



Utkarsh CoreInvest Limited
(Formerly Utkarsh Small Finance Bank Limited)

Shareholding Pattern of Utkarsh CoreInvest Limited as on September 20, 2024 – Pre Merger

Format of Holding of Specified securities		
1.	Name of Listed Entity : UTKARSH SMALL FINANCE BANK LIMITED	
2.	Scrip Code/Name of Scrip/Class of Security : 543942, UTKARSHBNK, EQUITY	
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)	
	a. if under 31(1)(b) then indicate the report for quarter ending 20/9/2024	
	b. if under 31(1)(c) then indicate date of allotment/extinguishment	
4.	Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:	
	Particulars	YES* NO*
a.	Whether the Listed Entity has issued any partly paid up shares	No
b.	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No
c.	Whether the Listed Entity has any shares against which depository receipts are issued?	No
d.	Whether the Listed Entity has any shares in locked-in?	No
e.	Whether any shares held by promoters are pledge or otherwise encumbered?	No
<p>*If the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is No declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.</p>		
b.	The tabular format for disclosure of holding of specified securities is as follows:	



Utkarsh CoreInvest Limited

Registered and Corporate Office : S-24/1-2, Fourth Floor, Mahavir Nagar, Orderly Bazar, Near Mahavir Mandir, Varanasi - 221002 (U.P.) India

CIN: U65191UP1990PLC045809 | Website: www.utkarshcoreinvest.com

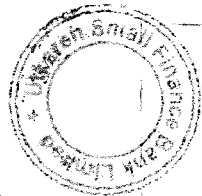
Table I - Summary Statement holding of specified securities

Table I - Summary Statement holding of specified securities																
Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								No of Voting Rights	Total as a % of (A+B+C)				No	As a % of total Shares held		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	Class X	Class Y	Total	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form		
								No of Voting Rights	Total as a % of (A+B+C)	Total			No.	As a % of total Shares held			No.	As a % of total Shares held
(A)	Promoter & Promoter Group	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		

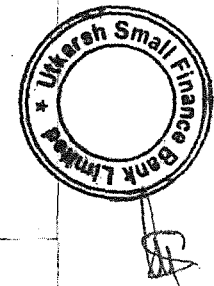


[Signature]

[Signature]

Table I - Summary Statement holding of specified securities

Table I - Summary Statement holding of specified securities																	
Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form		
								No of Voting Rights	Total as a % of (A+B+C)								
								Class X	Class Y	Total			No.	As a % of total Shares held	No.	As a % of total Shares held	
(B)	Public	2949	99248763	0	0	99248763	100	99248763	0	99248763	100	0	100	0	0	0	99248763

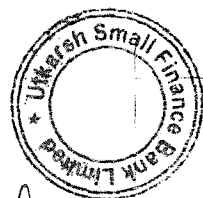




Utkarsh Coreinvest Limited
INCORPORATED IN INDIA

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights	Total as a % of (A+B+C)				No.	As a % of total Shares held	No.	As a % of total Shares held		
								Class X	Class Y	Total								
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



[Signature]

Utkarsh Coreinvest Limited

Registered and Corporate Office : S-24/1-2, Fourth Floor, Mahavir Nagar, Orderly Bazar, Near Mahavir Mandir, Varanasi - 221002 (U.P.) India
CIN: U65191 UP1990PLC046809 | Website: www.utkarshcoreinvest.com



Table I - Summary Statement holding of specified securities																	
Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form		
								No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total							
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



[Signature]

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialized form
								No of Voting Rights	Total as a % of (A+B+C)	No.			As a % of total Shares held	No.	As a % of total Shares held		
								Class X	Class Y	Total							
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



Utkarsh CoreInvest Limited

Registered and Corporate Office: S-24/1 & Fourth Floor, Mahavir Nagar, District: Bikaner, Rajasthan-334002 (India)
CIN: U65101UP1990PLC045808 | Website: www.utkarshcoreinvest.com

[illegible]

GA

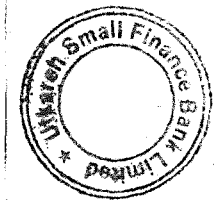
Table I - Summary Statement holding of specified securities

Table 1 - Summary Statement holding of specified securities																		
Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights	Total as a % of (A+B+C)	No.			As a % of total Shares held	No.	As a % of total Shares held			
								Class X	Class Y	Total								
	Total:	2949	99248763	0	0	99248763	100	99248763	0	99248763	100	0	100	0	0	0	0	99248763



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

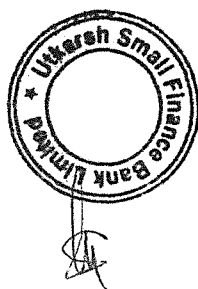
Category & Name of the Shareholder	PA N	No of Share holders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+ V+ VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+ C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+ C2)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								No of Voting Rights							
								Cl as s X	Cl as s Y	Total					
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)	(XIII)	(XIV)




[Handwritten signature]

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Share holders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percent age of diluted share capital) (VII) + (X) As a % of (A+B+C2)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
									Class X	Class Y	Total					
(I)	Indian		0	0	0	0	0	0	0	0	0	0	0	0	0	0



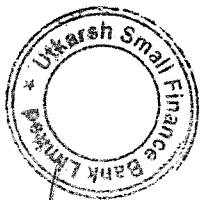


THE UNIVERSITY OF CHICAGO PRESS



Utkarsh CoreInvest Limited
A Public Limited Company

$(A) = (A)(1 + (A)(2))$

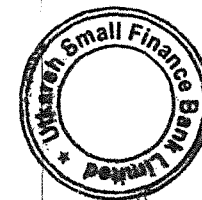


Utkarsh CoreInvest Limited

Registered and Corporate Office: S-24/1-2, Ground Floor, Mahavir Nagar, Durgam Chaur, Near Mahavir Mandir, Varanasi - 221002 (U.P.) India
E-mail: info@utkarshcoreinvest.com | Website: www.utkarshcoreinvest.com

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV + V + VI)	Shareholding as a % of total no of shares (A+B+C 2)	Number of Voting Rights held in each class of securities		No of Shares Underlying Outstanding convertible securities (Including Warrants)	Share holding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form	Sub-categorization of shares
									No of Voting Rights	Total as a % of (A+B+C 1)			As a % of total Shares held	As a % of total Shares held		Shareholding (No. of shares) under

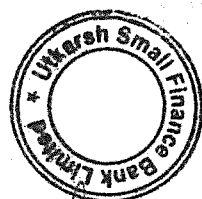


(Signature)



Utkarsh Coreinvest Limited
(Formerly known as Utkarsh Finance Bank Limited)

									Class X	Class Y	Total								Sub category (ii)	Sub category (iii)	Sub category (iii)
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)							
(1)	Institutions (Domestic)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(1a)	Mutual Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(1b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0	
(1c)	Alternate Investment Funds		1	1576923	0	0	1576923	1.59	1576923	0	3	1.59	0	1.59	0	0	0	1576923	0	0	
(1c)	AAVISHK AAR BHARAT FUND	XXX XXX XXX X	1	1576923	0	0	1576923	1.59	1576923	0	3	1.59	0	1.59	0	0	0	1576923	0	0	
(1d)	Banks		2	12833284	0	0	12833284	12.93	12833284	0	84	12.93	0	12.93	0	0	0	12833284	0	0	
(1d)	RBL BANK LIMITED	XXX XXX XXX X	1	8581150	0	0	8581150	8.65	8581150	0	0	8.65	0	8.65	0	0	0	8581150	0	0	
(1d)	SMALL INDUSTRIES DEVELOP	XXX XXX XXX X	1	4252134	0	0	4252134	4.28	4252134	0	4	4.28	0	4.28	0	0	0	4252134	0	0	



Utkarsh Coreinvest Limited

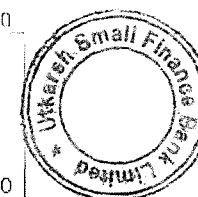
Registered and Corporate Office: S-26/1-2, Fourth Floor, Mahavir Nagar, Orderly Bazar, Near Mahavir Mandir, Varanasi-221002 (U.P.) India

Contact: 0522-2222222, 0522-2222222 | Website: www.utkarshcoreinvest.com



Utkarsh CoreInvest Limited
 A Company Registered in India

	MENT BANK OF INDIA																		
	Insurance Companies					135		135	13								13559		
(1e)		4	9109	0	0	09	6	09	0	09	13.6	6	0	13.66	0	0.0	0	0	0
	HDFC LIFE INSURAN CE	XXX				125		125	12										
	COMPAN Y LIMITED	XXX	3113			865	12.6	865	58							0.0		12586	
(1e)		X	1	246	0	0	38	8	38	0	38	12.6	8	0	12.68	0	0	0	0
	ICICI PRUDENTI AL LIFE INSURAN CE CO LTD	XXX XXX XXX				415		415	41										
(1e)		X	1	4150	0	099	5	4.18	5	0	5	4.18	0	4.18	0	0.0	0	41509	0
	SHIRIRAM LIFE INSURAN CE	XXX XXX				482		482	48										
	COMPAN Y LIMITED	XXX	1	4825	0	553	1	4.86	1	0	1	4.86	0	4.86	0	0.0	0	48255	0
(1e)		X	1	531	0	1			1	0	1		0			0.0	0	31	0
	HDFC ERGO GENERAL INSURAN CE	XXX XXX				146		146	14										
	COMPAN Y LIMITED	XXX	1	1469	0	933	7	1.48	7	0	7	1.48	0	1.48	0	0.0	0	14693	0
(1e)		X	1	337	0	7			7		7		0			0.0	0	37	0
	Provident Funds/Pen sion																		
(1f)	Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	0	0	0
(1g)	Asset Reconstru		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	0	0	0

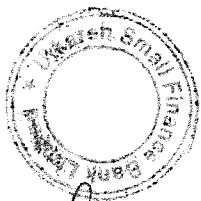


[Signature]

Utkarsh Coreinvest Limited

Registered and Corporate Office: S-24/1, 2, Panch Fiber, Mahavir Nagar, Gindori, Sahar, Near Mahavir Mandir, Varanasi - 221002 (U.P.) India

	Option Companies																			
(1b)	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(1b)	NRFC Registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
(1j)	Other Financial Institutions		3	1454	0	0	145	14.6	145	54	14.6	0	14.66	0	0.0	0	0	14548	0	0
				8446			484	46	484	84	46							446		
(1j)	FAERING CAPITAL INDIA EVOLVING FUND II	XXX XXX XXX X	1	7660	0	0	766	7.72	766	60	7.72	0	7.72	0	0	0	0	76600	0	0
				882			008	2	008	08	2							82		
(1j)	FAERING CAPITAL INDIA EVOLVING FUND III	XXX XXX XXX X	1	2042	0	0	204	2.06	204	42	2.06	0	2.06	0	0	0	0	20428	0	0
				868			286	8	286	86	8							68		
(1j)	Hero Enterprise Partner Ventures	XXX XXX XXX X	1	4845	0	0	484	4.88	484	45	4.88	0	4.88	0	0	0	0	48454	0	0
				496			549	6	549	49	6							96		
(1k)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
							425		425	42										
							177	42.8	177	51	42.8									
	Sub-Total (B)(1)		10	4251	0	0	62	4	62	77	4	0	42.84	0	0	0	0	42517	0	0
				7762														762		
(2)	Institution s (Foreign)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2a)	Foreign Direct		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0



Utkarsh Coreinvest Limited

Registered and Corporate Office: S-24/1, 2, Panch Fiber, Mahavir Nagar, Gindori, Sahar, Near Mahavir Mandir, Varanasi - 221002 (U.P.) India
 E-MAIL: info@utkarshcoreinvest.com | Website: www.utkarshcoreinvest.com



Utkarsh CoreInvest Limited
(formerly Utkarsh Small Finance Bank Limited)

Investment																				
(2b)	Foreign Venture Capital Sovereign Wealth Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
(2c)	Foreign Portfolio Investors Category I		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2d)	BRITISH INTERNATIONAL INVESTMENT LNT PLC	XXX																		
	NMI FRONTIER FUND KS	XXX																		
	AAVISHK AAR GOODWILL INDIA MICROFINANCE DEVELOPMENT MINI COMPANY YIELD LTD	XXX																		
	INTERNATIONAL FINANCIAL CORPORATION	XXX																		
		XXX																		
		XXX																		
		X	1	723	0	0	3	4.04	3	0	3	4.04	0	4.04	0	0	0	0	23	0
		XXX																		
		XXX																		
		XXX																		
		X	1	969	0	0	9	2.81	9	0	9	2.81	0	2.81	0	0	0	0	69	0



Signature

Utkarsh CoreInvest Limited

Registered and Corporate Office: S-24/1-2, Fourth Floor, Mahavir Nagar, Directly Opposite Near Mahavir Mandir, Varanasi - 221002 (U.P.) India



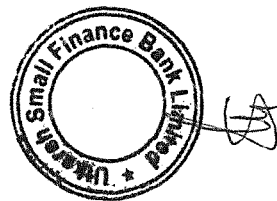
Utkarsh CoreInvest Limited
INCORPORATED IN INDIA

	TRIDOS SICAV I - TRIDOS MICROFIN ANCF FUND	XXX XXX XXX X	1	2158 626	0	0	219 882	2.22	219 882	0	21 98 82	2.22	0	2.22	0	0	0	0	21988 28	0	0	0
(2c)	Foreign Portfolio Investors Category II Overseas Depositori es (holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(2f)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0	0	
(2g)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (B)(2)		5	3042 3100	0	0	304 231 00	30.6 5337 953	304 231 00	0	30 42 31 00	30.6 5337 953	0	30.653 37953	0	0	0	0	30423 100	0	0	0
(3)	Central Governme nt/State Governme nts)/Presi dent of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0	0	
(3a)	Central Governme nt / President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0	0	
(3b)	State Governme		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0	0	



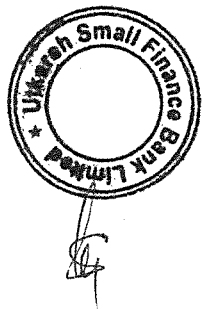


③





Utkarsh Coreinvest Limited
 (INCORPORATED IN INDIA)



(4m)			5125			512		512	51										
	Any Other	6	083	0	0	8	5.16	3	0	3	5.16	0	5.16	0	0	0	0	51250	
	RAAC																	83	0
	Family																		
	Private																		
	Trust																		
	(VISTRA XXX																		
	HCL XXX					288		288											
(4m)	INDIA XXX		2884			499		499										28849	
)	LTD) X	1	998	0	0	8	2.91	8	0	8	2.91	0	2.91	0	0	0	0	98	0
	Sub-Total		2630			263		263										26307	
	(B)(4)	2934	7901	0	0	01	26.5	01	0	01	26.5	0	26.51	0	0	0	0	901	0
	Total																		
	Public																		
	Sharehold																		
	ing (B) =																		
	(B)(1)+(B)					992		992											
	(2)+(B)(3)		9924			487		487										99248	
	+(B)(4)	2949	8763	0	0	63	100	63	0	63	100	0	100	0	0	0	0	763	0

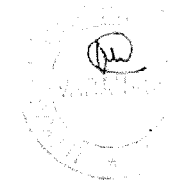


Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder																			
Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1)	Custodian/ DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(2)	Employee Benefit Trust		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0



[illegible]

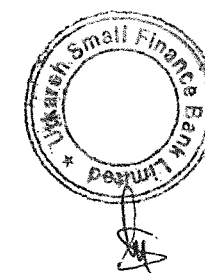
2

Ekoworth Ecoreinvest Limited
Registered and Corporate Office: S. 24/1-2, Fourth Floor, Mahaveer Nagar, Ordery Bypass, Near Mahaveer Mandir, Varanasi - 221002 (U.P.) India
CIN: L65101 (U.P.) 2005 0045609 | Website: www.ekoworthinvest.com



Utkarsh CoreInvest Limited
(Formerly Utkarsh Small Finance Bank Limited)

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0





Utkarsh Coreinvest Limited
A Public Limited Company

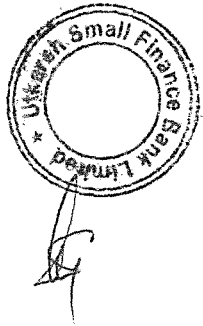
Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account

No of Shareholders

No of shares

0

0



Utkarsh Coreinvest Limited

Registered and Corporate Office : S-24/1-2, Fourth Floor, Mahavir Nagar, Old City Bazar, Varanasi, Mahavir, Varanasi - 221002 (U.P.) India

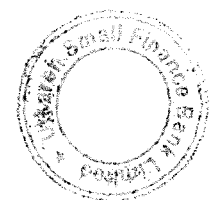
CIN: U65191UP1900PL0045609 | Website: www.utkarshcoreinvest.com


Table V - Statement showing details of Significant Beneficial Owners (SBOs)

Table V - Statement showing details of Significant Beneficial Owners (SBOs)									
Sr No	Details of the significant beneficial owner (SBO)			Details of the registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*		Date of creation/acquisition of significant beneficial interest#
	I			II			III		
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:		IV
							Shares %	
							Voting rights %	
							Rights on distributable dividend or any other distribution %	
							Exercise of control		
							Exercise of significant influence		
1	NA	NA	NA	NA	NA	NA	NA	NA	NA
2	NA	NA	NA	NA	NA	NA	NA	NA	NA

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.




