July 9, 2025       | March 9 <sup>th</sup> 2021 | July 9, 2025       |
| INE735W08020 | 958226     | March 31, 2021                 | August 30, 2025    | March 9 <sup>th</sup> 2021 | August 30, 2025    |
| INE735W08038 | 959644     | March 26, 2021                 | June 26, 2027      | March 19, 2021             | June 26, 2027      |

Kindly note that payment of interest will be made on the due dates as mentioned above to those debenture holders whose names appear as beneficial owner as at the end of record date as per the details furnished by the registrar and transfer agent, in respect of debentures held in electronic form.

Kindly take the same on record.

Thanking you,  
For Utkarsh Small Finance Bank Limited

  
Nutan Anand Rane  
(Company Secretary)



Registered & Corporate Office:

Utkarsh Small Finance Bank Ltd. S-24/1-2, First Floor, Mahavir Nagar, Orderly Bazar, Varanasi-221002, Uttar Pradesh  
CIN: U65992UP2016PLC082804 | Tel.: +91-542-2500596 | Website: www.utkarsh.bank