Annexure - 7B



Utkarsh Coreinvest Limited Toursey Ulkarab Glapsberger Lloneet

## Shareholding Pattern of Utkarsh CoreInvest Limited as on September 20, 2024 - Pre Merger

-	Format of Holding of Specified securities	, , , , , , , , , , , , , , , , , , ,	1
j 1.	Name of Usted Entity : UTKARSH SMALL FINANCE BANK LIMITED	4 · · · · · · · · · · · · · · · · · · ·	<b> </b>
2.	Scrip Code/Name of Scrip/Class of Security : 543942, UTKARSHBNK, FOULLY		
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)	ł	
	a. if under 31(1)(b) then indicate the report for quarter ending 20/9/2024		
	b. if under 31(1)(c) then indicate date of allotment/extinguishment	and a	11 The property in a second second
4.	Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:		4ma I
	Particulars	YES*	NO*
, a	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
t C	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?		No
e	Whether any shares held by promoters are pledge or otherwise encumbered?		No
-			
and the second s	*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible*		to the second se
į.	Securities/Warrants, depository receipts, locked-in shares, No of shares plodged or otherwise encumbered by promoters, a	S	
l	applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is No declared		
1	by Listed outity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified	-	
1	securities.		
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1.2	The tabular format for disclosure of holding of specified securities is as follows:		
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Urkarah Corelnvest Limited norato Office 15 26/1 Z. Fourth Floor, Mahavir Negar, Ordeny Bazar, Near Mahavir Mandir, Varanasi 221002 (U.P.) India CIN: UB5191UP1990PLC045609 | Website verwychkefeboreitwest.com



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Utkarah Gozofiwest Limited giaterad and Porpetate Office S 2771-2, Fourth Floer Mahawi Nabar Dideny Berar Near Mahawi Mandir, CIN: USS101UP1990FLC045809 | Wabsite www utkarshooreftwest.com

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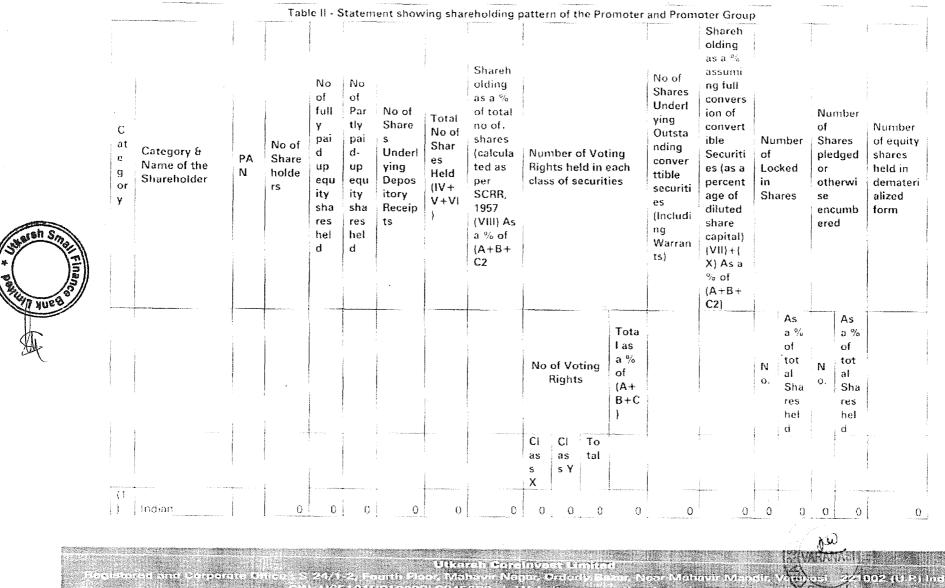
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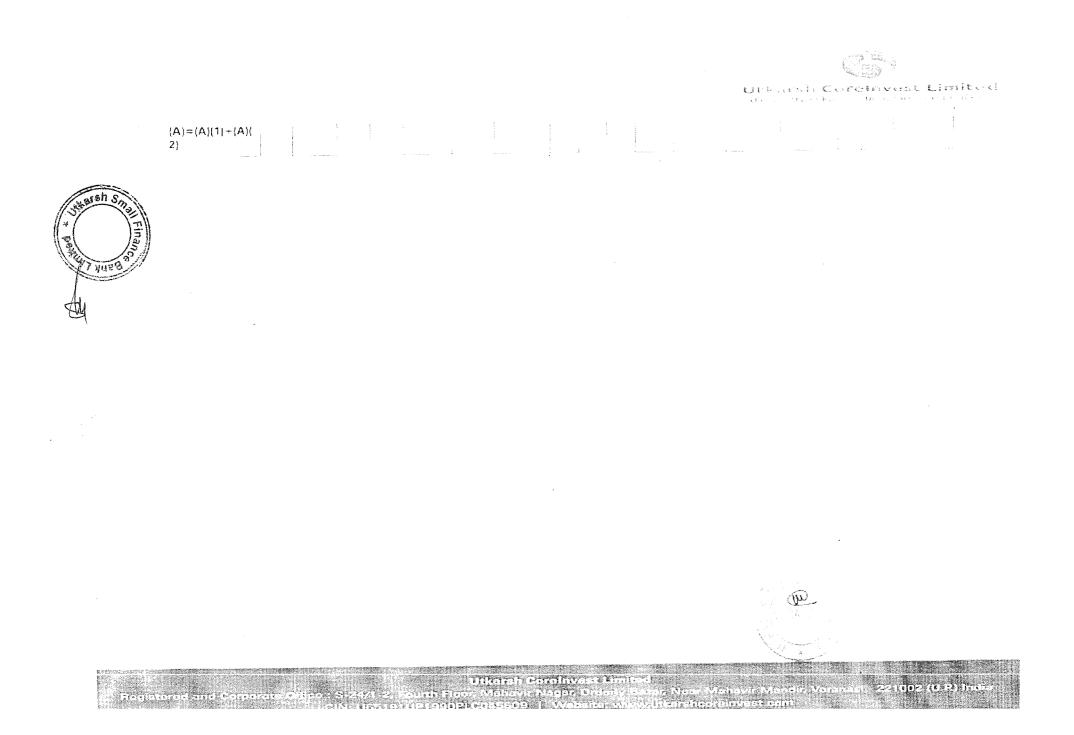
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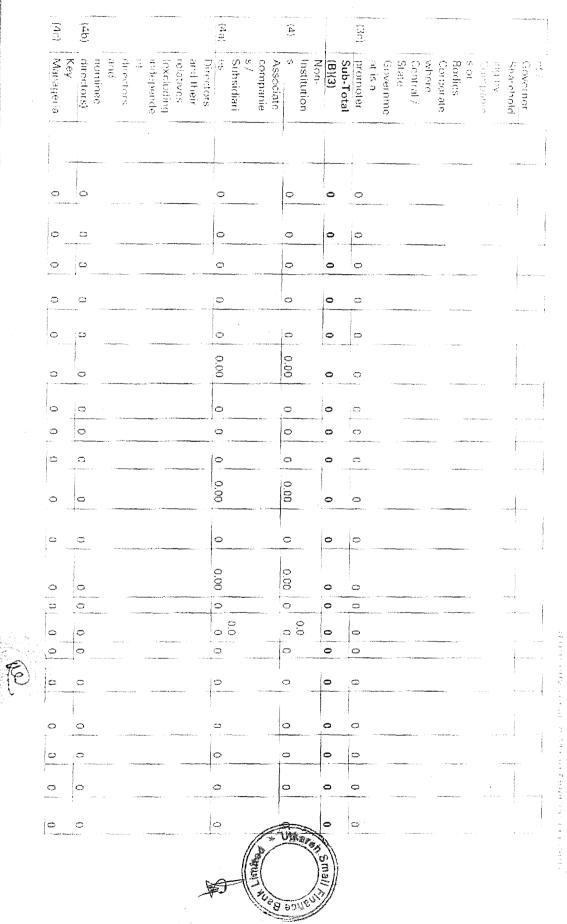