 (Signature)



Utkarsh CoreInvest Limited
Company No. 10000000000000000000

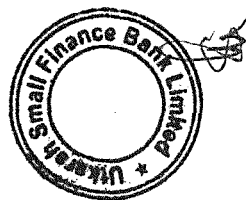
Table VI Statement showing foreign ownership limits

	Weight approved limits	Limits utilized	Date
As on the end of previous 1st quarter	40	-	September 26, 2021
As on the end of previous 2nd quarter	-	-	Not Applicable
As on the end of previous 3rd quarter	-	-	Not Applicable
As on the end of previous 4th quarter	-	-	Not Applicable

For Utkarsh CoreInvest Limited

Naveen Kumar Khosla
Naveen Kumar Khosla
Company Secretary
Membership No: 112101

Date: 30.09.2021
Place: VARANASI



Utkarsh CoreInvest Limited
Registered and Corporate Office: S-24/1, 2, Fourth Floor, Mahavir Nagar, Greater Kailash, New Delhi-110048 (India)
CIN: U65191UP1989PLC045609 | Website: www.utkarshcoreinvest.com

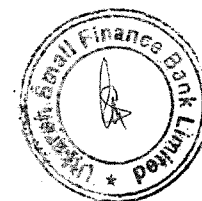
**Annexure 7A****Shareholding Pattern of Utkarsh Small Finance Bank Limited as on September 20, 2024 – Pre Merger**

Format of Holding of Specified securities

1. Name of Listed Entity : UTKARSH SMALL FINANCE BANK LIMITED
2. Scrip Code/Name of Scrip/Class of Security : 543942, UTKARSHBNK, EQUITY
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending 20/9/2024
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?	Yes	
e	Whether any shares held by promoters are pledge or otherwise encumbered?		No

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



- 5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

Table I - Summary Statement holding of specified securities																		
Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights	Total as a % of (A+B+C)				No.	As a % of total Shares held	No.	As a % of total Shares held		
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	1	75927222	0	0	75927222	68.95	75927222	0	75927222	68.95	0	68.95	219752029	28.94	0	0	75927222
(B)	Public	225476	341910083	0	0	341910083	31.04	341910083	0	341910083	31.04	0	31.04	0	0	0	0	341910083
(C)	Non Promoter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0





Table I - Summary Statement holding of specified securities

Table I - Summary Statement holding of specified securities																		
Cate gory	Catego ry of Shareh older	No of Shareh olders	No of fully paid up equity shares held	No of Par tly pai d- up equ ity sha res hel d	No of Share s Under lying Depos itory Recei pts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareh olding as a % of total no of shares (As a % of (A+B+ C2))	Number of Voting Rights held in each class of securities			No of Shares Under lying Outsta nding conver tible securit ies (Includ ing Warra nts)	Shareh olding as a % assumi ng full convers ion of convert ible Securiti es (as a percent age of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwi se encumb ered		Number of equity shares held in demater ialized form	
								No of Voting Rights			Total as a % of (A+B +C)			No.	As a % of tot al Sha res hel d	N o.	As a % of tot al Sha res hel d	
								Class X	Cl as s Y	Total								
	ter- Non Public																	
(C1)	Shares underl ying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Emple	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

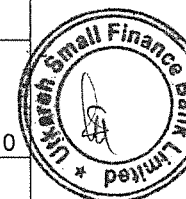
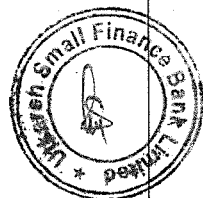




Table I - Summary Statement holding of specified securities

Table I - Summary Statement holding of specified securities																		
Cate gory	Catego ry of Shareh older	No of Shareh olders	No of fully paid up equity shares held	No of Par tly pai d- up equ ity sha res hel d	No of Share s Under lying Depos itory Recei pts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareh olding as a % of total no of shares (As a % of (A+B+ C2))	Number of Voting Rights held in each class of securities			No of Shares Under lying Outsta nding conver tible securit ies (Includ ing Warra nts)	Shareh olding as a % assumi ng full convers ion of convert ible Securiti es (as a percent age of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwi se encumb ered		Number of equity shares held in demater ialized form	
								No of Voting Rights			Total as a % of (A+B +C)			No.	As a % of tot al Sha res hel d	N o.	As a % of tot al Sha res hel d	
								Class X	Cl as s Y	Total								
	yes Trusts																	
	Total:	225477	11011 82305	0	0	110118 2305	99.99	11011 82305	0	11011 82305	99.99	0	99.99	21975 2029	28. 94	0	0	1101182 305

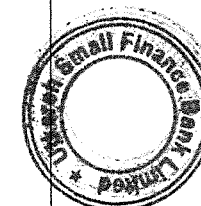




Utkarsh Small Finance Bank

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																			
Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding and convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form		
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held			No.	As a % of total Shares held
									Class X	Class Y										Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)	(XIII)	(XIV)			



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

(1)	Indian		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(1a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	
(1b)	Central Governm ent/State Governm ent(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	
(1c)	Financial Institution s/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	
(1d)	Any Other		1	759272222	0	0	759272222	68.95	759272222	0	759272222	68.95	0	68.95	219752029	28.94	0	0.00	759272222
(1d)	UTKARS H COREINVEST LIMITED	XXXXXX XXXXXX	1	759272222	0	0	759272222	68.95	759272222	0	759272222	68.95	0	68.95	219752029	28.94	0	0.00	759272222
	Sub-Total (A)(1)		1	759272222	0	0	759272222	68.95	759272222	0	759272222	68.95	0	68.95	219752029	28.94	0	0	759272222
(2)	Foreign		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	
(2a)	Individual s (Non-Resident Individual s/Foreign Individual s		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	
(2b)	Governm ent		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	
(2c)	Institution s		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(2d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

(2e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		1	75927222	0	0	2	68.95	2	0	2	68.95	0	219752029	28.94	0	0.00	75927222	



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

Table III - Statement showing shareholding pattern of the Public shareholder

Table III - Statement showing shareholding pattern of the Public shareholder																					
Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV +V +VI)	Shareholding as a % of total no of shares (A+B +C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares		
														No	As a % of total Shares held	No	As a % of total Shares held		Shareholding (No. of shares) under		
									Class X	Class Y	Total								Subcategory (i)	Subcategory (ii)	Subcategory (iii)

Registered & Corporate Office

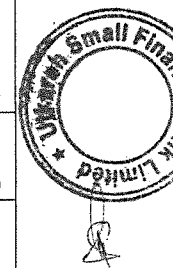
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)			
(1)	Institutions (Domestic)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(1a)	Mutual Funds		6	799 354 59	0	0	799 354 59	7.26	799 354 59	0	799 354 59	7.2 6	0	7.26	0	0.00	0	0	79935 459	0	0	0
(1a)	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C	XXXX XXXX XX	1	154 742 49	0	0	154 742 49	1.41	154 742 49	0	154 742 49	1.4 1	0	1.41	0	0.00	0	0	15474 249	0	0	0
(1a)	MIRAE ASSET ELSS TAX SAVER FUND	XXXX XXXX XX	1	620 962 32	0	0	620 962 32	5.64	620 962 32	0	620 962 32	5.6 4	0	5.64	0	0.00	0	0	62096 232	0	0	0
(1b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0.00	0	0	0	0	0	0
(1c)	Alternate Investment Funds		1	105 222 21	0	0	105 222 21	0.96	105 222 21	0	105 222 21	0.9 6	0	0.96	0	0.00	0	0	10522 221	0	0	0
(1d)	Banks		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0.00	0	0	0	0	0	0
(1e)	Insurance Companies		5	222 865 31	0	0	222 865 31	2.02	222 865 31	0	222 865 31	2.0 2	0	2.02	0	0.00	0	0	22286 531	0	0	0
(1e)	BHARTI AXA LIFE INSURANC E COMPANY LTD	XXXX XXXX XX	1	125 865 38	0	0	125 865 38	1.14	125 865 38	0	125 865 38	1.1 4	0	1.14	0	0.00	0	0	12586 538	0	0	0
(1f)	Provident Funds/Pen sion Funds		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0.00	0	0	0	0	0	0
(1g)	Asset Reconstruc		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0.00	0	0	0	0	0	0



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

	tion Companies																					
(1h)	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(1i)	NBFC Registered with RBI		0	0	0	0	0.00	0	0	0	0.0	0	0	0.00	0	0.00	0	0	0	0	0	0
(1j)	Other Financial Institutions		0	0	0	0	0.00	0	0	0	0.0	0	0	0.00	0	0.00	0	0	0	0	0	0
(1k)	Any Other		0	0	0	0	0.00	0	0	0	0.0	0	0	0.00	0	0.00	0	0	0	0	0	0
	Sub-Total (B)(1)		12	112 744 211	0	0	211	10.24	211	0	112 744 211	10.24	0	10.24	0	0	0	0	11274 4211	0	0	0
(2)	Institutions (Foreign)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2a)	Foreign Direct Investment		0	0	0	0	0.00	0	0	0	0.0	0	0	0.00	0	0.00	0	0	0	0	0	0
(2b)	Foreign Venture Capital		0	0	0	0	0.00	0	0	0	0.0	0	0	0.00	0	0.00	0	0	0	0	0	0
(2c)	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2d)	Foreign Portfolio Investors Category I		15	112 321 30	0	0	30	1.02	30	0	112 321 30	1.0 2	0	1.02	0	0.00	0	0	11232 130	0	0	0
(2e)	Foreign Portfolio Investors Category II		2	173 53	0	0	53	0.00	53	0	173 53	0.0 0	0	0.00	0	0.00	0	0	17353	0	0	0
(2f)	Overseas Depositorie s (holding DRs) (balancing figure)		0	0	0	0	0.00	0	0	0	0.0	0	0	0.00	0	0.00	0	0	0	0	0	0

Registered & Corporate Office

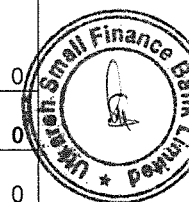
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

(2g)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (B)(2)		17	112 494 83	0	0	112 494 83	1.02	112 494 83	0	112 494 83	1.0 2	0	1.02	0	0	0	0	11249 483	0	0	0
(3)	Central Governme nt/State Governme nt(s)/Presid ent of India		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0.00	0	0	0	0	0	
(3a)	Central Governme nt / President of India		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0.00	0	0	0	0	0	
(3b)	State Governme nt / Governor		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0.00	0	0	0	0	0	
(3c)	Shareholdi ng by Companies or Bodies Corporate where Central / State Governme nt is a promoter		1	935 35	0	0	935 35	0.01	935 35	0	935 35	0.0 1	0	0.01	0	0.00	0	0	93535	0	0	0
	Sub-Total (B)(3)		1	935 35	0	0	935 35	0.01	935 35	0	935 35	0.0 1	0	0.01	0	0	0	0	93535	0	0	0
(4)	Non-Institutions		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0.00	0	0	0	0	0	
(4a)	Associate companies / Subsidiarie s		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0.00	0	0	0	0	0	



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank



(4b)	Directors and their relatives (excluding independent directors and nominee directors)	1	483545	0	0	483545	0.04	483545	0	483545	0.04	0	0.04	0	0	0	0	483545	0	0	0
(4c)	Key Managerial Personnel	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4f)	Investor Education	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Registered & Corporate Office

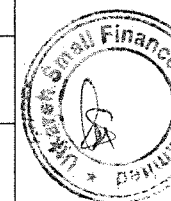
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

	and Protection Fund (IEPF)																					
(4g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs		2208 41	107 027 702	0	0	107 027 702	9.72	107 027 702	0	107 027 702	9.7 2	0	9.72	0	0	0	0	10702 7702	0	0	0
(4h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		631	384 742 50	0	0	384 742 50	3.49	384 742 50	0	384 742 50	3.4 9	0	3.49	0	0	0	0	38474 250	0	0	0
(4i)	Non Resident Indians (NRIs)		1544	420 453 8	0	0	420 453 8	0.38	420 453 8	0	420 453 8	0.3 8	0	0.38	0	0	0	0	42045 38	0	0	0
(4j)	Foreign Nationals		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4k)	Foreign Companies		3	516 777 81	0	0	516 777 81	4.69	516 777 81	0	516 777 81	4.6 9	0	4.69	0	0	0	0	51677 781	0	0	0
(4k)	OLYMPUS ACF PTE LIMITED	XXXX XXXX XX	1	342 016 34	0	0	342 016 34	3.11	342 016 34	0	342 016 34	3.1 1	0	3.11	0	0	0	0	34201 634	0	0	0
(4l)	Bodies Corporate		368	107 494 19	0	0	107 494 19	0.98	107 494 19	0	107 494 19	0.9 8	0	0.98	0	0	0	0	10749 419	0	0	0
(4m)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4m)	H U F		2051	520 267 5	0	0	520 267 5	0.47	520 267 5	0	520 267 5	0.4 7	0	0.47	0	0	0	0	52026 75	0	0	0
(4m)	EMPLOYEE S		1	300	0	0	300	0	300	0	300	0	0	0	0	0	0	0	300	0	0	0



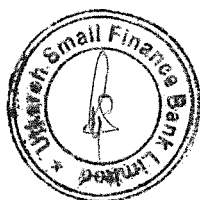
Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

(4m)	CLEARING MEMBERS		6	264 4	0	0	264 4	0	264 4	0	264 4	0	0	0	0	0	0	2644	0	0	0
	Sub-Total (B)(4)		2254 46	217 822 854	0	0	217 822 854	19.77	217 822 854	0	217 822 854	19.77	0	19.77	0	0	0	21782 2854	0	0	0
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)+(B)(4)		2254 76	341 910 083	0	0	341 910 083	31.04	341 910 083	0	341 910 083	31.04	0	31.04	0	0	0	34191 0083	0	0	0



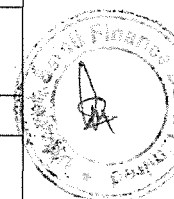
Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights					No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0





Utkarsh Small Finance Bank

	e Benefit) Regulati ons 2014)																		
	Total Non- Promote r-Non Public Shareho lding (C) = (C)(1)+(C)(2)																		
			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding:

Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account

No of Shareholders	No of shares
0	0

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



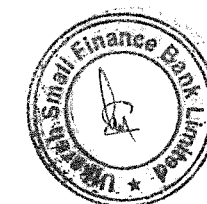
Table V - Statement showing details of Significant Beneficial Owners (SBOs)

Table V - Statement showing details of Significant Beneficial Owners (SBOs)									
Sr No	Details of the significant beneficial owner (SBO) I			Details of the registered owner II			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: III		Date of creation/acquisition of significant beneficial interest# IV
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares%	
							Voting rights%	
							Rights on distributable dividend or any other distribution%	
							Exercise of control		
							Exercise of significant influence		
1	NA	NA	NA	NA	NA	NA	NA	NA	
2	NA	NA	NA	NA	NA	NA	NA	NA	

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

Table VI - Statement showing foreign ownership limits			
	Board approved limits	Limits utilized	Date
As on shareholding date	49	6.09	September 20, 2024
As on the end of previous 1st quarter	49	6.88	June 30, 2024
As on the end of previous 2nd quarter	49	10.25	March 31, 2024
As on the end of previous 3rd quarter	49	10.6	December 31, 2023
As on the end of previous 4th quarter	49	9.32	September 30, 2023



Notes:

- The Shares of the Transferee company are listed on BSE & NSE.
- The Shareholding Pattern basis BENPOS as on September 20, 2024 has been considered as base for preparing pre & post shareholding pattern.

