

Date: October 5, 2020

TO, BSE LIMITED, PHIROZE JEEJEEBHOY TOWERS, DALAL STREET, MUMBAI – 400001 (MH)

> Scrip Code: 949694 ISIN: INE396P07035

Dear Sir/ Madam,

Subject: Intimation under regulation 60(1) & 60 (2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations" or "Listing Regulations") in relation to the Record Date Intimation to Exchange

Reference: 958226

With reference to the ISIN INE735W08020 notice of the record date is hereby given pursuant to regulation 60(1) & 60(2) of the listing regulation 2015.

| ISIN No.     | Scrip  | Interest  | Principal | Record    | Date of    |
|--------------|--------|-----------|-----------|-----------|------------|
|              | Code   | Due Date  | Due Date  | Date      | Redemption |
| INE735W08020 | 958226 | 31-Dec-20 | 30-Aug-25 | 09-Dec-20 | 30-Aug-25  |

Kindly take the same on record.

Thanking you, Sincerely yours,

For Utkarsh Small Finance Bank Limited

Nutan Anand Rane (Company Secretary)

Registered & Corporate Office:

Utkarsh Small Finance Bank Ltd. S-24/1-2, First Floor, Mahavir Nagar, Orderly Bazar, Varanasi-221002, Uttar Pradesh CIN: U65992UP2016PLC082804 | Tel.: +91-542-2500596 | Website: www.utkarsh.bank