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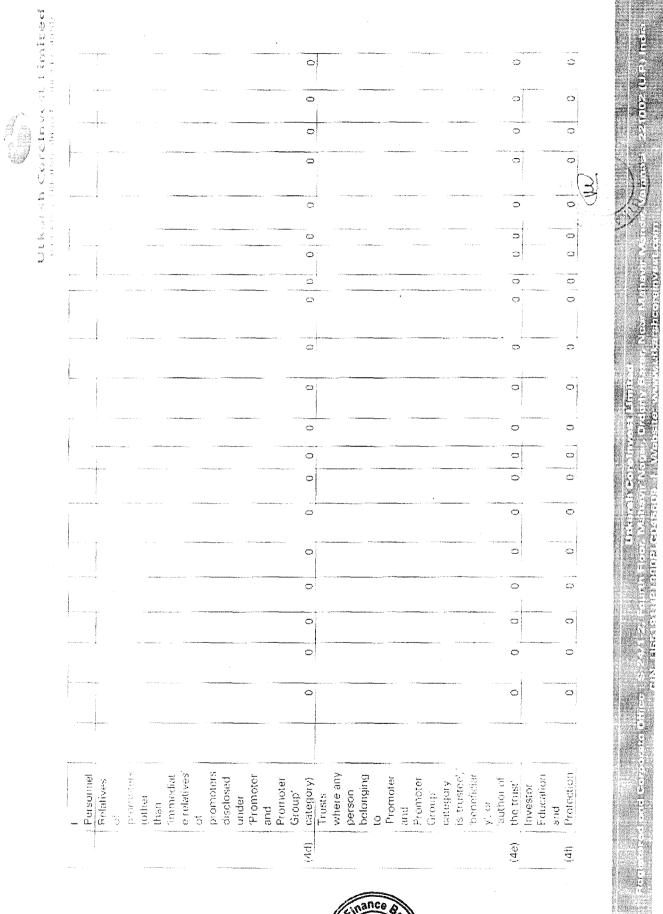
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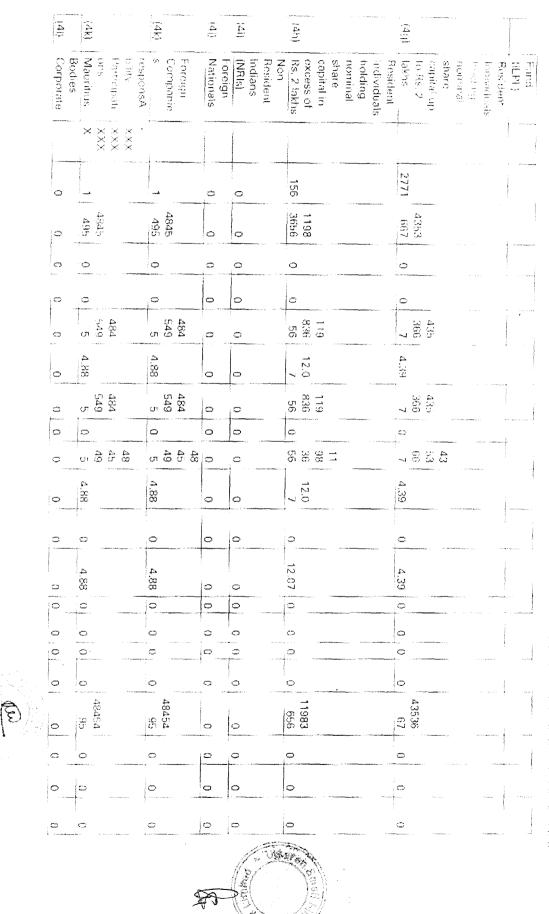
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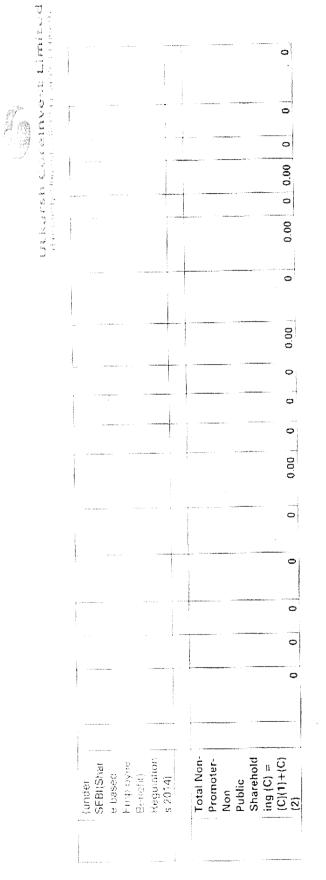
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Cate gory	Category & Name of the Sharehold er		No of Shareh olders	No of full y pai d up equ ity sha res hel d	No of Par tly pai d- up equ ity sha res hel d	No of	Total No ot Share s Held (IV+V +VI)	Shareh olding as a % of total no of shares {A+B+ C2}	Number Rights h class of	of Voti eld in e	ng ach	No of Shares Underl ying Outsta nding conver ttible securiti es (Includi ng Warran ts)	blic Shareh Shareh olding as a % assumi ng full convers ion of convert ible Securiti es (as a percent age of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwi se encumb ered	Number of equity shares held in demater ialized form	Small Fing
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•	Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in
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	Name	PAN/	Nationality	Name	PAN/	Nationality	Whether by virtu	e of:	IV	
		Passport	ļ		Passport	<b>1</b>	Shares	%		(all)
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		national			national		Rights on distributable dividend or any other distribution	%		
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2	NA	NA	NA	NA	NA	NA	NA ,	NA	NA	

\* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (c) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

# This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

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Table VI Statement showing foreign ownership limits

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As we the end of previous Ard quarter			- Not Applicable	
As on the end of previous 4th quarter			- Not Applicable	

For 14tkarsh Coreinvest Limited

Nawy Kywan Kwah Neeraj Kumar Tiwari Company Secretary Membership No: F12101 Place: UM RAWMS I Date: . 3 0.0 9.202 4



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## <u>Annexure 7A</u> <u>Shareholding Pattern of Utkarsh Small Finance Bank Limited as on September 20, 2024 – Pre Merger</u>