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

- iii) The number of shareholders of the transferee company is subject to change as it is publicly listed company.
- iv) The shareholding pattern post merger is prepared on the assumption of swap ratio and the number of shares to be issued.
- v) Considering the high no. of shareholders both in the transferor & transferee companies, PAN no. for all the shareholders can not be provided. However, we have provided PAN of shareholders with 1% or above holding both in pre & post merger phase.

For Utkarsh Small Finance Bank Limited

Muthiah Ganapathy
Company Secretary & Compliance Officer
Membership No.F5674



Date:

Place:

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank

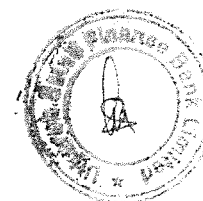
**Shareholding Pattern of Utkarsh Small Finance Bank Limited – Post Merger (basis BENPOS as on September 20, 2024)**

Format of Holding of Specified securities

1. Name of Listed Entity : UTKARSH SMALL FINANCE BANK LIMITED
2. Scrip Code/Name of Scrip/Class of Security : 543942, UTKARSHBNK, EQUITY
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending 20/9/2024
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?		No
e	Whether any shares held by promoters are pledge or otherwise encumbered?		No

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



- 5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

Category	Category of Share holder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total							
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

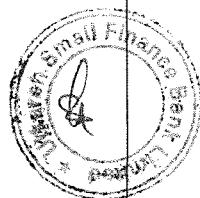




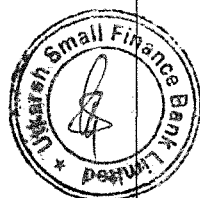
Table I - Summary Statement holding of specified securities																		
Cate gory	Categ ory of Share holder	No of Shareh olders	No of fully paid up equity share s held	No of Par tly pai d- up eq uit y sha res hel d	No of Share s Unde rlying Depo sitory Recei pts	Total No of Shares Held (VII) = (IV)+(V)+(VI))	Shareh olding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No of Share s Under lying Outst andin g conver tible securit ies (Inclu ding Warra nts)	Shareh olding as a % assumi ng full conver sion of conver tible Securit ies (as a percen tage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Nume r of equity shares held in demate rialized form
								No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Share s held	No.	As a % of total Share s held	
								Class X	Cl as s Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
	ter Group																	
(B)	Public	228421	1035658936	0	0	1035658936	100	1035658936	0	1035658936	100	0	100	0	0	0	0	1035658936





Table I - Summary Statement holding of specified securities

Table I - Summary Statement holding of specified securities																		
Cate gory	Categ ory of Share holder	No of Shareh olders	No of fully paid up equity share s held	No of Par tly pai d- up eq uit y sha res hel d	No of Share s Unde rlying Depo sitory Recei pts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareh olding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No of Share s Under lying Outst andin g conver tible securit ies (Inclu ding Warra nts)	Shareh olding as a % assumi ng full conver sion of conver tible Securit ies (as a percen tage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Numbe r of equity shares held in demate rialized form
								No of Voting Rights			Tota l as a % of (A+B+C)			No.	As a % of total Share s held	No.	As a % of tot al Sh are s hel d	
								Class X	Cl as s Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(C)	Non Promo ter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0





Utkarsh Small Finance Bank

Table I - Summary Statement holding of specified securities

Table I - Summary Statement holding of specified securities																		
Cate gory	Categ ory of Share holder	No of Shareh olders	No of fully paid up equity share s held	No of Par tly pai d- up eq uit y sha res hel d	No of Share s Unde rlying Depo sitory Recei pts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareh olding as a % of total no of shares (As a % of (A+B+ C2))	Number of Voting Rights held in each class of securities				No of Share s Under lying Outst andin g conver tible securit ies (Inclu ding Warra nts)	Shareh olding as a % assumi ng full conver sion of conver tible Securit ies (as a percen tage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Nume r of equity shares held in demate rialized form
								No of Voting Rights			Tota l as a % of (A+ B+C)			No.	As a % of total Share s held	No.	As a % of tot al Sh are s hel d	
								Class X	Cl as s Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(C1)	Share s underl ying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

Table I - Summary Statement holding of specified securities

Category	Category of Share holder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total							
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
(C2)	Shares held by Emplo	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



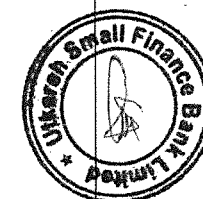
Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Table I - Summary Statement holding of specified securities

Table I - Summary Statement holding of specified securities																		
Cate gory	Categ ory of Share holder	No of Shareh olders	No of fully paid up equity share s held	No of Par tly pai d- up eq uit y sha res hel d	No of Share s Unde rlying Depo sitory Recei pts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareh olding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Share s Under lying Outst andin g conver tible securi ties (Inclu ding Warra nts)	Shareh olding as a % assumi ng full conver sion of conver tible Securit ies (as a percen tage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Nume r of equity shares held in demate rialized form	
								No of Voting Rights		Tota l as a % of (A+B+C)			No.	As a % of total Share s held	No.	As a % of total Sh are s hel d		
								Class X	Cl as s Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
	yes Trusts																	
	Total:	228421	10356 58936	0	0	103565 8936	100	10356 58936	0	10356 58936	100	0	100	0.0933 79215	0.1400 68823	0.2801 37646	0	103565 8936



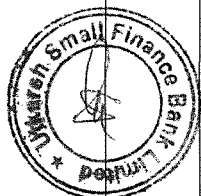


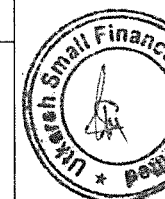
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)		No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Indian		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(1a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																			
Cate gory	Category & Name of the Shareholde r	PA N	No of Shareho lders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Share s Held (IV+V +VI)	Shareho lding as a % of total no of shares (calculat ed as per SCRR, 1957 (VIII) As a % of (A+B+ C2	Number of Voting Rights held in each class of securities				No of Shares Underl ying Outsta nding convert ible securiti es (Includi ng Warran ts)	Shareho lding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital) (VII)+(X) As a % of (A+B+ C2)	Number of Locked in Shares		Number of Shares pledged or otherwis e encumb ered		Number of equity shares held in demateri alized form
									No of Voting Rights			Total as a % of (A+B +C)			N o.	As a % of tota l Sha res held	N o.	As a % of tota l Sha res held	
									Clas s X	Clas s Y	To tal								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1b)	Central Governmen t/State Governmen t(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	



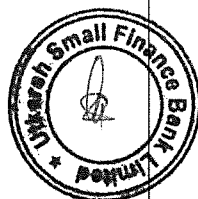


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																			
Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(1d)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

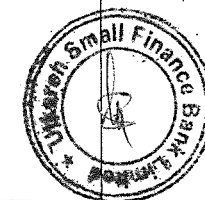


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																			
Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(2)	Foreign		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(2a)	Individuals (Non-Resident Individuals/		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)		No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
	Foreign Individuals																	
(2b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(2c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

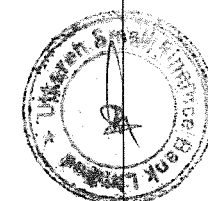


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																			
Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total	(X)	(XI)	(XII)	(XIII)	(XIV)			
(2d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	
(2e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																			
Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)				(X)	(XI)	(XII)		(XIII)		(XIV)	
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total Shareholding of Promoter		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	





Utkarsh Small Finance Bank

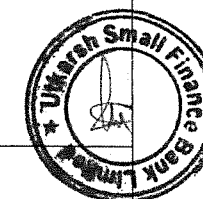


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																			
Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percent age of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
	and Promoter Group (A)=(A)(1)+(A)(2)																		

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

Table III - Statement showing shareholding pattern of the Public shareholder

Table III - Statement showing shareholding pattern of the Public shareholder																					
Cat ego ry	Category & Name of the Sharehold er	PAN	No of Shar ehol ders	No of fully paid up equi ty shar es held	N o of Par tl y pa id- up equi ty sh ar es he ld	No of Sha res Und erly ing Dep osit ory Rec eipt s	Tota l No of Shar es Held (IV+ V+V I)	Shar ehol ding as a % of total no of share s (A+B +C2)	Number of Voting Rights held in each class of securities			No of Shar es Und erly ing Outs tandi ng conv ertti ble secu rities (Incl udin g Warr ants)	Shar ehol ding as a % assu ming full conv ersio n of conv ertibl e Secu rities (as a perce ntag e of dilut ed share capit al)	Number of Locke d in Share s		Numb er of Share s pledge d or other wise encum bered		Num ber of equit y share s held in dema teriali zed form	Sub-categorization of shares		
																			No of Voting Rights		Total as a % of (A +B +C )			No .	As a % of to tal Sh ar es he ld	No .	As a % of to tal Sh ar es he ld	Shareholding (No. of shares) under
									Clas s X	Cl a ss Y	Tota l								Subc ateg ory (i)	Subc ateg ory (ii)	Subc ateg ory (iii)

Registered & Corporate Office

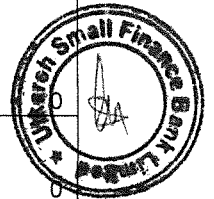
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)				
(1)	Institutions (Domestic)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(1a)	Mutual Funds		6	7993 5459	0	0	7993 5459	7.72	7993 5459	0	7993 5459	7.7 2	0	7.72	0	0	0	0	79935 459	0	0	0
(1a)	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C	XXXX XXXX XX	1	1547 4249	0	0	1547 4249	1.49	1547 4249	0	1547 4249	1.4 9	0	1.49	0	0	0	0	15474 249	0	0	0
(1a)	MIRAE ASSET ELSS TAX SAVER FUND	XXXX XXXX XX	1	6209 6232	0	0	6209 6232	6.00	6209 6232	0	6209 6232	6.0 0	0	6.00	0	0	0	0	62096 232	0	0	0
(1b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0	0	0	0	0	0	
(1c)	Alternate Investment Funds		1	2154 4913	0	0	2154 4913	2.08	2154 4913	0	2154 4913	2.0 8	0	2.08	0	0	0	0	21544 913	0	0	0
(1c)	AAVISHKA AR BHARAT FUND	XXXX XXXX XX	1	2154 4913	0	0	2154 4913	2.08	2154 4913	0	2154 4913	2.0 8	0	2.08	0	0	0	0	21544 913	0	0	0
(1d)	Banks		2	8970 4655	0	0	8970 4655	8.66	8970 4655	0	8970 4655	8.6 6	0	8.66	0	0	0	0	89704 655	0	0	0
(1d)	RBL BANK LIMITED	XXXX XXXX XX	1	5998 2239	0	0	5998 2239	5.79	5998 2239	0	5998 2239	5.7 9	0	5.79	0	0	0	0	59982 239	0	0	0
(1d)	SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	XXXX XXXX XX	1	2972 2417	0	0	2972 2417	2.87	2972 2417	0	2972 2417	2.8 7	0	2.87	0	0	0	0	29722 417	0	0	0



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

(1e)	Insurance Companies		7	1170 6470 3	0	0	1170 6470 3	11.30	1170 6470 3	0	1170 6470 3	11.30	0	11.30	0	0.00	0	0	11706 4703	0	0	0
(1e)	BHARTI AXA LIFE INSURANCE COMPANY LTD	XXXX XXXX XX	1	1258 6538	0	0	1258 6538	1.22	1258 6538	0	1258 6538	1.22	0	1.22	0	0.00	0	0	12586 538	0	0	0
(1e)	Shriram Life Insurance Company Limited	XXXX XXXX XX	1	3373 0462	0	0	3373 0462	3.26	3373 0462	0	3373 0462	3.26	0	3.26	0	0.00	0	0	33730 462	0	0	0
(1e)	ICICI Prudential Life Insurance Company Limited	XXXX XXXX XX	1	3621 8415	0	0	3621 8415	3.50	3621 8415	0	3621 8415	3.50	0	3.50	0	0.00	0	0	36218 415	0	0	0
(1e)	HDFC Life Insurance Company Limited	XXXX XXXX XX	1	2183 1613	0	0	2183 1613	2.11	2183 1613	0	2183 1613	2.11	0	2.11	0	0.00	0	0	21831 613	0	0	0
(1e)	HDFC Ergo General Insurance Company Limited	XXXX XXXX XX	1	1027 0666	0	0	1027 0666	0.99	1027 0666	0	1027 0666	0.99	0	0.99	0	0.00	0	0	10270 666	0	0	0
(1e)	RELIANCE GENERAL INSURANCE COMPANY LIMITED	XXXX XXXX XX	1	1550 000	0	0	1550 000	0.15	1550 000	0	1550 000	0.15	0	0.15	0	0.00	0	0	15500 00	0	0	0
(1e)	SBI LIFE INSURANCE CO. LTD	XXXX XXXX XX	1	8770 10	0	0	8770 10	0.08	8770 10	0	8770 10	0.08	0	0.08	0	0.00	0	0	87701 0	0	0	0
(1f)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0

Registered & Corporate Office

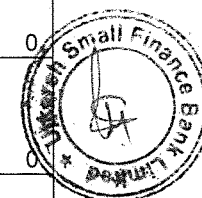
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

(1g)	Asset Reconstruction Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0
(1h)	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(1i)	NBFC Registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0
(1j)	Other Financial Insutitions		3	101693638	0	0	9.82	101693638	8	0	101693638	9.82	0	9.82	0	0.00	0	0	101693638	0	0
(1j)	Faering Capital India Evolving FUND II	XXXX XXXX XX	1	53543973	0	0	5.17	53543973	0	0	53543973	5.17	0	5.17	0	0.00	0	0	53543973	0	0
(1j)	Hero Enterprise Partner Ventures	XXXX XXXX XX	1	33870017	0	0	3.27	33870017	0	0	33870017	3.27	0	3.27	0	0.00	0	0	33870017	0	0
(1j)	Faering Capital India Evolving FUND III	XXXX XXXX XX	1	14279647	0	0	1.38	14279647	0	0	14279647	1.38	0	1.38	0	0.00	0	0	14279647	0	0
(1k)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0
	Sub-Total (B)(1)		19	409943367	0	0	39.58	409943367	7	0	409943367	39.58	0	39.58	0	0	0	0	409943367	0	0
(2)	Institutions (Foreign)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2a)	Foreign Direct Investment		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0
(2b)	Foreign Venture Capital		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

