



Utkarsh Small Finance Bank

**Annexure 12**

**Compliance Report**

It is hereby certified that the draft scheme of amalgamation involving Utkarsh CoreInvest Limited and Utkarsh Small Finance Bank Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR Regulations) and this circular, including the following:

SN	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
	Requirements of this circular	
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

For Utkarsh Small Finance Bank Limited

**Muthiah Ganapathy**  
Company Secretary & Compliance Officer  
Membership No.F5674

For Utkarsh Small Finance Bank Limited

**Govind Singh**  
Managing Director & CEO  
DIN: 02470880

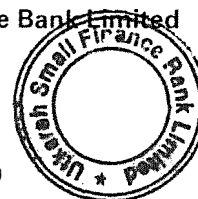
Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Utkarsh CoreInvest Limited and Utkarsh Small Finance Bank Limited are in compliance with all the Accounting Standards applicable to a listed entity.

For Utkarsh Small Finance Bank Limited

**Sarjukumar Pravin Simaria**  
Chief Financial Officer  
Membership No.A 100-46998

For Utkarsh Small Finance Bank Limited

**Govind Singh**  
Managing Director & CEO  
DIN: 02470880



Date: September 29, 2024  
Place: Mumbai

**Registered & Corporate Office**

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.  
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank

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