Format of Holding of Specified securities

- 1. Name of Listed Entity : UTKARSH SMALL FINANCE BANK LIMITED
- 2. Scrip Code/Name of Scrip/Class of Security : 543942, UTKARSHBNK, EQUITY
- Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  a. if under 31(1)(b) then indicate the report for quarter ending 20/9/2024
  b. if under 31(1)(c) then indicate date of allotment/extinguishment
- 4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
а	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
с	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?	Yes	
е	Whether any shares held by promoters are pledge or otherwise encumbered?		No

\*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



5 The tabular format for disclosure of holding of specified securities is as follows:

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Cate gory	Catego ry of Shareh older	No of Shareh olders	No of fully paid up equity shares held	No of Par tly pai d- up equ ity sha res hel d	No of Share s Under lying Depos itory Recei pts	Total No of Shares Held (VII) = (IV)+(V )+(VI)	Shareh olding as a % of total no of shares (As a % of (A+B+ C2))			ting Righ of securiti		No of Shares Underl ying Outsta nding conver ttible securit ies (Includ ing Warra nts)	Shareh olding as a % assumi ng full convers ion of convert ible Securiti es (as a percent age of diluted share	blding     Locked in       as a %     Shares       assumi     Shares       ng full     sonvers       convert     sonvert       ble     Securiti       es (as a     soercent       age of     diluted       share     share		Number of Shares pledged or otherwi se encumb ered		Number of equity shares held in demater ialized form
ance Bany								No of V	/oting	Rights	Total as a % of (A+B +C)		capital)	No.	As a % of tot al Sha res hel d	N o.	As a % of tot al Sha res hel d	
								Class X	Cl as	Total								
									s Y									
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		· · · · ·	IX)		(X)	(XI)	(XI	)	()	XIII)	(XIV)
(A)	Promo ter & Promo ter Group	1	75927 2222	0	0	759272 222	68.95	75927 2222	0	75927 2222	68.95	0	68.95	2 <sup>1</sup> 975 2029	28. 94	0	0	7592722
(B)	Public	225476	34191 0083	0	0	341910 083	31.04	34191 0083	0	34191 0083	31.04	0	31.04	0	0	0	0	341910 8
(C)	Non Promo	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

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Cate			1	1		Table I - Su						urities No of	Shareh	Numbe		T			_
gory	Catego ry of Shareh older	No of Shareh olders	No of fully paid up equity shares held	No of Par tly pai d- up equ ity sha res hel d	No of Share s Under Iying Depos itory Recei pts	Total No of Shares Held (VII) = (IV)+(V )+(VI)	Shareh olding as a % of total no of shares (As a % of (A+B+ C2))		n each class of securities Shares olding Lock Underl as a % Shar ying assumi Outsta ng full nding convers conver ion of ttible convert securit ible ies Securiti (Includ es (as a ing percent Warra age of nts) diluted share capital)								mber ares dged erwi cumb d	Number of equity shares held in demater ialized form	
								No of \	/oting	ı Rights	Total as a % of (A+B +C)			No.	As a % of tot al Sha res hel d	N o.	As a % of tot al Sha res hel d		
								Class	CI	Total						1			1
								X	as s Y										
	ter- Non Public	· · · · · · · · · · · · · · · · · · ·	-																
(C1)	Shares underl ying DRs	0	0	0	0	0	.0	0	0	. 0	0	0	0	0	0	0	0		
(C1)	Shares held by								0										
(C2)	Emplo	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2

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Cate gory	Catego ry of Shareh older	No of Shareh olders	No of fully paid up equity shares held	No of Par tly pai d- up equ ity sha res hel d	No of Share s Under lying Depos itory Recei pts	Total No of Shares Held (VII) = (IV)+(V )+(VI)	shares of total no of shares (As a % of (A+B+ C2))	Number of Voting Rights held in each class of securities				No of Shares Underl ying Outsta nding conver ttible securit ies (Includ ing Warra nts)	Shareh olding as a % assumi ng full convers ion of convert ible Securiti es (as a percent age of diluted share	Number of Locked in Shares		Number of Shares pledged or otherwi se encumb ered		Number of equity shares held in demater ialized form
co Bank (								No of V	/oting	Rights	Total as a % of (A+B +C)			No.	As a % of tot al Sha res hel d	N o.	As a % of tot al Sha res hel d	
	yes							Class X	CI as s Y	Total								
	Trusts		11011			110118		11011	 	11011				21975	28.			110118

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$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	Cate gory	Category & Name of the Sharehol der	PAN	No of Shareh olders	Able II - S No of fully paid up equit Y share s held	Staten No of Par tly pai d- up eq uit Y sha res hel d	nent sho No of Share s Unde rlying Depo sitory Recei pts	wing sha Total No of Shar es Held (IV+ V+VI )	areholding Shareh olding as a % of total no of shares (calcul ated as per SCRR, 1957 (VIII) As a % of (A+B+ C2	Number held in e securitie	r of Vo each cl	ting Ri		No of Share s Under Iying Outst andin g conve rttible securi ties (Inclu ding Warra nts)	r Group Shareh olding as a % assumi ng full conver sion of conver tible Securit ies (as a percen tage of diluted share capital ) (VII)+( X) As a % of (A+B+ C2)	Numt Locke Share	ed in	r o Sh ple or oth se	ares edged nerwi cumb	Numbe r of equity shares held in demate rialized form	Strail Film
Class Cl Total X as s												ng	las a% of (A+			No.	a % of tot al Sh are s hel	1	a % of tot al Sh are s hel		
(I) (II) (III) (V) (V) (VI) (VII) (IX) (X) (XI) (XII) (XIII) (XV)										x	as s Y										

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## Utkarsh Small Finance Bank

(1)	Indian		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(1a)	Individual s/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	0	0.0	0
(1b)	Central Governm ent/State Governm ent(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	0	0.0	0
(1c)	Financial Institution s/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0 0	0	0.0 0	0
(1d)	Any Other		1	7592 7222 2	0	0	7592 7222 2	68.95	7592 7222 2	0	7592 7222 2	68.9 5	0	68.95	2197 5202 9	28. 94	0	0.0 0	759272 222
(1d)	UTKARS H COREINV EST LIMITED Sub-Total	xxxxx xxxxx	1	7592 7222 2 <b>7592</b> 7222	0	0	7592 7222 2 <b>7592</b> <b>7222</b>	68.95	7592 7222 2 <b>7592</b> <b>7222</b>	0	7592 7222 2 <b>7592</b> <b>7222</b>	68.9 5 <b>68.9</b>	0	68.95	2197 5202 9 <b>2197</b> 5202	28. 94 <b>28</b> .	0	0.0 0	759272 222 <b>759272</b>
(2)	(A)(1)		1	2	0	0	2	68.95	2	0	2	5	0	68.95	9	<b>94</b> 0.0	0	<b>0</b> 0.0	222
(2)	Foreign Individual s (Non- Resident Individual s/Foreign Individual s		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	0	0.0	0
(2b)	Governm ent		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	0	0.0 0	0
(20)	Institution		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(2d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0 0	0	0.0 0	0

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(2e)	Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0 0	0	0.0 0	0
	Sub-Total (A)(2)	 0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Sharehol ding of Promoter and Promoter				•				:									
	Group (A)=(A)(1 )+(A)(2)	1	7592 7222 2	0	0	7592 7222 2	68.95	7592 7222 2	0	7592 7222 2	68.9 5	0	68.95	2197 5202 9	28. 94	0	0.0 0	759272 222