(2c)	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
(2d)	Foreign Portfolio Investors Category I		20	22388959	9	0	0	22388959	9	21.62	9	0	22388959	9	21.62	0	0.00	0	0	22388959	0	0	0
	British International Investment PLC	XXXX XXXX XX	1	95951576	0	0	0	95951576	0	9.26	1576	0	95951576	0	9.26	0	0.00	0	0	95951576	0	0	0
	NMI Frontier Fund KS	XXXX XXXX XX	1	53841188	0	0	0	53841188	0	5.20	1188	0	53841188	0	5.20	0	0.00	0	0	53841188	0	0	0
	Aavishkaar Goodwill India Microfinance Development Company II Limited	XXXX XXXX XX	1	28013984	0	0	0	28013984	0	2.70	3984	0	28013984	0	2.70	0	0.00	0	0	28013984	0	0	0
	International Finance Corporation	XXXX XXXX XX	1	19480913	0	0	0	19480913	0	1.88	0913	0	19480913	0	1.88	0	0.00	0	0	19480913	0	0	0
	Triodos SICAV II – Triodos Microfinance Fund	XXXX XXXX XX	1	15369808	0	0	0	15369808	0	1.48	9808	0	15369808	0	1.48	0	0.00	0	0	15369808	0	0	0
(2e)	Foreign Portfolio Investors Category II		2	17353	0	0	0	17353	0	0.00	3	0	17353	0	0.00	0	0.00	0	0	17353	0	0	0
(2f)	Overseas Depositories (holding DRs)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

	(balancing figure)																				
(2g)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(2)		22	223906952	0	0	21.62	2	0	2	21.62	0	21.62	0	0	0	0	223906952	0	0	0
(3)	Central Government/State Government(s)/President of India		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0
(3a)	Central Government / President of India		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0
(3b)	State Government / Governor		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0
(3c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		1	93535	0	0	0.01	5	0	5	0.01	0	0.01	0	0.00	0	0	93535	0	0	0
	Sub-Total (B)(3)		1	93535	0	0	0.01	5	0	5	0.01	0	0.01	0	0	0	0	93535	0	0	0
(4)	Non-Institutions		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0
(4a)	Associate companies /		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0



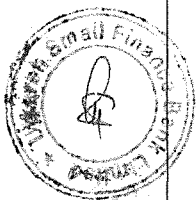
Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

	Subsidiaries																					
(4b)	Directors and their relatives (excluding independent directors and nominee directors)		1	483545	0	0	483545	0.05	483545	0	483545	0.05	0	0.05	0	0	0	0	483545	0	0	0
(4c)	Key Managerial Personnel		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee',		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



Registered & Corporate Office

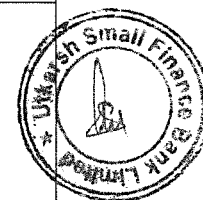
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

	'beneficiary', or 'author of the trust'																					
(4f)	Investor Education and Protection Fund (IEPF)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs		2236 12	1374 5983 4	0	0	1374 5983 4	13.27	1374 5983 4	1374 5983 4	13.27	0	13.27	0	0.00	0	0	13745 9834	0	0	0	0
(4h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		787	1222 4000 5	0	0	1222 4000 5	11.80	1222 4000 5	1222 4000 5	11.80	0	11.80	0	0.00	0	0	12224 0005	0	0	0	0
(4i)	Non Resident Indians (NRIs)		1544	4204 538	0	0	4204 538	0.41	4204 538	4204 538	0.41	0	0.41	0	0.00	0	0	42045 38	0	0	0	0
(4j)	Foreign Nationals		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(4k)	Foreign Companies		3	8554 7791	0	0	8554 7791	8.26	8554 7791	8554 7791	8.26	0	8.26	0	0.00	0	0	85547 791	0	0	0	0
(4k)	OLYMPUS ACF PTE LIMITED	XXXX XXXX XX	1	3420 1634	0	0	3420 1634	3.30	3420 1634	3420 1634	3.30	0	3.30	0	0	0	0	34201 634	0	0	0	0
	responsAb ility Participatio	XXXX XXXX XX	1	4334 7189			4334 7189	4.19	4334 7189	4334 7189	4.19	0	4.19	0	0	0	0	43347 189	0	0	0	0



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

	ns Mauritius																					
(4l)	Bodies Corporate		368	1074 9419	0	0	1074 9419	1.04	1074 9419	0	1074 9419	1.0 4	0	1.04	0	0	0	0	10749 419	0	0	0
(4 m)	Any Other		2064	4102 9949	0	0	4102 9949	3.96	4102 9949	0	4102 9949	3.9 6	0	3.96	0	00	0	0	41029 949	0	0	0
(4 m)	H U F		2051	5202 675	0	0	5202 675	0.50	5202 675	0	5202 675	0.5 0	0	0.50	0	0	0	0	52026 75	0	0	0
(4 m)	EMPLOYE ES		1	300	0	0	300	0.00	300	0	300	0.0 0	0	0.00	0	0	0	0	300	0	0	0
(4 m)	CLEARING MEMBERS		6	2644	0	0	2644	0.00	2644	0	2644	0.0 0	0	0.00	0	0	0	0	2644	0	0	0
(4 m)	Trusts & Others																					
(4 m)	RAAG Family Private Trust (VISTRA ITCL INDIA LTD)	XXXX XXXX XX	1	2016 6136			2016 6136	1.95	2016 6136	0	2016 6136	1.9 5	0	1.95	0	0	0	0	20166 136	0	0	0
(4 m)	Others		5	1565 8194			1565 8194	1.51	1565 8194	0	1565 8194	1.5 1	0	1.51	0	0	0	0	15658 194	0	0	0
	Sub-Total (B)(4)		2283 79	4017 1508 2	0	0	4017 1508 2	38.79	4017 1508 2	0	4017 1508 2	38. 79	0	38.79	0	0	0	0	40171 5082	0	0	0
	Total Public Shareholdi ng (B) = (B)(1)+(B)(2)+(B)(3)+ (B)(4)		2284 21	1035 6589 36	0	0	1035 6589 36	100	1035 6589 36	0	1035 6589 36	100	0	100	0	0	0	0	10356 58936	0	0	0


Registered & Corporate Office

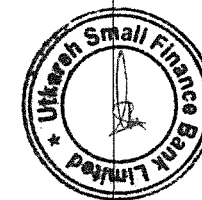
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder																			
Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(2)	Employee Benefit Trust (under SEBI(Share based		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0



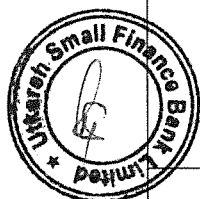



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

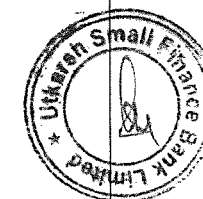
Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percent age of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
	Employee Benefit) Regulations 2014)																	
	Total Non-Promoter-Non		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0



Utkarsh Small Finance Bank

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder																			
Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
	Public Shareholding (C) = (C)(1)+(C)(2)																		



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account	
No of Shareholders	No of shares
0	0

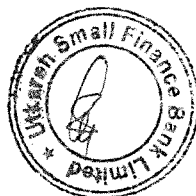




Table V - Statement showing details of Significant Beneficial Owners (SBOs)

Table V - Statement showing details of Significant Beneficial Owners (SBOs)									
Sr No	Details of the significant beneficial owner (SBO) I			Details of the registered owner II			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: III		Date of creation/acquisition of significant beneficial interest# IV
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares%	
							Voting rights%	
							Rights on distributable dividend or any other distribution%	
							Exercise of control		
							Exercise of significant influence		
1	NA	NA	NA	NA	NA	NA	NA	NA	
2	NA	NA	NA	NA	NA	NA	NA	NA	

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

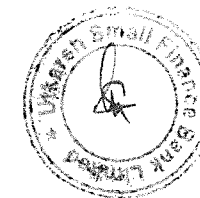




Table VI - Statement showing foreign ownership limits			
	Board approved limits	Limits utilized	Date
As on shareholding date	49	30.29	September 20, 2024
As on the end of previous 1st quarter	49	-	Not Applicable
As on the end of previous 2nd quarter	49	-	Not Applicable
As on the end of previous 3rd quarter	49	-	Not Applicable
As on the end of previous 4th quarter	49	-	Not Applicable

Notes:

- i) The Shares of the Transferee company are listed on BSE & NSE.
- ii) The Shareholding Pattern basis BENPOS as on September 20, 2024 has been considered as base for preparing pre & post shareholding pattern.
- iii) The number of shareholders of the transferee company is subject to change as it is publicly listed company.
- iv) The shareholding pattern post merger is prepared on the assumption of swap ratio and the number of shares to be issued.
- v) Considering the high no. of shareholders both in the transferor & transferee companies, PAN no. for all the shareholders can not be provided. However, we have provided PAN of shareholders with 1% or above holding both in pre & post merger phase.

For Utkarsh Small Finance Bank Limited

Muthiah Ganapathy
Company Secretary & Compliance Officer
Membership No.F5674



Date: SEPTEMBER 30, 2024

Place: MUMBAI

**Annexure 6A****Shareholding Pattern of Utkarsh Small Finance Bank Limited as on September 20, 2024 – Pre Merger**

Format of Holding of Specified securities

1. Name of Listed Entity : UTKARSH SMALL FINANCE BANK LIMITED
2. Scrip Code/Name of Scrip/Class of Security : 543942, UTKARSHBNK, EQUITY
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending 20/9/2024
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?	Yes	
e	Whether any shares held by promoters are pledge or otherwise encumbered?		No

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



- 5 The tabular format for disclosure of holding of specified securities is as follows:

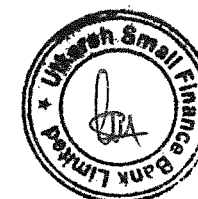
**Annexure 6B****Shareholding Pattern of Utkarsh Small Finance Bank Limited as on September 20, 2024 – Pre Merger**

Format of Holding of Specified securities

1. Name of Listed Entity : UTKARSH SMALL FINANCE BANK LIMITED
2. Scrip Code/Name of Scrip/Class of Security : 543942, UTKARSHBNK, EQUITY
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending 20/9/2024
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?	Yes	
e	Whether any shares held by promoters are pledge or otherwise encumbered?		No

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



- 5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

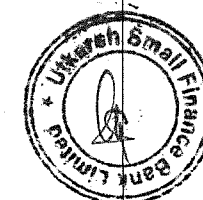
Table I - Summary Statement holding of specified securities																		
Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percent age of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	1	75927222	0	0	75927222	65.59183072	75927222	0	75927222	65.59	0	65.59	219752029	28.94	0	0	75927222
(B)	Public	225476	398299100	0	0	398299100	34.41	398299100	0	398299100	34.41	0	34.41	0	0	0	0	398299100
(C)	Non Promoter-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



Utkarsh Small Finance Bank

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percent age of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total							
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
	Non Public																
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Emplo	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Table I - Summary Statement holding of specified securities

Table I - Summary Statement holding of specified securities																		
Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights	Total as a % of (A+B+C)					No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
	yes Trusts																	
	Total:	225477	1157571322	0	0	1157571322	100	1157571322	0	1157571322	100	0	100	219752029	28.94	0	0	1157571322



Utkarsh Small Finance Bank

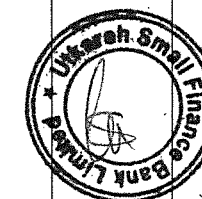


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights					No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

(1)	Indian		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(1a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	0	0.0
(1b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	0	0.0
(1c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	0	0.0
(1d)	Any Other		1	7592 7222 2	0	0	7592 7222 2	65.59	2	0	7592 7222 2	65.5 9	0	65.59	2197 5202 9	28. 94	0	0.0 0
(1d)	UTKARSH COREINVEST LIMITED	AAECS 9298K	1	7592 7222 2	0	0	7592 7222 2	65.59	2	0	7592 7222 2	65.5 9	0	65.59	2197 5202 9	28. 94	0	0.0 0
	Sub-Total (A)(1)		1	7592 7222 2	0	0	7592 7222 2	65.59	2	0	7592 7222 2	65.5 9	0	65.59	2197 5202 9	28. 94	0	0.0 0
(2)	Foreign		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	0	0.0
(2a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	0	0.0
(2b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	0	0.0
(2c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	0	0.0

Registered & Corporate Office

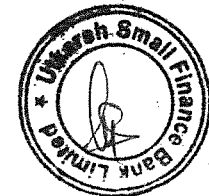
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

(2e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		1	759272222	0	0	2	65.59	2	0	2	65.59	0	65.59	9	28.94	0	0.00	759272222



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

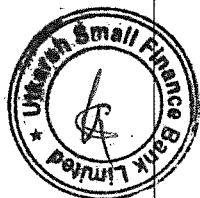


Table III - Statement showing shareholding pattern of the Public shareholder

Table III - Statement showing shareholding pattern of the Public shareholder																						
Cat ego ry	Category & Name of the Sharehold er	PAN	No of Shar ehold ers	No of fully paid up equi ty shar es held	N o of Partl y paid- up equi ty shar es held	No of Shar es Und erlyi ng Dep osit ory Rec eipt s	Tot al No of Sha res Hel d (IV +V +VI)	Shar ehold ing as a % of total no of share s (A+B +C2)	Number of Voting Rights held in each class of securities			No of Shar es Und erlyi ng Outs tandi ng conv ertti ble secu rities (Incl udin g Warr ants)	Shar ehold ing as a % assu ming full conv ersio n of conv ertibl e Secu rities (as a perce ntag e of dilut ed share capit al)	Numb er of Locke d in Shares		Numb er of Shares pledge d or other wise encum bered	Numb er of equit y share s held in dema terializ ed form	Sub-categorization of shares				
									No of Voting Rights			Total as a % of (A +B +C)			No .	As a % of to tal Sh ar es he ld	No .	As a % of to tal Sh ar es he ld		Shareholding (No. of shares) under		
									Clas s X	Cl as s Y	Tot al									Subc ateg ory (i)	Subc ateg ory (ii)	Subc ateg ory (iii)

Registered & Corporate Office

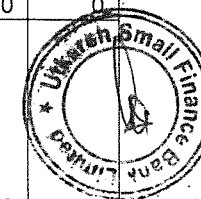
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)			
(1)	Institutions (Domestic)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(1a)	Mutual Funds		6	799 354 59	0	0	799 354 59	6.91	799 354 59	0	799 354 59	6.9 1	0	6.91	0	0.00	0	0	79935 459	0	0	0
(1a)	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C	AAA TB01 02C	1	154 742 49	0	0	154 742 49	1.34	154 742 49	0	154 742 49	1.3 4	0	1.34	0	0.00	0	0	15474 249	0	0	0
(1a)	MIRAE ASSET ELSS TAX SAVER FUND	AACT M020 3B	1	620 962 32	0	0	620 962 32	5.36	620 962 32	0	620 962 32	5.3 6	0	5.36	0	0.00	0	0	62096 232	0	0	0
(1b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0.00	0	0	0	0	0	0
(1c)	Alternate Investment Funds		1	105 222 21	0	0	105 222 21	0.91	105 222 21	0	105 222 21	0.9 1	0	0.91	0	0.00	0	0	10522 221	0	0	0
(1d)	Banks		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0.00	0	0	0	0	0	0
(1e)	Insurance Companies		5	222 865 31	0	0	222 865 31	1.93	222 865 31	0	222 865 31	1.9 3	0	1.93	0	0.00	0	0	22286 531	0	0	0
(1e)	BHARTI AXA LIFE INSURANCE COMPANY LTD	AAC CB72 27P	1	125 865 38	0	0	125 865 38	1.09	125 865 38	0	125 865 38	1.0 9	0	1.09	0	0.00	0	0	12586 538	0	0	0
(1f)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0.00	0	0	0	0	0	0
(1g)	Asset Reconstruc		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0.00	0	0	0	0	0	0



