



**Utkarsh Small Finance Bank**

To,  
The General Manager  
Department of Corporate Services  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai 400 001

November 07, 2024

**Sub:** Report of complaints in terms of Para I(A)(6) of the SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20 June 2023 and Para I(A)(7) of Annex – XII-A of the SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated 21 May 2024 (hereinafter referred to as SEBI Circulars) as amended from time to time

**Ref:** Application under Regulation 37 and Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 (SEBI Listing Regulations) for the proposed draft scheme of amalgamation of Utkarsh CoreInvest Limited with Utkarsh Small Finance Bank Limited (Company) and their respective shareholders (Scheme)

Dear Sir/Madam,

This is in reference to the Scheme filed by the Company under Regulation 37 and Regulation 59A of the SEBI Listing Regulations with BSE Limited (BSE) on 1 October 2024 and subsequent hosting of the said Scheme, along with other relevant documents, by BSE on its website on 10 October 2024.

As per the SEBI Circulars, the Company is enclosing herewith as **Annexure I** the report of complaints received by the Company on the Scheme for the period from 10 October 2024 to 31 October 2024 in the prescribed format, for your consideration.

The report of complaints is also being uploaded on the website of the Company in accordance with the SEBI Circulars on the following link: <https://www.utkarsh.bank/investors/>

We request you to kindly take the above on record.

**For Utkarsh Small Finance Bank Limited**

**Muthiah Ganapathy**  
Company Secretary & Compliance Officer  
Membership No. F5674

**Registered & Corporate Office**

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.  
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 [www.utkarsh.bank](https://www.utkarsh.bank)



## Report of Complaints

Period of Report of Complaints: 10 October 2024 to 31 October 2024

### Part A

Sr. No.	Particulars	Number
1.	Number of complaints received directly	1
2.	Number of complaints forwarded by Stock Exchange(s) / SEBI	NIL
3.	Total Number of complaints/comments received (1+2)	1
4.	Number of complaints resolved	1
5.	Number of complaints pending	0

### Part B

Sr. No.	Name of complainant	Date of Complaint	Status (Resolved/Pending)
1.	Vikas Makhija	October 10, 2024	Resolved

For Utkarsh Small Finance Bank Limited

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Company Secretary & Compliance Officer  
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