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Cat	Category &	PAN	No of	No	N	No	Tot	it showii Shar			Votin		No	Shar		mb	Nu	ımb	Numb	Sub-c	ategoriz	zatior
ego	Name of		Shar	of	0	of	al	ehold			l in ea		of	ehold	er		er		er of		of shares	
ry	the		ehold	fully	of	Sha	No	ing	class	of sea	curitie	5	Shar	ing	Lo	cke	Sh	ares	equit			
	Sharehold		ers	paid	Pa	res	of	as a					es	as a	d ii			edge	Y I			
	er			up	rtl	Und	Sha	% of					Und	%	Sh	ares	do		share			
				equi	Y	erlyi	res	total					erlyi	assu			oth		s held			
				ty	pa	ng	Hel	no of					ng	ming			wi		in			
				shar	id-	Dep osit	d (IV	share					Outs tandi	full				cum red	dema teriali			
				es held	up eq	osit	+V	∣s (A+B						conv ersio			De	rea	zed			
				neiu	uit	Rec	+VI	+C2)					ng conv	n of					form			
					y	eipt	)	,	-				ertti	conv					10/111			
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									1 1	Rights	S	al as			0	а %	0	a %				
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												+B				Sh		Sh				
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																he Id		he Id			nolding ( ) under	(No. (
									Clas	CI	Tot		1	· · · · ·		·				Subc	Subc	Su
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										s										ory	ory	ory
		1			1		1			Y			1							(i)	(ii)	(iii

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	[				(V											1							٦
	(1)	(11)	(111)	(IV)	)	(VI)	(VII)	(VIII)		(1	X)		(X)	(XI)	()	(II)	(X	(11)	(XIV)				
	Institutions																						1
(1)	(Domestic)		0	. 0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(1a)	Mutual Funds		6	799 354 59	0	0	799 354 59	7.26	799 354 59	0	799 354 59	7.2 6	0	7.26	0	0. 00	0	0	79935 459	0	0	0	
(1a)	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C	XXXX XXXX XX		154 742 49	0	0	154 742 49	1.41	154 742 49	0	154 742 49	1.4	0	1.41	0	0.	0	0	15474 249	0	0	0	
(1a)	MIRAE ASSET ELSS TAX SAVER FUND	XXXX XXXX XX	1	620 962 32	0	0	620 962 32	5.64	620 962 32	0	620 962 32	5.6	0	5.64	0	0.	0	0	62096 232	0	0	0	
(1b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0	
(1c)	Alternate Investment Funds		1	105 222 21	0	0	105 222 21	0.96	105 222 21	0	105 222 21	0.9 6	0	0.96	0	0. 00	0	0	10522 221	0	0	, 0	
												0.0				0.							
(1d) (1e)	Banks Insurance Companies		0	0 222 865 31	0	0	0 222 865 31	2.02	0 222 865 31	0	0 222 865 31	0 2.0 2	0	0.00	0	00 0. 00	0	0	0 22286 531	0	0	0	
(1e)	BHARTI AXA LIFE INSURANC E COMPANY LTD	xxxx xxxx xx	1	125 865 38	0	0	125 865 38	1.14	125 865 38	0	125 865 38	1.1	0	1.14	0	0. 00	0	0	12586 538	0	0	0	
(1f)	Provident Funds/Pen sion Funds		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0	
(1g)	Asset Reconstruc		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0	

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		tion Companies																				
	(1h)	Soveregin Wealth Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(1i)	NBFC Registered with RBI	0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0
	(1j)	Other Financial Insutitions	. 0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0
	(1k)	Any Other	0	0	0	0	0	0.00		_	0	0.0	0	0.00		0.		<u> </u>				
	(1K)	Sub-Total (B)(1)	12	112 744 211	0	0	112 744 211	10.24	0 112 744 211	0 0	0 112 744 211	0 10. 24	0	0.00 <b>10.24</b>	0	00 0	0 0	0 0	0 11274 4211	0	0	0
		Institutions	 																			
6	(2)	(Foreign) Foreign	 0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sce Bank	(2a)	Direct Investment	0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0
	(2b)	Foreign Venture Capital	0	0	0	0	0	0.00 ~	0			0.0		0.00		0.						
		Sovereign Wealth		0	0	0	0		0	0	0	0	0	0.00	0	00	0	0	0	0	0	0
	(2c)	Funds Foreign	 0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(2d)	Portfolio Investors Category I	15	112 321 30	0	0	112 321 30	1.02	112 321 30	0	112 321 30	1.0 2	0	1.02	0	0. 00	0	0	11232 130	0	· 0	0
	(2e)	Foreign Portfolio Investors Category II	2	173 53	0	0	173 53	0.00	173 53	0	173 53	0.0	0	0.00	0	0. 00	0	0	17050	0		0
	126)	Overseas Depositorie s (holding DRs)		55	0	0	53	0.00	- 33	U	3		0	0.00	U		U	0	17353	0	0	0
	(2f)	(balancing figure)	0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0

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(2g)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (B)(2)		17	112 494 83	0	0	112 494 83	1.02	112 494 83	0	112 494 83	1.0 2	0	1.02	0	0	0	0	11249 483	0	0	0	
(3)	Central Governme nt/State Governme nt(s)/Presid ent of India		0	0	0	0	0	0.00	0	0	0	0.0	0	0.00	0	0. 00	0	0	0	0	0	0	
(3a)	Central Governme nt / President of India		0	0	0	0	0	0.00	0	0	0	0.0	0	0.00	0	0.	0	0	0	0	0	0	
(3b)	State Governme nt / Governor		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0	
(3c)	Shareholdi ng by Companies or Bodies Corporate where Central / State Governme nt is a promoter		1	935 35	0	0	935	0.01	935 35	0	935 35	0.0	0	0.01	0	0.	0	0	93535	0	0	0/	all Finance Ge
	Sub-Total (B)(3)		1	935 35	0	0	935 35	0.01	935 35	0	935 35	0.0 1	0	0.01	0	0	0	0	93535	0	0	0	ank (
(4)	Non- Institutions		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0	ANT * Devision
(4.5)	Associate companies / Subsidiarie			0	0	0	0	0.00	0	0	0	0.0	0	0.00	0	0.	0	0	~	0			
(4a)	S	L	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	00	0	0	0	0	0	0	ļ

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	(4b)	Directors and their relatives (excluding independe nt directors and nominee directors) Key	1	483 545	0	0	483 545	0.04	483 545	.0	483 545	0.0 4	0	0.04	0	0	0	0	48354 5	0	0	0
	(4c)	Managerial Personnel	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
		Relatives of	 				V				0	<u> </u>	0	<u>_</u>					0			
Samall F	Ance Bant	relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group'																				
	(4d)	category)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
		Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary ', or 'author																				
	(4e)	of the trust'	 0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(4f)	Investor Education	 0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