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



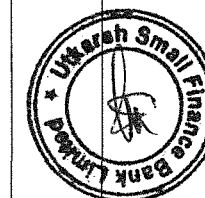
Utkarsh Small Finance Bank

	tion Companies																						
(1h)	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(1i)	NBFC Registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0	
(1j)	Other Financial Insutitions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0	
(1k)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0	
	Sub-Total (B)(1)		12	112744211	0	0	112744211	9.74	211	0	211	9.74	4	0	9.74	0	0	0	0	112744211	0	0	0
(2)	Institutions (Foreign)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(2a)	Foreign Direct Investment		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0	
(2b)	Foreign Venture Capital		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0	
(2c)	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(2d)	Foreign Portfolio Investors Category I		15	11232130	0	0	11232130	0.97	30	0	30	0.97	7	0	0.97	0	0.00	0	0	11232130	0	0	0
(2e)	Foreign Portfolio Investors Category II		2	17353	0	0	17353	0.00	53	0	53	0.00	0	0	0.00	0	0.00	0	0	17353	0	0	0
(2f)	Overseas Depositorie s (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	0	



Utkarsh Small Finance Bank

(2g)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(2)		17	11249483	0	0	11249483	0.97	83	0	83	0.9	7	0	0.97	0	0	0	0	11249483	0
(3)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.0	0	0.00	0	0.00	0	0	0	0	0
(3a)	Central Government / President of India		0	0	0	0	0	0.00	0	0	0	0.0	0	0.00	0	0.00	0	0	0	0	0
(3b)	State Government / Governor		0	0	0	0	0	0.00	0	0	0	0.0	0	0.00	0	0.00	0	0	0	0	0
(3c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		1	93535	0	0	93535	0.01	35	0	35	0.0	1	0	0.01	0	0.00	0	0	93535	0
	Sub-Total (B)(3)		1	93535	0	0	93535	0.01	35	0	35	0.0	1	0	0.01	0	0	0	0	93535	0
(4)	Non-Institutions		0	0	0	0	0	0.00	0	0	0	0.0	0	0.00	0	0.00	0	0	0	0	0
(4a)	Associate companies / Subsidiaries		0	0	0	0	0	0.00	0	0	0	0.0	0	0.00	0	0.00	0	0	0	0	0



Registered & Corporate Office

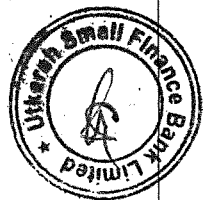
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

(4b)	Directors and their relatives (excluding independent directors and nominee directors)	1	483545	0	0	483545	0.04	483545	0	483545	0.04	0	0.04	0	0	0	0	483545	0	0	0
(4c)	Key Managerial Personnel	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4f)	Investor Education	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0



Registered & Corporate Office

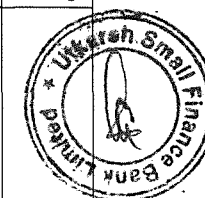
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

	and Protection Fund (IEPF)																					
(4g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs		2208 41	107 027 702	0	0	107 027 702	9.25	107 027 702	0	107 027 702	9.2 5	0	9.25	0	0	0	0	10702 7702	0	0	0
(4h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		631	384 742 50	0	0	384 742 50	3.32	384 742 50	0	384 742 50	3.3 2	0	3.32	0	0	0	0	38474 250	0	0	0
(4i)	Non Resident Indians (NRIs)		1544	420 453 8	0	0	420 453 8	0.36	420 453 8	0	420 453 8	0.3 6	0	0.36	0	0	0	0	42045 38	0	0	0
(4j)	Foreign Nationals		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(4k)	Foreign Companies		3	516 777 81	0	0	516 777 81	4.46	516 777 81	0	516 777 81	4.4 6	0	4.46	0	0	0	0	51677 781	0	0	0
(4k)	OLYMPUS ACF PTE LIMITED	AAC CO39 34A	1	342 016 34	0	0	342 016 34	2.95	342 016 34	0	342 016 34	2.9 5	0	2.95	0	0	0	0	34201 634	0	0	0
(4l)	Bodies Corporate		368	107 494 19	0	0	107 494 19	0.93	107 494 19	0	107 494 19	0.9 3	0	0.93	0	0	0	0	10749 419	0	0	0
(4m)	Any Other		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(4m)	H U F		2051	520 267 5	0	0	520 267 5	0.45	520 267 5	0	520 267 5	0.4 5	0	0.45	0	0	0	0	52026 75	0	0	0
(4m)	EMPLOYEE S		1	300	0	0	300	0.00	300	0	300	0	0	0.00	0	0	0	0	300	0	0	0



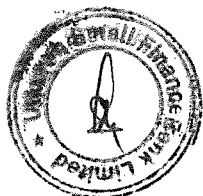
Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

(4m)	CLEARING MEMBERS		6	264 4	0	0	264 4	0.00	264 4	0	264 4	0	0	0.00	0	0	0	0	2644	0	0	0
4(n)	No. of shares to be issued to employees against the exercise of ESOPs		0	563 890 17	0	0	563 890 17	4.87	563 890 17	0	563 890 17	4.8 7	0	4.87	0	0	0	0	56389 017	0	0	0
	Sub-Total (B)(4)		2254 46	274 211 871	0	0	274 211 871	23.69	274 211 871	0	274 211 871	23. 69	0	23.69	0	0	0	0	27421 1871	0	0	0
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)+(B)(4)		2254 76	398 299 100	0	0	398 299 100	34.41	398 299 100	0	398 299 100	34. 41	0	34.41	0	0	0	0	39829 9100	0	0	0



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

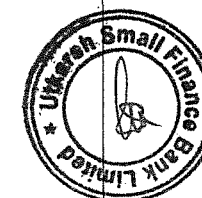
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(2)	Employee Benefit Trust (under		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank

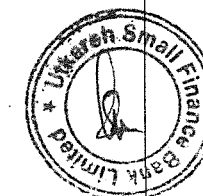


Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Table V - Statement showing details of Significant Beneficial Owners (SBOs)

Sr No	Details of the significant beneficial owner (SBO) I			Details of the registered owner II			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: III		Date of creation/acquisition of significant beneficial interest# IV
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares%	
							Voting rights%	
							Rights on distributable dividend or any other distribution%	
							Exercise of control		
							Exercise of significant influence		
1	NA	NA	NA	NA	NA	NA	NA	NA	
2	NA	NA	NA	NA	NA	NA	NA	NA	



* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.



Table VI - Statement showing foreign ownership limits			
	Board approved limits	Limits utilized	Date
As on shareholding date	49	35.18	September 20, 2024
As on the end of previous 1st quarter	-	-	Not Applicable
As on the end of previous 2nd quarter	-	-	Not Applicable
As on the end of previous 3rd quarter	-	-	Not Applicable
As on the end of previous 4th quarter	-	-	Not Applicable

Notes:

- i) The Shares of the Transferee company are listed on BSE & NSE.
- ii) The Shareholding Pattern basis BENPOS as on September 20, 2024 has been considered as base for preparing pre & post shareholding pattern.
- iii) The number of shareholders of the transferee company is subject to change as it is publicly listed company.
- iv) The shareholding pattern post merger is prepared on the assumption of swap ratio and the number of shares to be issued.
- v) Considering the high no. of shareholders both in the transferor & transferee companies, PAN no. for all the shareholders can not be provided. However, we have provided PAN of shareholders with 1% or above holding both in pre & post merger phase.

For Utkarsh Small Finance Bank Limited

Muthiah Ganapathy
Company Secretary & Compliance Officer
Membership No.F5674



Date: SEPTEMBER 20, 2024

Place: MUMBAI

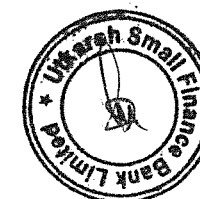
**Shareholding Pattern of Utkarsh Small Finance Bank Limited – Post Merger (basis BENPOS as on September 20, 2024)**

Format of Holding of Specified securities

1. Name of Listed Entity : UTKARSH SMALL FINANCE BANK LIMITED
2. Scrip Code/Name of Scrip/Class of Security : 543942, UTKARSHBNK, EQUITY
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending 20/9/2024
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?		No
e	Whether any shares held by promoters are pledge or otherwise encumbered?		No

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



- 5 The tabular format for disclosure of holding of specified securities is as follows:



Utkarsh Small Finance Bank



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V) + (VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights		Total as a % of (A+B+C)			N o.	As a % of total Shares held	N o.	As a % of total Shares held	
								Class X	Class Y	Total							
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(B)	Public	228421	1099096900	0	0	1099096900	100	1099096900	0	1099096900	100	0	100	0	0	0	1099096900
(C)	Non Promoter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | @ www.utkarsh.bank

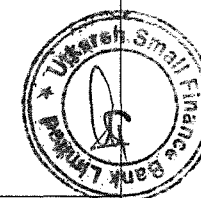


Table I - Summary Statement holding of specified securities

Table I - Summary Statement holding of specified securities																		
Cate gory	Catego ry of Shareh older	No of Shareh olders	No of fully paid up equity shares held	No of Par tly pai d- up equ ity sha res hel d	No of Share s Underl ying Depos itory Receip ts	Total No of Shares Held (VII) = (IV)+(V) +(VI)	Shareh olding as a % of total no of shares (As a % of (A+B+ C2))	Number of Voting Rights held in each class of securities			No of Shares Underl ying Outsta nding convert ible securiti es (Includi ng Warran ts)	Shareh olding as a % assumi ng full convers ion of convert ible Securiti es (as a percent age of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwis e encumb ered		Number of equity shares held in demateri alized form	
								No of Voting Rights					Total as a % of (A+B +C)	N o.	As a % of tota l Sha res hel d	N o.		As a % of tota l Sha res hel d
								Class X	Clas s Y	Total								
	er-Non Public																	
(C1)	Shares underly ing DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Emplo yes Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



Utkarsh Small Finance Bank

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights		Total as a % of (A+B+C)			N o.	As a % of total Shares held	N o.	As a % of total Shares held	
								Class X	Class Y	Total							
	Total:	228421	1099096900	0	0	1099096900	100	1099096900	0	1099096900	100	0	100	0	0	0	1099096900

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank

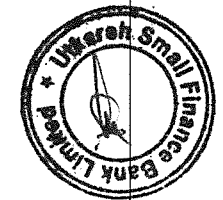


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

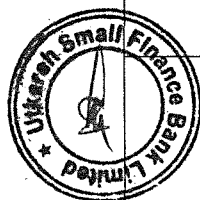
Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percent age of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights					No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Indian		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(1a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00



Utkarsh Small Finance Bank

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																			
Cate gory	Category & Name of the Shareholde r	PA N	No of Shareho lders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Under lying Deposi tory Receip ts	Total No of Share s Held (IV+V +VI)	Shareho lding as a % of total no of shares (calculat ed as per SCRR, 1957 (VIII) As a % of (A+B+ C2	Number of Voting Rights held in each class of securities				No of Shares Under lying Outsta nding convert ible securiti es (Includi ng Warran ts)	Shareho lding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital) (VII)+(X) As a % of (A+B+ C2)	Number of Locked in Shares		Number of Shares pledged or otherwis e encumb ered		Number of equity shares held in demateri alized form
									No of Voting Rights			Total as a % of (A+B +C)			N o.	As a % of tota l Sha res held	N o.	As a % of tota l Sha res held	
									Clas s X	Clas s Y	To tal								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1c)	Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(1d)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

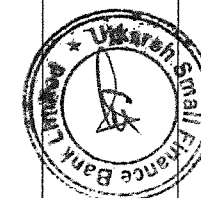
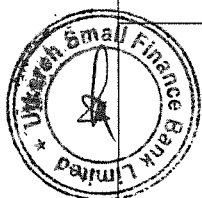




Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)		No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
(2)	Foreign		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(2a)	Individuals (Non-Resident Individuals/		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00



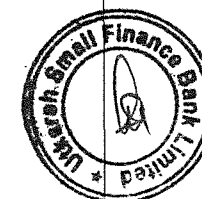


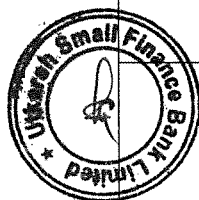
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
	Foreign Individuals																		
(2b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(2c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(2d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(2e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0



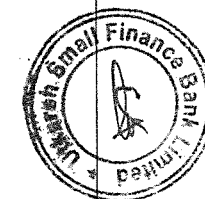


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

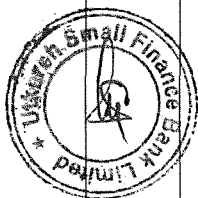
Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)		No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



Utkarsh Small Finance Bank

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)		No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
	and Promoter Group (A)=(A)(1) +(A)(2)																	



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

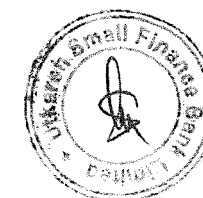
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form	Sub-categorization of shares		
									No of Voting Rights		Total as a % of (A+B+C)			No	As a % of total Shares held	No	As a % of total Shares held			
									Class X	Class Y	Total							Shareholding (No. of shares) under		
																		Subcategory (i)	Subcategory (ii)	Subcategory (iii)



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)				
(1)	Institutions (Domestic)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(1a)	Mutual Funds		6	7993 5459	0	0	7993 5459	7.27	7993 5459	0	7993 5459	7.2 7	0	7.27	0	0.00	0	0	79935 459	0	0	0
(1a)	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C	AAAT B010 2C	1	1547 4249	0	0	1547 4249	1.41	1547 4249	0	1547 4249	1.4 1	0	1.41	0	0.00	0	0	15474 249	0	0	0
(1a)	MIRAE ASSET ELSS TAX SAVER FUND	AACT M020 3B	1	6209 6232	0	0	6209 6232	5.65	6209 6232	0	6209 6232	5.6 5	0	5.65	0	0.00	0	0	62096 232	0	0	0
(1b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0.00	0	0	0	0	0	
(1c)	Alternate Investment Funds		1	2154 4913	0	0	2154 4913	1.96	2154 4913	0	2154 4913	1.9 6	0	1.96	0	0.00	0	0	21544 913	0	0	0
(1c)	AAVISHKA AR BHARAT FUND	AAFT A529 9N	1	2154 4913	0	0	2154 4913	1.96	2154 4913	0	2154 4913	1.9 6	0	1.96	0	0.00	0	0	21544 913	0	0	0
(1d)	Banks		2	8970 4655	0	0	8970 4655	8.16	8970 4655	0	8970 4655	8.1 6	0	8.16	0	0.00	0	0	89704 655	0	0	0
(1d)	RBL BANK LIMITED	AABC T333 5M	1	5998 2239	0	0	5998 2239	5.46	5998 2239	0	5998 2239	5.4 6	0	5.46	0	0.00	0	0	59982 239	0	0	0
(1d)	SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	AABC S348 0N	1	2972 2417	0	0	2972 2417	2.70	2972 2417	0	2972 2417	2.7 0	0	2.70	0	0.00	0	0	29722 417	0	0	0

Registered & Corporate Office

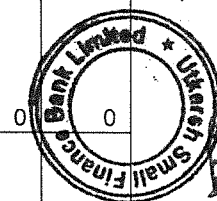
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

(1e)	Insurance Companies		7	1170 6470 3	0	0	1170 6470 3	10.65	1170 6470 3	0	1170 6470 3	10.65	0	10.65	0	0.00	0	0	11706 4703	0	0	0
(1e)	BHARTI AXA LIFE INSURANCE COMPANY LTD	AACC B722 7P	1	1258 6538	0	0	1258 6538	1.15	1258 6538	0	1258 6538	1.15	0	1.15	0	0.00	0	0	12586 538	0	0	0
(1e)	Shriram Life Insurance Company Limited	AAJC S103 3P	1	3373 0462	0	0	3373 0462	3.07	3373 0462	0	3373 0462	3.07	0	3.07	0	0.00	0	0	33730 462	0	0	0
(1e)	ICICI Prudential Life Insurance Company Limited	AAA CI735 1P	1	3621 8415	0	0	3621 8415	3.30	3621 8415	0	3621 8415	3.30	0	3.30	0	0.00	0	0	36218 415	0	0	0
(1e)	HDFC Life Insurance Company Limited	AAA CH87 55L	1	2183 1613	0	0	2183 1613	1.99	2183 1613	0	2183 1613	1.99	0	1.99	0	0.00	0	0	21831 613	0	0	0
(1e)	HDFC Ergo General Insurance Company Limited	AABC L5045 N	1	1027 0666	0	0	1027 0666	0.93	1027 0666	0	1027 0666	0.93	0	0.93	0	0.00	0	0	10270 666	0	0	0
(1e)	RELIANCE GENERAL INSURANCE COMPANY LIMITED	AABC R674 7B	1	1550 000	0	0	1550 000	0.14	1550 000	0	1550 000	0.14	0	0.14	0	0.00	0	0	15500 00	0	0	0
(1e)	SBI LIFE INSURANCE CO. LTD	AAFC S253 0P	1	8770 10	0	0	8770 10	0.08	8770 10	0	8770 10	0.08	0	0.08	0	0.00	0	0	87701 0	0	0	0
(1f)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

(1g)	Asset Reconstruction Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0	0
(1h)	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(1i)	NBFC Registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0	0
(1j)	Other Financial Institutions		3	101693638	0	0	101693638	9.25	8	0	101693638	9.25	5	0	9.25	0	0.00	0	0	101693638	0
(1j)	Faering Capital India Evolving FUND II	AAAT F4754 E	1	53543973	0	0	53543973	4.87	3973	0	53543973	4.87	7	0	4.87	0	0.00	0	0	53543973	0
(1j)	Hero Enterprise Partner Ventures	AAKF H144 3C	1	33870017	0	0	33870017	3.08	0017	0	33870017	3.08	8	0	3.08	0	0.00	0	0	33870017	0
(1j)	Faering Capital India Evolving FUND III	AAAT F6004 H	1	14279647	0	0	14279647	1.30	9647	0	14279647	1.30	0	0	1.30	0	0.00	0	0	14279647	0
(1k)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0
	Sub-Total (B)(1)		19	409943367	0	0	409943367	37.30	7	0	409943367	37.30	30	0	37.30	0	0	0	0	409943367	0
(2)	Institutions (Foreign)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2a)	Foreign Direct Investment		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0
(2b)	Foreign Venture Capital		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0

Registered & Corporate Office

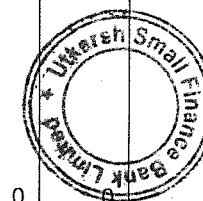
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

(2c)	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(2d)	Foreign Portfolio Investors Category I		20	223889599	0	0	223889599	20.37	9	0	223889599	20.37	0	20.37	0	0.00	0	0	223889599	0	0	0
	British International Investment PLC	AAA CC62 01E	1	95951576	0	0	95951576	8.73	1576	0	95951576	8.73	0	8.73	0	0.00	0	0	95951576	0	0	0
	NMI Frontier Fund KS	AAFC N082 2K	1	53841188	0	0	53841188	4.90	1188	0	53841188	4.90	0	4.90	0	0.00	0	0	53841188	0	0	0
	Aavishkaar Goodwill India Microfinance Development Company II Limited	AALC A742 0N	1	28013984	0	0	28013984	2.55	3984	0	28013984	2.55	0	2.55	0	0.00	0	0	28013984	0	0	0
	International Finance Corporation	EXE MPTC ATG	1	19480913	0	0	19480913	1.77	0913	0	19480913	1.77	0	1.77	0	0.00	0	0	19480913	0	0	0
	Triodos SICAV II – Triodos Microfinance Fund	AAD CT72 11N	1	15369808	0	0	15369808	1.40	9808	0	15369808	1.40	0	1.40	0	0.00	0	0	15369808	0	0	0
(2e)	Foreign Portfolio Investors Category II		2	17353	0	0	17353	0.00	3	0	17353	0.00	0	0.00	0	0.00	0	0	17353	0	0	0
(2f)	Overseas Depositories (holding DRs)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0



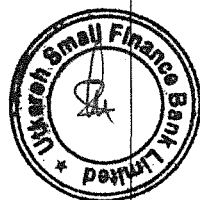
Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

	(balancing figure)																				
(2g)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(2)		22	223906952	0	0	2	20.37	2	0	223906952	20.37	0	20.37	0	0	0	0	223906952	0	0
(3)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0	0
(3a)	Central Government / President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0	0
(3b)	State Government / Governor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0	0
(3c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		1	93535	0	0	5	0.01	5	0	93535	0.01	0	0.01	0	0	0	0	93535	0	0
	Sub-Total (B)(3)		1	93535	0	0	5	0.01	5	0	93535	0.01	0	0.01	0	0	0	0	93535	0	0
(4)	Non-Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0	0
(4a)	Associate companies /		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0	0



Registered & Corporate Office

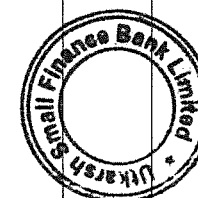
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

	Subsidiaries																					
(4b)	Directors and their relatives (excluding independent directors and nominee directors)		1	483545	0	0	483545	0.04	483545	0	483545	0.04	0	0.04	0	0	0	0	483545	0	0	0
(4c)	Key Managerial Personnel		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee',		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



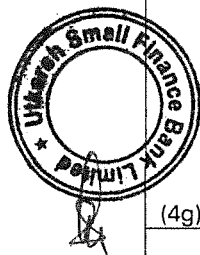
(Signature)

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank



	'beneficiary', or 'author of the trust'																					
(4f)	Investor Education and Protection Fund (IEPF)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs		2236 12	1374 5983 4	0	0	1374 5983 4	12.51	1374 5983 4	0	1374 5983 4	12.51	0	12.51	0	0.00	0	0	13745 9834	0	0	0
(4h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		787	1222 4000 5	0	0	1222 4000 5	11.12	1222 4000 5	0	1222 4000 5	11.12	0	11.12	0	0.00	0	0	12224 0005	0	0	0
(4i)	Non Resident Indians (NRIs)		1544	4204 538	0	0	4204 538	0.38	4204 538	0	4204 538	0.38	0	0.38	0	0.00	0	0	42045 38	0	0	0
(4j)	Foreign Nationals		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(4k)	Foreign Companies		3	8554 7791	0	0	8554 7791	7.78	8554 7791	0	8554 7791	7.78	0	7.78	0	0.00	0	0	85547 791	0	0	0
(4k)	OLYMPUS ACF PTE LIMITED	AACC O393 4A	1	3420 1634	0	0	3420 1634	3.11	3420 1634	0	3420 1634	3.11	0	3.11	0	0	0	0	34201 634	0	0	0
	responsAb ility Participatio	AAH CR89 16Q	1	4334 7189			4334 7189	3.94	4334 7189	0	4334 7189	3.94	0	3.94	0	0	0	0	43347 189	0	0	0

Registered & Corporate Office

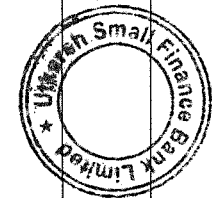
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

	ns Mauritius																					
(4l)	Bodies Corporate		368	1074 9419	0	0	1074 9419	0.98	1074 9419	0	1074 9419	0.9 8	0	0.98	0	0	0	0	10749 419	0	0	0
(4m)	Any Other		2064	4102 9949	0	0	4102 9949	3.73	4102 9949	0	4102 9949	3.7 3	0	3.73	0	0.	00	0	41029 949	0	0	0
(4m)	H U F		2051	5202 675	0	0	5202 675	0.47	5202 675	0	5202 675	0.4 7	0	0.47	0	0	0	0	52026 75	0	0	0
(4m)	EMPLOYEES		1	300	0	0	300	0.00	300	0	300	0.0 0	0	0.00	0	0	0	0	300	0	0	0
(4m)	CLEARING MEMBERS		6	2644	0	0	2644	0.00	2644	0	2644	0.0 0	0	0.00	0	0	0	0	2644	0	0	0
(4m)	Trusts & Others																					
(4m)	RAAG Family Private Trust (VISTRA ITCL INDIA LTD)	AADT R318 OM	1	2016 6136	0	0	2016 6136	1.83	2016 6136	0	2016 6136	1.8 3	0	1.83	0	0	0	0	20166 136	0	0	0
(4m)	Others		5	1565 8194	0	0	1565 8194	1.42	1565 8194	0	1565 8194	1.4 2	0	1.42	0	0	0	0	15658 194	0	0	0
4(n)	No. of shares to be issued to employees against the exercise of ESOPs			6343 7964	0	0	6343 7964	5.77	6343 7964	0	6343 7964	5.7 7	0	5.77	0	0	0	0	63437 964	0	0	0
	Sub-Total (B)(4)		2283 79	4651 5304 6	0	0	4651 5304 6	42.32	4651 5304 6	0	4651 5304 6	42. 32	0	42.32	0	0	0	0	46515 3046	0	0	0
	Total Public Shareholding (B) = (B)(1)+(B)(		2284 21	1099 0969 00	0	0	1099 0969 00	100	1099 0969 00	0	1099 0969 00	100	0	100	0	0	0	0	10990 96900	0	0	0



[Handwritten signature]

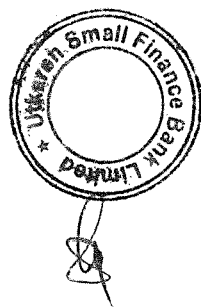
Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

	2)+(B)(3)+ (B)(4)																			
--	----------------------	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C+2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percent age of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(2)	Employee Benefit Trust (under SEBI(Share		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0

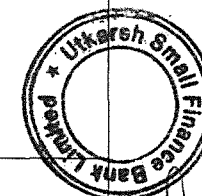
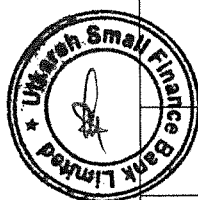




Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percent age of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of (A+B+C)				No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
	based Employee Benefit) Regulations 2014)																		
	Total Non-Promote		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0

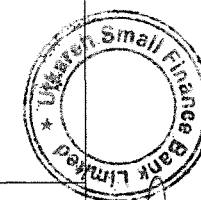




Utkarsh Small Finance Bank

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder																			
Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
	Non-Public Shareholding (C) = (C)(1)+(C)(2)																		



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

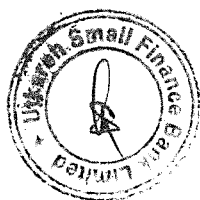
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account	
No of Shareholders	No of shares
0	0



Registered & Corporate Office


Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

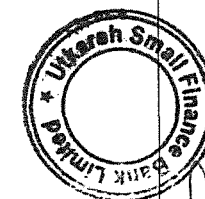
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Table V - Statement showing details of Significant Beneficial Owners (SBOs)

Table V - Statement showing details of Significant Beneficial Owners (SBOs)									
Sr No	Details of the significant beneficial owner (SBO) I			Details of the registered owner II			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: III		Date of creation/acquisition of significant beneficial interest# IV
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares%	
							Voting rights%	
							Rights on distributable dividend or any other distribution%	
							Exercise of control		
							Exercise of significant influence		
	1	NA	NA	NA	NA	NA	NA	NA		NA
2	NA	NA	NA	NA	NA	NA	NA	NA	





* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.



Utkarsh Small Finance Bank

Table VI - Statement showing foreign ownership limits			
	Board approved limits	Limits utilized	Date
As on shareholding date	49	31.27	
As on the end of previous 1st quarter	0	0	Not Applicable
As on the end of previous 2nd quarter	0	0	Not Applicable
As on the end of previous 3rd quarter	0	0	Not Applicable
As on the end of previous 4th quarter	0	0	Not Applicable

Notes:

- i) The Shares of the Transferee company are listed on BSE & NSE.
- ii) The Shareholding Pattern basis BENPOS as on September 20, 2024 has been considered as base for preparing pre & post shareholding pattern.
- iii) The number of shareholders of the transferee company is subject to change as it is publicly listed company.
- iv) The shareholding pattern post merger is prepared on the assumption of swap ratio and the number of shares to be issued.
- v) Considering the high no. of shareholders both in the transferor & transferee companies, PAN no. for all the shareholders can not be provided. However, we have provided PAN of shareholders with 1% or above holding both in pre & post merger phase.

For Utkarsh Small Finance Bank Limited

Muthiah Ganapathy
Company Secretary & Compliance Officer
Membership No.F5674



Date: SEPTEMBER 30, 2024

Place: MUMBAI

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Table I - Summary Statement holding of specified securities

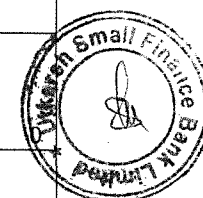
Table I - Summary Statement holding of specified securities																		
Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights	Total as a % of (A+B+C)				No.	As a % of total Shares held	No.	As a % of total Shares held		
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	1	75927222	0	0	75927222	68.95	75927222	0	75927222	68.95	0	68.95	219752029	28.94	0	0	75927222
(B)	Public	225476	341910083	0	0	341910083	31.04	341910083	0	341910083	31.04	0	31.04	0	0	0	0	341910083
(C)	Non Promoter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



Utkarsh Small Finance Bank

Table I - Summary Statement holding of specified securities

Table I - Summary Statement holding of specified securities																	
Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights	Total as a % of (A+B+C)				No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total							
	ter-Non Public																
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Emplo	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



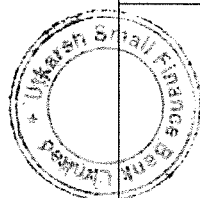
Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Table I - Summary Statement holding of specified securities

Table I - Summary Statement holding of specified securities																		
Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights	Total as a % of (A+B+C)				No.	As a % of total Shares held	No.	As a % of total Shares held		
								Class X	Class Y	Total								
	yes Trusts																	
	Total:	225477	1101182305	0	0	1101182305	99.99	1101182305	0	1101182305	99.99	0	99.99	219752029	28.94	0	0	1101182305

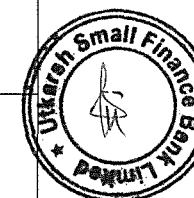




Utkarsh Small Finance Bank

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held
									Class X	Class Y	Total						
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)	(XIII)	(XIV)	



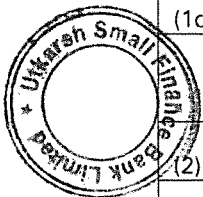
Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

(1)	Indian		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(1a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	0	0.0
(1b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	0	0.0
(1c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	0	0.0
(1d)	Any Other		1	75927222	2	0	0	68.95	2	0	2	68.95	0	68.95	219752029	28.94	0	0.0
(1d)	UTKARSH COREINVEST LIMITED	AAECS 9298K	1	75927222	2	0	0	68.95	2	0	2	68.95	0	68.95	219752029	28.94	0	0.0
	Sub-Total (A)(1)		1	75927222	2	0	0	68.95	2	0	2	68.95	0	68.95	219752029	28.94	0	0.0
(2)	Foreign		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	0	0.0
(2a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	0	0.0
(2b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	0	0.0
(2c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	0	0.0



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

(2e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	0	0.0	0
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		1	2	0	0	2	68.95	2	0	2	68.95	0	68.95	9	28.94	0	0.0	759272



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

Table III - Statement showing shareholding pattern of the Public shareholder

Table III - Statement showing shareholding pattern of the Public shareholder																					
Cat ego ry	Category & Name of the Sharehold er	PAN	No of Shar ehold ers	No of fully paid up equi ty shar es held	N o of Par tl y pa id- up equi ty sh ar es he ld	No of Shar es Und erlyi ng Dep osit ory Rec eipt s	Tot al No of Sha res Hel d (IV +V +VI)	Shar ehold ing as a % of total no of share s (A+B +C2)	Number of Voting Rights held in each class of securities			No of Shar es Und erlyi ng Outs tandi ng conv ertti ble secu rities (Incl udin g Warr ants)	Shar ehold ing as a % assu ming full conv ersio n of conv ertibl e Secu rities (as a perce ntag e of dilut ed share capit al)	Number of Locke d in Shares		Numb er of Shares pledge d or other wise encum bered		Numb er of equit y share s held in dema teriali zed form	Sub-categorization of shares		
														N o .	As a % of to tal Sh ar es he ld	N o .	As a % of to tal Sh ar es he ld		Shareholding (No. of shares) under		
									Clas s X	Cl as s Y	Tot al								Subc ateg ory (i)	Subc ateg ory (ii)	Subc ateg ory (iii)