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	and Protection Fund (IEPF)					r																
(4g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs		2208 41	107 027 702	0	0	107 027 702	9.72	107 027 702	0	107 027 .702	9.7 2	0	9.72	0	0	0	0	10702 7702	0	0	0
(4h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		631	384 742 50	0	0	384 742 50	3.49	384 742 50	0	384 742 50	3.4 9	0	3.49	0	0	0	0	38474 250	0	0	0
(4i)	Non Resident Indians (NRIs)		1544	420 453 8	0	0	420 453 8	0.38	420 453 8	0	420 453 8	0.3 8	0	0.38	0	0	0	0	42045 38	0	0	0
(4j)	Foreign Nationals		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4k)	Foreign Companies		3	516 777 81	0	0	516 777 81	4.69	516 777 81	0	516 777 81	4.6 9	0	4.69	0	0	0	0	51677 781	0	0	0
(4k)	OLYMPUS ACF PTE LIMITED	XXXX XXXX XX	1	342 016 34	0	0	342 016 34	3.11	342 016 34	0	342 016 34	3.1 1	0	3.11	0	0	0	0	34201 634	0	0	0
(41)	Bodies Corporate	~	368	107 494 19	0	0	107 494 19	0.98	107 494 19	0	107 494 19	0.9 8	0	0.98	0	0	0	0	10749 419	0	0	0
(4m )	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4m	HUF		2051	520 267 5	0	0	520 267 5	0.47	520 267 5	0	520 267 5	0.4	0	0.47	0	0	0	0	52026 75	0	0	0
, (4m )	EMPLOYEE S		1	300	0	0	300	0	300	0	300	0	0	0	0	0	0	0	300	0	0	0

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(4m	CLEARING		264			264		264		264											
)	MEMBERS	6	4	0	0	4	0	4	0	4	· 0	0	0	0	0	0	0	2644	0	0	0
			217			217		217		217											
	Sub-Total	2254	822			822		822		822	19.							21782			
	(B)(4)	46	854	0	0	854	19.77	854	0	854	77	0	19.77	0	0	0	0	2854	0	0	0
	Total																				
	Public																				
	Shareholdi								-												
	ng (B) =													1							
	(B)(1)+(B)(		341			341		341		341											
	2)+(B)(3)+	2254	910			910		910		910	31.							34191			
	(B)(4)	76	083	0	0	083	31.04	083	0	083	04	0	31.04	0	0	0	0	0083	0	0	0



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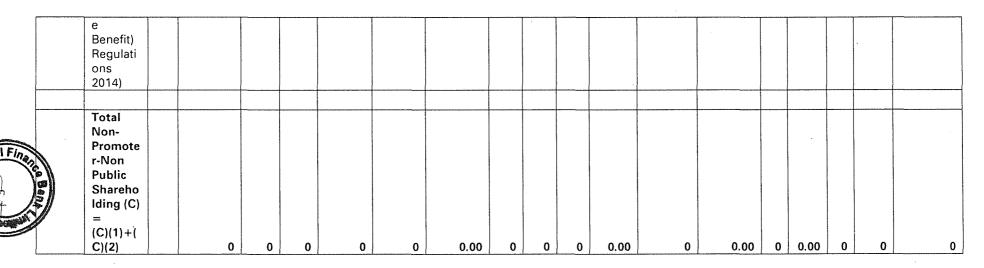
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			Ta	ble IV -	Stater	nent show	ving share	holding pat	ttern o	of the I	Von Pr	omoter	- Non Publi	c Sharehold	der					
Categ ory	Categor y & Name of the Shareho Ider	PAN	No of Shareho Iders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Shares Held (IV+V +VI)	Shareho Iding as a % of total no of shares (A+B+C 2)	Num Righ class No	of Vot	Votin I in ea curitie	ig ch	No of Shares Underly ing Outstan ding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital)	Nui of Loc in	mber sked ares	of Sha pleo or oth e	dged erwis umbe As a	Number of equity shares held in demater alized form	'
										Rights		as a % of (A+B +C)			ο.	% of tota I Sha res held	ο.	% of tota I Sha res held		
									Cla ss X	Cla ss Y	To tal									
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			IX)		(X)	(XI)	(	XII)	()	×III)	(XIV)	a second
(1)	Custodia n/DR Holder		0	0	. 0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0		0
	Employe e Benefit Trust (under SEBI(Sh are based																			-
(2)	Employe		. 0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0		0

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Details of the shareholders acting as persons in Concert including their Shareholding:				
Name of Shareholder	Name of PAC	No of shares	Holding%	
Total:			0	0

Details of Shares which remain unclaime	ed may be given hear along with details such as number o	of
shareholders, outstanding shares held in	n demat/unclaimed suspense account	
No of Shareholders	No of shares	
	0	0

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Sr No	Detail	s of the significa owner (SBC I		Deta	ills of the registe II	ered owner	Details of holding/ exercise of in the reporting company, w indirect*: III		Date of creation/acquisition of significant beneficial interest#
	Name	PAN/	Nationality	Name	PAN/	Nationality	Whether by virtue	e of:	IV
		Passport No. in case of a			Passport No. in case of a		Shares	%	
		foreign			foreign		Voting rights	%	
		national			national		Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
1	NA	NA	NA	NA	NA	NA	NA .	NA	NA
2	NA	NA	NA	NA	NA	NA	NA	NA	NA

\* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

# This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

Table VI - Statement showing foreign ownership limits			
	Board approved limits	Limits utilized	Date
As on shareholding date	49	6.09	September 20, 2024
As on the end of previous 1st quarter	49	6.88	June 30, 2024
As on the end of previous 2nd quarter	49	10.25	March 31, 2024
As on the end of previous 3rd quarter	49	10.6	December 31, 2023
As on the end of previous 4th quarter	49	9.32	September 30, 2023



Notes:

i) The Shares of the Transferee company are listed on BSE & NSE.

ii) The Shareholding Pattern basis BENPOS as on September 20, 2024 has been considered as base for preparing pre & post shareholding pattern.

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- iii) The number of shareholders of the transferee company is subject to change as it is publicly listed company.
- iv) The shareholding pattern post merger is prepared on the assumption of swap ratio and the number of shares to be issued.
- v) Considering the high no. of shareholders both in the transferor & transferee companies, PAN no. for all the shareholders can not be provided. However, we have provided PAN of shareholders with 1% or above holding both in pre & post merger phase.