Registered & Corporate Office

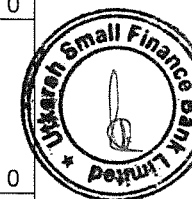
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)			
(1)	Institutions (Domestic)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(1a)	Mutual Funds		6	799 354 59	0	0	799 354 59	7.26	799 354 59	0	799 354 59	7.2 6	0	7.26	0	0.00	0	0	79935 459	0	0	0
(1a)	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C	AAA TB01 02C	1	154 742 49	0	0	154 742 49	1.41	154 742 49	0	154 742 49	1.4 1	0	1.41	0	0.00	0	0	15474 249	0	0	0
(1a)	MIRAE ASSET ELSS TAX SAVER FUND	AACT M020 3B	1	620 962 32	0	0	620 962 32	5.64	620 962 32	0	620 962 32	5.6 4	0	5.64	0	0.00	0	0	62096 232	0	0	0
(1b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0.00	0	0	0	0	0	0
(1c)	Alternate Investment Funds		1	105 222 21	0	0	105 222 21	0.96	105 222 21	0	105 222 21	0.9 6	0	0.96	0	0.00	0	0	10522 221	0	0	0
(1d)	Banks		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0.00	0	0	0	0	0	0
(1e)	Insurance Companies		5	222 865 31	0	0	222 865 31	2.02	222 865 31	0	222 865 31	2.0 2	0	2.02	0	0.00	0	0	22286 531	0	0	0
(1e)	BHARTI AXA LIFE INSURANC E COMPANY LTD	AAC CB72 27P	1	125 865 38	0	0	125 865 38	1.14	125 865 38	0	125 865 38	1.1 4	0	1.14	0	0.00	0	0	12586 538	0	0	0
(1f)	Provident Funds/Pen sion Funds		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0.00	0	0	0	0	0	0
(1g)	Asset Reconstruc		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0.00	0	0	0	0	0	0



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

	tion Companies																					
(1h)	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(1i)	NBFC Registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	
(1j)	Other Financial Insutitions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	
(1k)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	
	Sub-Total (B)(1)		12	112744211	0	0	112744211	10.24	112744211	0	112744211	10.24	0	10.24	0	0	0	0	112744211	0	0	0
(2)	Institutions (Foreign)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(2a)	Foreign Direct Investment		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	
(2b)	Foreign Venture Capital		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	
(2c)	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(2d)	Foreign Portfolio Investors Category I		15	11232130	0	0	11232130	1.02	11232130	0	11232130	1.02	0	1.02	0	0.00	0	0	11232130	0	0	0
(2e)	Foreign Portfolio Investors Category II		2	17353	0	0	17353	0.00	17353	0	17353	0.00	0	0.00	0	0.00	0	0	17353	0	0	0
(2f)	Overseas Depositorie s (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	

Registered & Corporate Office

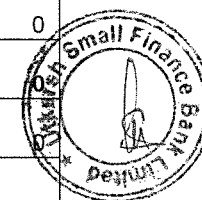
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

(2g)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (B)(2)		17	112 494 83	0	0	112 494 83	1.02	112 494 83	0	112 494 83	1.0 2	0	1.02	0	0	0	0	11249 483	0	0	0
(3)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0.00	0	0	0	0	0	
(3a)	Central Government / President of India		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0.00	0	0	0	0	0	
(3b)	State Government / Governor		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0.00	0	0	0	0	0	
(3c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		1	935 35	0	0	935 35	0.01	935 35	0	935 35	0.0 1	0	0.01	0	0.00	0	0	93535	0	0	0
	Sub-Total (B)(3)		1	935 35	0	0	935 35	0.01	935 35	0	935 35	0.0 1	0	0.01	0	0	0	0	93535	0	0	0
(4)	Non-Institutions		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0.00	0	0	0	0	0	
(4a)	Associate companies / Subsidiaries		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0.00	0	0	0	0	0	



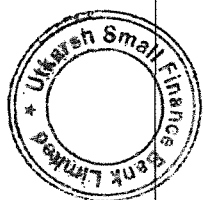
Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

(4b)	Directors and their relatives (excluding independent directors and nominee directors)	1	483545	0	0	483545	0.04	483545	0	483545	0.04	0	0.04	0	0	0	0	483545	0	0	0
(4c)	Key Managerial Personnel	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4f)	Investor Education	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



Registered & Corporate Office

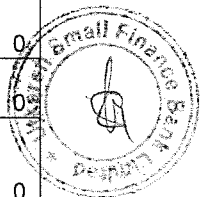
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

	and Protection Fund (IEPF)																					
(4g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs		2208 41	107 027 702	0	0	107 027 702	9.72	107 027 702	0	107 027 702	9.7 2	0	9.72	0	0	0	0	10702 7702	0	0	0
(4h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		631	384 742 50	0	0	384 742 50	3.49	384 742 50	0	384 742 50	3.4 9	0	3.49	0	0	0	0	38474 250	0	0	0
(4i)	Non Resident Indians (NRIs)		1544	420 453 8	0	0	420 453 8	0.38	420 453 8	0	420 453 8	0.3 8	0	0.38	0	0	0	0	42045 38	0	0	0
(4j)	Foreign Nationals		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4k)	Foreign Companies		3	516 777 81	0	0	516 777 81	4.69	516 777 81	0	516 777 81	4.6 9	0	4.69	0	0	0	0	51677 781	0	0	0
(4k)	OLYMPUS ACF PTE LIMITED	AAC CO39 34A	1	342 016 34	0	0	342 016 34	3.11	342 016 34	0	342 016 34	3.1 1	0	3.11	0	0	0	0	34201 634	0	0	0
(4l)	Bodies Corporate		368	107 494 19	0	0	107 494 19	0.98	107 494 19	0	107 494 19	0.9 8	0	0.98	0	0	0	0	10749 419	0	0	0
(4m)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4m)	H U F		2051	520 267 5	0	0	520 267 5	0.47	520 267 5	0	520 267 5	0.4 7	0	0.47	0	0	0	0	52026 75	0	0	0
(4m)	EMPLOYEE S		1	300	0	0	300	0	300	0	300	0	0	0	0	0	0	0	300	0	0	0



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

(4m)	CLEARING MEMBERS		6	264 4	0	0	264 4	0	264 4	0	264 4	0	0	0	0	0	0	2644	0	0	0
	Sub-Total (B)(4)		2254 46	217 822 854	0	0	217 822 854	19.77	217 822 854	0	217 822 854	19.77	0	19.77	0	0	0	21782 2854	0	0	0
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)+(B)(4)		2254 76	341 910 083	0	0	341 910 083	31.04	341 910 083	0	341 910 083	31.04	0	31.04	0	0	0	34191 0083	0	0	0



Registered & Corporate Office

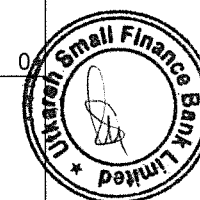
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percent age of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)		No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0



Registered & Corporate Office

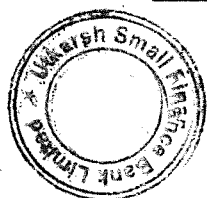
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



	e Benefit) Regulati ons 2014)																		
	Total Non- Promote r-Non Public Shareho lding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account	
No of Shareholders	No of shares





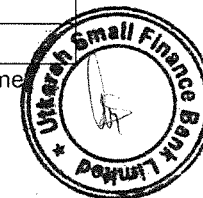
Utkarsh Small Finance Bank

Table V - Statement showing details of Significant Beneficial Owners (SBOs)

Table V - Statement showing details of Significant Beneficial Owners (SBOs)									
Sr No	Details of the significant beneficial owner (SBO) I			Details of the registered owner II			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: III		Date of creation/acquisition of significant beneficial interest# IV
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares%	
							Voting rights%	
							Rights on distributable dividend or any other distribution%	
							Exercise of control		
							Exercise of significant influence		
1	NA	NA	NA	NA	NA	NA	NA	NA	
2	NA	NA	NA	NA	NA	NA	NA	NA	

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

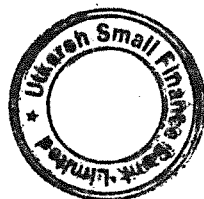
Table VI - Statement showing foreign ownership limits			
	Board approved limits	Limits utilized	Date
As on shareholding date	49	6.09	September 20, 2024
As on the end of previous 1st quarter	49	6.88	June 30, 2024
As on the end of previous 2nd quarter	49	10.25	March 31, 2024
As on the end of previous 3rd quarter	49	10.6	December 31, 2023
As on the end of previous 4th quarter	49	9.32	September 30, 2023

Notes:

- i) The Shares of the Transferee company are listed on BSE & NSE.
- ii) The Shareholding Pattern basis BENPOS as on September 20, 2024 has been considered as base for preparing pre & post shareholding pattern.
- iii) The number of shareholders of the transferee company is subject to change as it is publicly listed company.
- iv) The shareholding pattern post merger is prepared on the assumption of swap ratio and the number of shares to be issued.
- v) Considering the high no. of shareholders both in the transferor & transferee companies, PAN no. for all the shareholders can not be provided. However, we have provided PAN of shareholders with 1% or above holding both in pre & post merger phase.

For Utkarsh Small Finance Bank Limited

Muthiah Ganapathy
Company Secretary & Compliance Officer
Membership No.F5674



Date:

Place:



Utkarsh Small Finance Bank

Shareholding Pattern of Utkarsh Small Finance Bank Limited – Post Merger (basis BENPOS as on September 20, 2024)

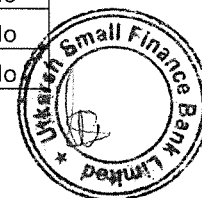
Format of Holding of Specified securities

1. Name of Listed Entity : UTKARSH SMALL FINANCE BANK LIMITED
2. Scrip Code/Name of Scrip/Class of Security : 543942, UTKARSHBNK, EQUITY
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending 20/9/2024
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?		No
e	Whether any shares held by promoters are pledge or otherwise encumbered?		No

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Table I - Summary Statement holding of specified securities

Table I - Summary Statement holding of specified securities																			
Cate gory	Categor y of Share holder	No of Shareh olders	No of fully paid up equity share s held	No of Par tly pai d- up eq uit y sha res hel d	No of Share s Unde rlying Depo sitory Recei pts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareh olding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No of Share s Under lying Outst andin g conver tible securit ies (Inclu ding Warra nts)	Shareh olding as a % assumi ng full conver sion of conver tible Securit ies (as a percen tage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Numb er of equity shares held in demate rialized form	
								No of Voting Rights		Total as a % of (A+B+C)					No.	As a % of total Share s held	No.		As a % of tot al Sh are s hel d
								Class X	Cl as s Y											Total
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)	
(A)	Promo ter & Promo	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

Registered & Corporate Office

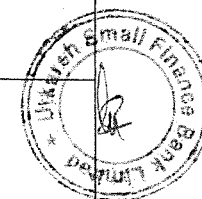
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

Table I - Summary Statement holding of specified securities																		
Cate gory	Categ ory of Share holder	No of Shareh olders	No of fully paid up equity share s held	No of Par tly pai d- up eq uit y sha res hel d	No of Share s Unde rlying Depo sitory Recei pts	Total No of Shares Held (VII) = (IV)+(V)+(VI))	Shareh olding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No of Share s Under lying Outst andin g conver tible securit ies (Inclu ding Warra nts)	Shareh olding as a % assumi ng full conver sion of conver tible Securit ies (as a percen tage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Numbe r of equity shares held in demate rialized form
								No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Share s held	No.	As a % of total Share s held	
								Class X	Cl as s Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
	ter Group																	
(B)	Public	228421	1035658936	0	0	1035658936	100	1035658936	0	1035658936	100	0	100	0	0	0	0	1035658936



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | @ www.utkarsh.bank



Utkarsh Small Finance Bank

Table I - Summary Statement holding of specified securities

Category	Category of Share holder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total							
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

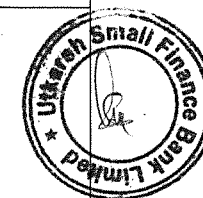
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

Table I - Summary Statement holding of specified securities

Table I - Summary Statement holding of specified securities																		
Cate gory	Categ ory of Share holder	No of Shareh olders	No of fully paid up equity share s held	No of Par tly pai d- up eq uit y sha res hel d	No of Share s Unde rlying Depo sitory Recei pts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareh olding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No of Share s Under lying Outst andin g conver tible securit ies (Inclu ding Warra nts)	Shareh olding as a % assumi ng full conver sion of conver tible Securit ies (as a percen tage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Nume r of equity shares held in demate rialized form
								No of Voting Rights		Tota l as a % of (A+B+C)	No.			As a % of total Share s held	No.	As a % of tot al Sh are s hel d		
								Class X	Cl as s Y								Total	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(C1)	Share s underl ying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



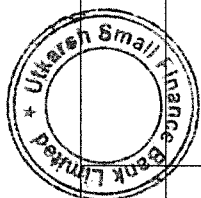
Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Table I - Summary Statement holding of specified securities

Table I - Summary Statement holding of specified securities																		
Category	Category of Share holder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(C2)	Share s held by Emplo	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

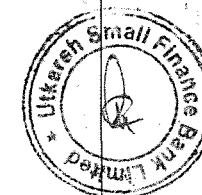




Utkarsh Small Finance Bank

Table I - Summary Statement holding of specified securities

Category	Category of Share holder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total							
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
	yes Trusts																
	Total:	228421	10356 58936	0	0	103565 8936	100	10356 58936	0	10356 58936	100	0	100 79215	0.0933 68823	0.2801 37646	0	103565 8936



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)		N o.	As a % of total Shares held	N o.	As a % of total Shares held	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Indian		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(1a)	Individuals/ Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0





Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																			
Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form	
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held			No.	As a % of total Shares held
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

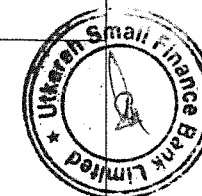




Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(1d)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

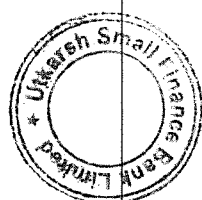




Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights					No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
(2)	Foreign		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(2a)	Individuals (Non-Resident Individuals/		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00

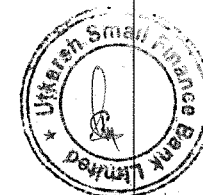




Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)		No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
	Foreign Individuals																	
(2b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(2c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0





Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights			Total as a % of (A+B+C)		No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(2d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(2e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

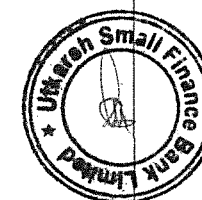
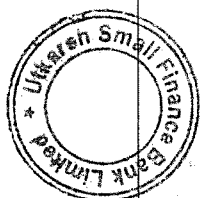




Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)		No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

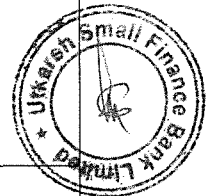




Utkarsh Small Finance Bank

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)		No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
	and Promoter Group (A)=(A)(1)+(A)(2)																	



Registered & Corporate Office

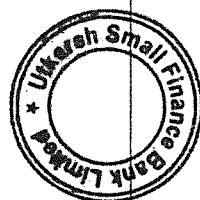
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

Table III - Statement showing shareholding pattern of the Public shareholder

Table III - Statement showing shareholding pattern of the Public shareholder																							
Cat ego ry	Category & Name of the Sharehold er	PAN	No of Shar ehol ders	No of fully paid up equi ty shar es held	N o of Par tly paid up equi ty shar es he ld	No of Sha res Und erlyi ng Dep osit ory Rec eipt s	Tota l No of Shar es Held (IV+ V+V I)	Shar ehol ding as a % of total no of share s (A+B +C2)	Number of Voting Rights held in each class of securities			No of Shar es Und erlyi ng Outs tandi ng conv ertti ble secu rities (Incl udin g Warr ants)	Shar ehol ding as a % assu ming full conv ersio n of conv ertibl e Secu rities (as a perce ntag e of dilut ed share capit al)	Numb er of Locke d in Share s		Numb er of Share s pledge d or other wise encum bered	Numb er of equit y share s held in dema teriali zed form	Sub-categorization of shares					
									No of Voting Rights					Tota l as a % of (A +B +C)	No .			As a % of to tal Shar es he ld	No .	As a % of to tal Shar es he ld	Shareholding (No. o shares) under		
									Clas s X	Cl a ss Y	Tota l										Subc ateg ory (i)	Subc ateg ory (ii)	Subc ateg ory (iii)



Registered & Corporate Office

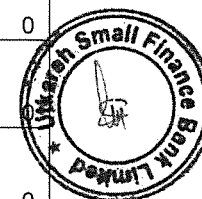
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)			
(1)	Institutions (Domestic)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(1a)	Mutual Funds		6	7993 5459	0	0	7993 5459	7.72	7993 5459	0	7993 5459	7.7 2	0	7.72	0	0.00	0	0	79935 459	0	0	0
(1a)	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C	AAAT B010 2C	1	1547 4249	0	0	1547 4249	1.49	1547 4249	0	1547 4249	1.4 9	0	1.49	0	0.00	0	0	15474 249	0	0	0
(1a)	MIRAE ASSET ELSS TAX SAVER FUND	AACT M020 3B	1	6209 6232	0	0	6209 6232	6.00	6209 6232	0	6209 6232	6.0 0	0	6.00	0	0.00	0	0	62096 232	0	0	0
(1b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0.00	0	0	0	0	0	0
(1c)	Alternate Investment Funds		1	2154 4913	0	0	2154 4913	2.08	2154 4913	0	2154 4913	2.0 8	0	2.08	0	0.00	0	0	21544 913	0	0	0
(1c)	AAVISHKA AR BHARAT FUND	AAFT A529 9N	1	2154 4913	0	0	2154 4913	2.08	2154 4913	0	2154 4913	2.0 8	0	2.08	0	0.00	0	0	21544 913	0	0	0
(1d)	Banks		2	8970 4655	0	0	8970 4655	8.66	8970 4655	0	8970 4655	8.6 6	0	8.66	0	0.00	0	0	89704 655	0	0	0
(1d)	RBL BANK LIMITED	AABC T333 5M	1	5998 2239	0	0	5998 2239	5.79	5998 2239	0	5998 2239	5.7 9	0	5.79	0	0.00	0	0	59982 239	0	0	0
(1d)	SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	AABC S348 0N	1	2972 2417	0	0	2972 2417	2.87	2972 2417	0	2972 2417	2.8 7	0	2.87	0	0.00	0	0	29722 417	0	0	0



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



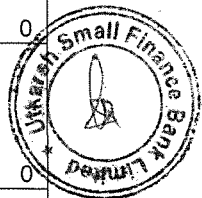
Utkarsh Small Finance Bank

(1e)	Insurance Companies		7	1170 6470 3	0	0	1170 6470 3	11.30	1170 6470 3	0	1170 6470 3	11.30	0	11.30	0	0.00	0	0	11706 4703	0	0	0
(1e)	BHARTI AXA LIFE INSURANCE COMPANY LTD	AACC B722 7P	1	1258 6538	0	0	1258 6538	1.22	1258 6538	0	1258 6538	1.22	0	1.22	0	0.00	0	0	12586 538	0	0	0
(1e)	Shriram Life Insurance Company Limited	AAJC S103 3P	1	3373 0462	0	0	3373 0462	3.26	3373 0462	0	3373 0462	3.26	0	3.26	0	0.00	0	0	33730 462	0	0	0
(1e)	ICICI Prudential Life Insurance Company Limited	AAA CI735 1P	1	3621 8415	0	0	3621 8415	3.50	3621 8415	0	3621 8415	3.50	0	3.50	0	0.00	0	0	36218 415	0	0	0
(1e)	HDFC Life Insurance Company Limited	AAA CH87 55L	1	2183 1613	0	0	2183 1613	2.11	2183 1613	0	2183 1613	2.11	0	2.11	0	0.00	0	0	21831 613	0	0	0
(1e)	HDFC Ergo General Insurance Company Limited	AABC L5045 N	1	1027 0666	0	0	1027 0666	0.99	1027 0666	0	1027 0666	0.99	0	0.99	0	0.00	0	0	10270 666	0	0	0
(1e)	RELIANCE GENERAL INSURANCE COMPANY LIMITED	AABC R674 7B	1	1550 000	0	0	1550 000	0.15	1550 000	0	1550 000	0.15	0	0.15	0	0.00	0	0	15500 00	0	0	0
(1e)	SBI LIFE INSURANCE CO. LTD	AAFC S253 0P	1	8770 10	0	0	8770 10	0.08	8770 10	0	8770 10	0.08	0	0.08	0	0.00	0	0	87701 0	0	0	0
(1f)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0



Utkarsh Small Finance Bank

(1g)	Asset Reconstruction Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0
(1h)	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(1i)	NBFC Registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0
(1j)	Other Financial Institutions		3	101693638	0	0	101693638	9.82	8	0	101693638	9.82	0	9.82	0	0.00	0	0	101693638	0	0	0
(1j)	Faering Capital India Evolving FUND II	AAAT F4754 E	1	53543973	0	0	53543973	5.17	3973	0	53543973	5.17	0	5.17	0	0.00	0	0	53543973	0	0	0
(1j)	Hero Enterprise Partner Ventures	AAKF H144 3C	1	33870017	0	0	33870017	3.27	0017	0	33870017	3.27	0	3.27	0	0.00	0	0	33870017	0	0	0
(1j)	Faering Capital India Evolving FUND III	AAAT F6004 H	1	14279647	0	0	14279647	1.38	9647	0	14279647	1.38	0	1.38	0	0.00	0	0	14279647	0	0	0
(1k)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0
	Sub-Total (B)(1)		19	409943367	0	0	409943367	39.58	7	0	409943367	39.58	0	39.58	0	0	0	0	409943367	0	0	0
(2)	Institutions (Foreign)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2a)	Foreign Direct Investment		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0
(2b)	Foreign Venture Capital		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

(2c)	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(2d)	Foreign Portfolio Investors Category I		20	223889599	0	0	223889599	21.62	9	0	223889599	21.62	0	21.62	0	0.00	0	0	223889599	0	0	0
	British International Investment PLC	AAA CC62 01E	1	95951576	0	0	95951576	9.26	1576	0	95951576	9.26	0	9.26	0	0.00	0	0	95951576	0	0	0
	NMI Frontier Fund KS	AAFC N082 2K	1	53841188	0	0	53841188	5.20	1188	0	53841188	5.20	0	5.20	0	0.00	0	0	53841188	0	0	0
Finance	Aavishkaar Goodwill India Microfinance Development Company II Limited	AALC A742 0N	1	28013984	0	0	28013984	2.70	3984	0	28013984	2.70	0	2.70	0	0.00	0	0	28013984	0	0	0
	International Finance Corporation	EXE MPTC ATG	1	19480913	0	0	19480913	1.88	0913	0	19480913	1.88	0	1.88	0	0.00	0	0	19480913	0	0	0
	Triodos SICAV II – Triodos Microfinance Fund	AAD CT72 11N	1	15369808	0	0	15369808	1.48	9808	0	15369808	1.48	0	1.48	0	0.00	0	0	15369808	0	0	0
	Foreign Portfolio Investors Category II		2	17353	0	0	17353	0.00	3	0	17353	0.00	0	0.00	0	0.00	0	0	17353	0	0	0
(2f)	Overseas Depositories (holding DRs)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0

Registered & Corporate Office

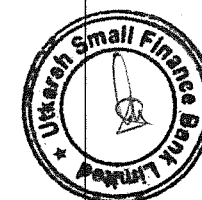
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

	(balancing figure)																					
(2g)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(2)		22	2239 0695 2	0	0	2	21.62	2	0	2	21.62	0	21.62	0	0	0	0	22390 6952	0	0	0
(3)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0
(3a)	Central Government / President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0
(3b)	State Government / Governor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0
(3c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		1	9353 5	0	0	5	0.01	5	0	5	0.01	0	0.01	0	0.00	0	0	93535	0	0	0
	Sub-Total (B)(3)		1	9353 5	0	0	5	0.01	5	0	5	0.01	0	0.01	0	0	0	0	93535	0	0	0
(4)	Non-Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0
(4a)	Associate companies /		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0



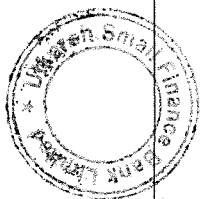
Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

	Subsidiaries																					
(4b)	Directors and their relatives (excluding independent directors and nominee directors)		1	483545	0	0	483545	0.05	483545	0	483545	0.05	0	0.05	0	0	0	0	483545	0	0	0
(4c)	Key Managerial Personnel		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee',		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



Registered & Corporate Office

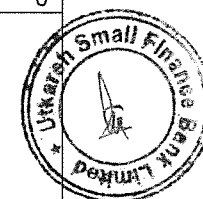
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

	'beneficiary', or 'author of the trust'																			
(4f)	Investor Education and Protection Fund (IEPF)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs		2236 12	1374 5983 4	0	0	1374 5983 4	13.27	0	1374 5983 4	13.27	0	1374 5983 4	13.27	0	0.00	0	0	13745 9834	0
(4h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		787	1222 4000 5	0	0	1222 4000 5	11.80	0	1222 4000 5	11.80	0	1222 4000 5	11.80	0	0.00	0	0	12224 0005	0
(4i)	Non Resident Indians (NRIs)		1544	4204 538	0	0	4204 538	0.41	0	4204 538	0.41	0	4204 538	0.41	0	0.00	0	0	42045 38	0
(4j)	Foreign Nationals		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4k)	Foreign Companies		3	8554 7791	0	0	8554 7791	8.26	0	8554 7791	8.26	0	8554 7791	8.26	0	0.00	0	0	85547 791	0
(4k)	OLYMPUS ACF PTE LIMITED	AACC O393 4A	1	3420 1634	0	0	3420 1634	3.30	0	3420 1634	3.30	0	3420 1634	3.30	0	0	0	0	34201 634	0
	responsAb ility Participatio	AAH CR89 16Q	1	4334 7189			4334 7189	4.19	0	4334 7189	4.19	0	4334 7189	4.19	0	0	0	0	43347 189	0



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

	ns Mauritius																					
(4l)	Bodies Corporate		368	1074 9419	0	0	1074 9419	1.04	1074 9419	0	1074 9419	1.0 4	0	1.04	0	0	0	0	10749 419	0	0	0
(4m)	Any Other		2064	4102 9949	0	0	4102 9949	3.96	4102 9949	0	4102 9949	3.9 6	0	3.96	0	0	0	0	41029 949	0	0	0
(4m)	H U F		2051	5202 675	0	0	5202 675	0.50	5202 675	0	5202 675	0.5 0	0	0.50	0	0	0	0	52026 75	0	0	0
(4m)	EMPLOYE ES		1	300	0	0	300	0.00	300	0	300	0.0 0	0	0.00	0	0	0	0	300	0	0	0
(4m)	CLEARING MEMBERS		6	2644	0	0	2644	0.00	2644	0	2644	0.0 0	0	0.00	0	0	0	0	2644	0	0	0
(4m)	Trusts & Others																					
(4m)	RAAG Family Private Trust (VISTRA ITCL INDIA LTD)	AADT R318 0M	1	2016 6136			2016 6136	1.95	2016 6136	0	2016 6136	1.9 5	0	1.95	0	0	0	0	20166 136	0	0	0
(4m)	Others		5	1565 8194			1565 8194	1.51	1565 8194	0	1565 8194	1.5 1	0	1.51	0	0	0	0	15658 194	0	0	0
	Sub-Total (B)(4)		2283 79	4017 1508 2	0	0	4017 1508 2	38.79	4017 1508 2	0	4017 1508 2	38. 79	0	38.79	0	0	0	0	40171 5082	0	0	0
	Total Public Shareholdi ng (B) = (B)(1)+(B)(2)+(B)(3)+ (B)(4)		2284 21	1035 6589 36	0	0	1035 6589 36	100	1035 6589 36	0	1035 6589 36	100	0	100	0	0	0	0	10356 58936	0	0	0

Registered & Corporate Office

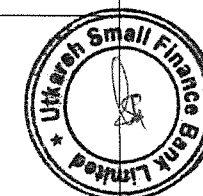
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percent age of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(2)	Employee Benefit Trust (under SEBI(Share based		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0





Utkarsh Small Finance Bank

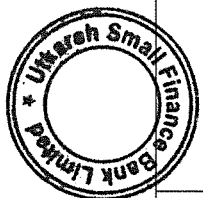


Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
	Employee Benefit) Regulations 2014)																	
	Total Non-Promoter-Non		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.

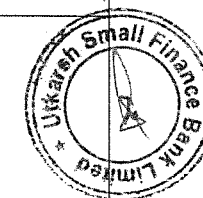
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percent age of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
	Public Shareholding (C) = (C)(1)+(C)(2)																	



Registered & Corporate Office

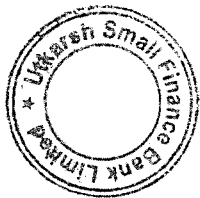
Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account	
No of Shareholders	No of shares
0	0



Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Table V - Statement showing details of Significant Beneficial Owners (SBOs)

Table V - Statement showing details of Significant Beneficial Owners (SBOs)									
Sr No	Details of the significant beneficial owner (SBO) I			Details of the registered owner II			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: III		Date of creation/acquisition of significant beneficial interest# IV
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares%	
							Voting rights%	
							Rights on distributable dividend or any other distribution%	
							Exercise of control		
							Exercise of significant influence		
1	NA	NA	NA	NA	NA	NA	NA	NA	
2	NA	NA	NA	NA	NA	NA	NA	NA	

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

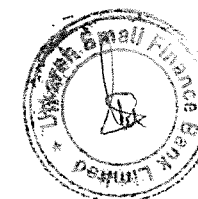




Table VI - Statement showing foreign ownership limits			
	Board approved limits	Limits utilized	Date
As on shareholding date	49	30.29	September 20, 2024
As on the end of previous 1st quarter	49	-	Not Applicable
As on the end of previous 2nd quarter	49	-	Not Applicable
As on the end of previous 3rd quarter	49	-	Not Applicable
As on the end of previous 4th quarter	49	-	Not Applicable

Notes:

- The Shares of the Transferee company are listed on BSE & NSE.
- The Shareholding Pattern basis BENPOS as on September 20, 2024 has been considered as base for preparing pre & post shareholding pattern.
- The number of shareholders of the transferee company is subject to change as it is publicly listed company.
- The shareholding pattern post merger is prepared on the assumption of swap ratio and the number of shares to be issued.
- Considering the high no. of shareholders both in the transferor & transferee companies, PAN no. for all the shareholders can not be provided. However, we have provided PAN of shareholders with 1% or above holding both in pre & post merger phase.

For Utkarsh Small Finance Bank Limited

Muthiah Ganapathy
Company Secretary & Compliance Officer
Membership No.F5674



Date: SEPTEMBER 30, 2024

Place: MUMBAI