For Utkarsh Small Finance Bank Limited

Fluad Muthiah Ganapathy Company Secretary & Compliance Officer Membership No.F5674



Date: Place:

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# Shareholding Pattern of Utkarsh Small Finance Bank Limited - Post Merger (basis BENPOS as on September 20, 2024)

Format of Holding of Specified securities

1. Name of Listed Entity : UTKARSH SMALL FINANCE BANK LIMITED

2. Scrip Code/Name of Scrip/Class of Security : 543942, UTKARSHBNK, EQUITY

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)

a. if under 31(1)(b) then indicate the report for quarter ending 20/9/2024

b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
а	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
с	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?		No
e	Whether any shares held by promoters are pledge or otherwise encumbered?		No

\*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



5 The tabular format for disclosure of holding of specified securities is as follows:

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Cate gory	Categ ory of Share holder	No of Shareh olders	No of fully paid up equity share s held	No of Par tly pai d- up eq uit y sha res hel d	No of Share s Unde rlying Depo sitory Recei pts	Total No of Shares Held (VII) = (IV)+( V)+(VI )	- Summar Shareh olding as a % of total no of shares (As a % of (A+B+ C2))		r of V each	oting Rig		No of Share s Underl ying Outst andin g conver ttible securit ies (Inclu ding Warra nts)	es Shareh olding as a % assumi ng full conver sion of conver tible Securit ies (as a percen tage of diluted share capital )	Number Locked Shares		Number Shares pledged otherwi encumb	or se	Numbe r of equity shares held in demate rialized form
Average of the								No of V	/oting	ı Rights	Tota l as a % of (A+ B+C )			No.	As a % of total Share s held	No.	As a % of tot al Sh are s hel d	
				r				Class X	Cl as s Y	Total								
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		·	(IX)		(X)	(XI)	()	<  ) 	(XII	l)	(XIV)
(A)	Promo ter & Promo	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	-

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Cate gory	Categ ory of Share holder	No of Shareh olders	No of fully paid up equity share s held	No of Par tly pai d- up eq uit y sha res hel d	No of Share s Unde rlying Depo sitory Recei pts	Table I Total No of Shares Held (VII) = (IV)+( V)+(VI )	- Summar Shareh olding as a % of total no of shares (As a % of (A+B+ C2))		r of V each d	oting Rigl		d securiti No of Share s Underl ying Outst andin g conver ttible securit ies (Inclu ding Warra nts)	es Shareh olding as a % assumi ng full conver sion of conver tible Securit ies (as a percen tage of diluted share capital	Number Locked Shares		Number Shares pledged otherwi encumb	l or se	Numbe r of equity shares held in demate rialized form	
								No of V	/oting	g Rights	Tota I as a % of (A+ B+C )		)	No.	As a % of total Share s held	No.	As a % of tot al Sh are s hel d		
								Class X	Cl as s Y	Total									
(1)	(II) ter	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		1	(IX)		(X)	(XI)	()	<ii)< td=""><td>(XII</td><td>  )</td><td>(XIV)</td><td></td></ii)<>	(XII	)	(XIV)	
(B)	Group Public	228421	10356 58936	0	0	103565 8936	100	10356 58936	0	10356 58936	100	0	100	0	0	0	0	103565 8936	

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	Cate Jory	Categ ory of Share holder	No of Shareh olders	No of fully paid up equity share s held	No of Par tly pai d- up eq uit y sha res hel d	No of Share s Unde rlying Depo sitory Recei pts	Total No of Shares Held (VII) = (IV)+( V)+(VI )	Shareh olding as a % of total no of shares (As a % of (A+B+ C2))	held in securiti		·	No of Share s Underl ying Outst andin g conver ttible securit ies (Inclu ding Warra nts)	Shareh olding as a % assumi ng full conver sion of conver tible Securit ies (as a percen tage of diluted share capital )	Numbe Locked Shares		Number Shares pledged otherwi encumb	l or se	Numbe r of equity shares held in demate rialized form
Files	ce Bank	<b>,</b>							No of V	/oting Rights	Tota l as a % of (A+ B+C )			No.	As a % of total Share s held	No.	As a % of tot al Sh are s hel d	
									Class X	Cl Total as s Y								
	(1)	(II) Non Promo ter-	(111)	(IV)	(∨)	(VI)	(VII)	(VIII)		(1X)		(X)	(XI)	()	×11)	(XII	)   	(XIV)
(0	C)	Non Public	0	0	0	0	0	0	. 0	0 0	0	0	0	0	0	0	0	

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Cate gory	Categ ory of Share holder	No of Shareh olders	No of fully paid up equity share s held	No of Par tly pai d- up eq uit y sha res hel d	No of Share s Unde rlying Depo sitory Recei pts	Total No of Shares Held (VII) = (IV)+( V)+(VI )	Shareh olding as a % of total no of shares (As a % of (A+B+ C2))	Numbe held in securiti	each (	oting Rig class of	nts	No of Share s Underl ying Outst andin g conver ttible securit ies (Inclu ding Warra nts)	Shareh olding as a % assumi ng full conver sion of conver tible Securit ies (as a percen tage of diluted share capital }	Number Locked i Shares		Numbe Shares pledged otherwi encumb	l or se	Numbe r of equity shares held in demate rialized form
								No of V	/oting	g Rights	Tota l as a % of (A+ B+C )			No.	As a % of total Share s held	No.	As a % of tot al Sh are s hel d	
								Class X	Cl as s Y	Total								
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		1	(IX)	<b>.</b>	(X)	(XI)	()	!)</td <td>(XI</td> <td> II)</td> <td>(XIV)</td>	(XI	 II)	(XIV)
(C1)	Share s underl ying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

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Cate gory	Categ ory of Share holder	No of Shareh olders	No of fully paid up equity share s held	No of Par tly pai d- up eq uit y sha res hel d	No of Share s Unde rlying Depo sitory Recei pts	Total No of Shares Held (VII) = (IV)+( V)+(VI )	Shareh olding as a % of total no of shares (As a % of (A+B+ C2))	Numbe held in securiti	each (	oting Rig class of	hts	No of Share s Underl ying Outst andin g conver ttible securit ies (Inclu ding Warra nts)	Shareh olding as a % assumi ng full conver sion of conver tible Securit ies (as a percen tage of diluted share capital	Number Locked Shares		Number Shares pledged otherwi encumb	l or se	Numbe r of equity shares held in demat rialized form
ance Bank								No of N	/oting	ı Rights	Tota l as a % of (A+ B+C )			No.	As a % of total Share s held	No.	As a % of tot al Sh are s hel	
							-	Class X	Cl as s Y	Total							d	
(1)	(II) Share s held by	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX) ·		(X)	(XI)	()	(11)	(XII	l)   .	(XIV

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Cate gory	Categ ory of Share holder	No of Shareh olders	No of fully paid up equity share s held	No of Par tly pai d- up eq uit y sha res hel d	No of Share s Unde rlying Depo sitory Recei pts	Total No of Shares Held (VII) = (IV)+( V)+(VI )	- Summar Shareh olding as a % of total no of shares (As a % of (A+B+ C2))		of Voeach o	oting Rigl		No of Share s Underl ying Outst andin g conver ttible securit ies (Inclu ding Warra nts)	Shareh olding as a % assumi ng full conver sion of conver tible Securit ies (as a percen tage of diluted share capital	Number Locked Shares		Number Shares pledged otherwi encumb	or se	Numbe r of equity shares held in demate rialized form	
								No of V	/oting	Rights	Tota l as a % of (A+ B+C )			No.	As a % of total Share s held	No.	As a % of tot al Sh are s hel d	A LAND	
								Class	CI	Total									-
								x	as s Y										
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		J	(IX)	1	(X)	(XI)	()	(  )	(XII	l)	(XIV)	
	yes Trusts														-				- -
*******	Total:	228421	10356 58936	0	0	103565 8936	100	10356 58936	0	10356 58936	100	0	100	0.0933	0.1400 68823	0.2801 37646	0	103565 8936	

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	Cata	Catamany G	DA					The second second second second second second second second second second second second second second second se	areholding							NI		N		Number
A WANNERS	Cate gory	Category & Name of the Shareholde r	PAN	No of Shareho Iders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Share s Held (IV+V +VI)	Shareho Iding as a % of total no of shares (calculat ed as per SCRR, 1957 (VIII) As a % of (A+B+ C2	Righ	ber of ts held of se	d in ea	ach	No of Shares Underl ying Outsta nding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital) (VII)+(X ) As a % of (A+B+ C2)	Nur of Loc in Sha		of Sha pleo or oth e	dged erwis umb	Number of equity shares held in demateri alized form
											of Voi Rights	5	Total as a % of (A+B +C)			N o.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held	
										Cla ss X	Cla ss Y	To tal								
		(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(	(IX)	-	(X)	(XI)	(	XII)	()	XIII)	(XIV)
	(1)	Indian Individuals/ Hindu undivided		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(1a)	Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

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				······				reholding										-		
Cate gory	Category & Name of the Shareholde r	PAN	No of Shareho Iders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Share s Held (IV+V +VI)	Shareho Iding as a % of total no of shares (calculat ed as per SCRR, 1957 (VIII) As a % of (A+B+ C2	Num Righ	ber o ts hel	f Votir d in ea curitie	ig ich	No of Shares Underl ying Outsta nding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital) (VII)+(X ) As a % of (A+B+	of Loc in	mber sked ares	of Sha ple or oth e	mber ares dged erwis cumb d	Number of equity shares held in demateri alized form	
										of Vo Right:		Total as a % of (A+B +C)		C2)	N o.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held		ET CONTRACTOR
	_								Cla ss X	Cla ss Y	To tal									
	(I)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)		XII)	(	×III)	(XIV)	
(1b)	Central Governmen t/State Governmen t(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	

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Cate gory	Category & Name of the Shareholde r	PAN	No of Shareho Iders	Table II No of full y pai d up equ ity sha res hel d	- State No of Part ly pai d- up equ ity sha res hel d	ement sho No of Shares Underl ying Deposi tory Receip ts	owing sha Total No of Share s Held (IV+V +VI)	areholding j Shareho Iding as a % of total no of shares (calculat ed as per SCRR, 1957 (VIII) As a % of (A+B+ C2	Num Righ	n of th ber of ts held s of sec	Votin I in ea	ig ich	d Promote No of Shares Underl ying Outsta nding convert tible securiti es (Includi ng Warran ts)	r Group Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital) (VII)+(X ) As a % of	of Loc in	nber ked ires	of Sha pleo or otho e	lged erwis umb	Number of equity shares held in demateri alized form
										of Vot Rights		Total as a % of (A+B +C)		(A+B+ C2)	N o.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held	
									Cla ss X	Cla ss Y	To tal								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(	IX)		(X)	(XI)	(	XII)	()	XIII)	(XIV)
(1c)	Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	C
(1d)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(
	Sub-Total (A)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	. 0	0

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Cate gory	Category & Name of the Shareholde r	PA N	No of Shareho Iders	Table I No of full y pai d up equ ity sha res hel d	- State No of Part ly pai d- up equ ity sha res hel d	ement sho No of Shares Underl ying Deposi tory Receip ts	owing sha Total No of Share s Held (IV+V +VI)	areholding Shareho Iding as a % of total no of shares (calculat ed as per SCRR, 1957 (VIII) As a % of (A+B+ C2	Num Righ	ber of ts held	e Pror Votin d in ea curitie	ig ich	d Promote No of Shares Underl ying Outsta nding convert tible securiti es (Includi ng Warran ts)	r Group Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital)	of Loc in	mber :ked ares	of Sha ple or oth e	mber ares dged aerwis cumb d	Number of equity shares held in demateri alized form	
														(VII)+(X ) As a % of (A+B+ C2)					in the second second	ance Bant
							, ,			of Vo Rights		Total as a % of (A+B +C)		-	N o.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held		
									Cla ss X	Cla ss Y	To tal									
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		;	(IX)	r	(X)	(XI)		(XII)		XIII)	(XIV)	
(2)	Foreign Individuals (Non- Resident		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(2a)	Individuals/		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	

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Γ				-	Fable II	- State	ement sho	owing sha	reholding	oatterr	n of th	e Pror	noter an	d Promote	r Group					
	Cate gory	Category & Name of the Shareholde r	PAN	No of Shareho Iders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Share s Held (IV+V +VI)	Shareho Iding as a % of total no of shares (calculat ed as per SCRR, 1957 (VIII) As a % of (A+B+ C2	Num Righ class	ber of s held of se	Votin d in ea curitie	ig ich is	No of Shares Underl ying Outsta nding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital) (VII)+(X ) As a % of (A+B+ C2)	of Loc in Sha	ires	of Sha plec or oth e enc erec	dged erwis umb d	Number of equity shares held in demateri alized form
											of Vo Rights	5	Total as a % of (A+B +C)			N o.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held	
					- -					Cla ss X	Cla ss Y	To tal								
		(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		·····	(IX)		(X)	(XI)	(	XII)	()	XIII)	(XIV)
-		Foreign Individuals																		
	(2b)	Governmen t		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
		Institutions	t	l	t	t	+	+	1	+	1	+	+	+	+	·	+	+	t	i

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Cate gory	Category & Name of the Shareholde r	PAN	No of Shareho Iders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Share s Held (IV+V +VI)	areholding Shareho Iding as a % of total no of shares (calculat ed as per SCRR, 1957 (VIII) As a % of (A+B+ C2	Num Righ class	iber of ts held s of se	f Votir d in ea	ig ich s	No of Shares Underl ying Outsta nding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital) (VII)+(X ) As a % of (A+B+ C2)	of Loc in Sha		of Sha or oth e enc ere		Number of equity shares held in demateri alized form
										of Vo Rights		Total as a % of (A+B +C)			N o.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held	
									Cla ss X	Cla ss Y	To tal								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)	(	XII)	(	XIII)	(XIV)
(2d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(2e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

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the Shar r	areholde		Iders	full y pai d up equ ity sha res hel d	Part ly pai d- up equ ity sha res hel d	Underl ying Deposi tory Receip ts	Share s Held (IV+V +VI)	a % of total no of shares (calculat ed as per SCRR, 1957 (VIII) As a % of (A+B+ C2	Cias	s of se	untie	5	Underl ying Outsta nding convert tible securiti es (Includi ng Warran ts)	a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital) (VII)+(X ) As a % of (A+B+	in	cked ares	pleo or oth e	ares dged aerwis cumb d	shares held in demateri alized form
						1	1						1	C2)	1			ļ	i .
									No	of Vot Rights		Total as a % of (A+B +C)			N o.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held	
									Cla ss X	Cla ss Y	To tal								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(	IX)		(X)	(XI)	(	(XII)	()	XIII)	(XIV)
(A)(			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(
ng c	areholdi		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

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Cate gory	Category & Name of the Shareholde r	PAN	No of Shareho Iders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Share s Held (IV+V +VI)	areholding Shareho Iding as a % of total no of shares (calculat ed as per SCRR, 1957 (VIII) As a % of (A+B+ C2	Num Righ	ber of ts held of se	Votir I in ea	ng Nch	No of Shares Underl ying Outsta nding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital) (VII)+(X ) As a % of (A+B+ C2)	of Loc in	mber sked ares	of Sha ple or oth e	mber ares dged aerwis cumb d	Number of equity shares held in demateri alized form
										of Vo Rights		Total as a % of (A+B +C)			N o.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held	A SALIT
									Cla ss X	Cla ss Y	To tal								
	(I) and Promoter Group (A)=(A)(1) +(A)(2)	(11)	(111)	(Ⅳ)	(V)	(VI)	(VII)	<b>(VIII)</b>			IX)		(X)	(XI)			(	×III)	(XIV)

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Cat	Category	PAN	No of	No				t showir Shar									N	umb	Num	Sub-c	ategoria	vation
Cat ego ry	Category & Name of the Sharehold er	PAN	No of Shar ehol ders	No of fully paid up equi ty shar es held	N of Pa rtl y pa id- up eq uit y sh ar es he Id	No of Sha res Und erlyi ng Dep osit ory Rec eipt s	Tota I No of Shar es Held (IV+ V+V I)	Shar ehol ding as a % of total no of share s (A+B +C2)	Rights	s held	Voting I in eac curities	h	No of Shar es Und erlyi ng Outs tandi ng conv ertti ble secu rities (Incl udin g Warr ants)	Shar ehol ding as a % assu ming full conv ersio n of conv ertibl e Secu rities (as a perce ntag e of dilut ed share	Nu er Lo d in Sh s	cke n	er Sh ple d d otl wi en	iare edge or her	Num ber of equit y share s held in dema teriali zed form		ategoriz of shares	
										of Vo Right:		Tot al as a % of (A +B +C )		capit al)	N o	As a % of to tal Sh ar es he Id	N 0.	As a % of to tal Sh ar es he Id			nolding (	(No. of
	-								Clas s X	CI a ss Y	Tota I					•				Subc ateg ory (i)	Subc ateg ory (ii)	Subo ateg ory (iii)

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	(1)	(11)	/	(1) (1)	(V																		
	(I) Institutions	(11)	(111)	(IV)	)	(VI)	(VII)	(VIII)		(	IX)		(X)	(XI)		(11)	(X	(111)	(XIV)				
(1)	(Domestic)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	ò	0	0	
	Mutual			7993			7993		7993		7993	7.7		Ŭ		0.			79935			<u>_</u>	-
(1a)	Funds		6	5459	0	0	5459	7.72	5459	0	5459	2	0	7.72	0	00	0	0	459	0	0	0	
	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE	XXXX XXXX XX		15.17																			
(1a)	LIMITED A/C		1	1547 4249	o	0	1547 4249	1.49	1547 4249	0	1547	1.4 9	0	1 40		0.		_	15474	0	0	0	
(13)	MIRAE ASSET ELSS TAX SAVER	XXXX XXXX XX		6209	0		6209		6209	0	424 <u>9</u> 6209	6.0	0	1.49	0	00	0	0	249 62096	0	0	0	all Finance
(1a)	FUND		1	6232	0	0	6232	6.00	6232	0	6232	0	0	6.00	0	00	0	0	232	0	0	₩ <b>2</b> þ	
(1b )	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0		a surt i
(1c)	Alternate Investment Funds		1	2154 4913	0	0	2154 4913	2.08	2154 4913	0	2154 4913	2.0 8	0	2.08	0	0. 00	0	0	21544 913	0	0	0	
(1c)	AAVISHKA AR BHARAT FUND	xxxx xxxx xx	1	2154 4913	0	0	2154 4913	2.08	2154 4913	0	2154 4913	2.0 8	0	2.08	0	0. 00	0	0	21544 913	0	0	0	
(1d				8970			8970		8970		8970	8.6				0.			89704				-
)	Banks		2	4655	0	0	4655	8.66	4655	0	4655	6	0	8.66	0	00	0	0	655	0	0	0	
(1d )	RBL BANK LIMITED	XXXX XXXX XX	1	5998 2239	0	0	5998 2239	5.79	5998 2239	0	5998 2239	5.7 9	0	5.79	0	0. 00	0	0	59982 239	0	0	0	
(1d	SMALL INDUSTRIE S DEVELOP MENT BANK OF	XXXX XXXX		2972			2972	0.07	2972		2972	2.8				0.			29722				
1	INDIA	XX	1	2417	0	0	2417	2.87	2417	0	2417	7	0	2.87	0	00	0	0	417	0	0	0	J

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							1	1470		4470		1170								1		i i i	1
		Incurrence			1170			1170		1170		1170	14				~			11706			
	1.	Insurance		7	6470	~		6470	11.00	6470		6470	11.	~	11.00		0.						
<u> </u>	1e)	Companies		/	3	0	0	3	11.30	3	0	3	30	0	11.30	0	00	0	0	4703	0	0	0
		BHARTI AXA LIFE INSURANC	XXXX XXXX XX																				
		E																					
		COMPANY			1258			1258		1258		1258	1.2				0,			12586			
	1e)	LTD		1	6538	0	0	6538	1.22	6538	0	6538	2	0	1.22	0	00	0	0	538	0	0	0
		Shriram	XXXX																				
		Life	XXXX																				
		Insurance	XX														_		· ·				
		Company			3373	_	-	3373		3373	-	3373	3.2	-			0.		-	33730		-	
	1e)	Limited		1	0462	0	0	0462	3.26	0462	0	0462	6	0	3.26	0	00	0	0	462	0	0	0
Sance Bank		ICICI Prudential Life	XXXX XXXX XX																				
	1 P	Insurance			0004			0004		0004		0004	0.5				~			00010			
	1-1	Company		1	3621			3621	2 50	3621	~	3621	3.5	~	2 50		0.			36218		0	0
$\mathscr{Y}$	1e)	Limited	~~~~	1	8415	0	0	8415	3.50	8415	0	8415	0	0	3.50	0	00	0	0	415	0	0	0
		HDFC Life	XXXX																				
		Insurance	XXXX		0100			0100		0100		0100					~			01001			
	1.	Company Limited	XX	1	2183 1613	~	_	2183	0.11	2183	~	2183 1613	2.1	~	0.11		0.		~	21831 613	~	0	
<u> </u>	1e)		VVVV	1	1013	0	0	1613	2.11	1613	0	1013	1	0	2.11	0	00	0	0	613	0	0	0
	1.0	HDFC Ergo General Insurance Company Limited	XXXX XXXX XX	1	1027 0666	0	0	1027 0666	0.99	1027 0666	0	1027 0666	0.9 9	0	0.99	0	0. 00	0	0	10270 666	0	0	0
<u> </u>	1e)	RELIANCE	xxxx	1	0000	0	U	0000	0.99	0000	0	0000	9	0	0.99		00	0	0	000		0	
		GENERAL INSURANC E	XXXX XXXX XX																				
		COMPANY			1550			1550		1550		1550	0.1				0.			15500			
(	(1e)	LIMITED		1	000	0	0	000	0.15	000	0	000	5	0	0.15	0	00	0	0	00	0	0	0
		SBI LIFE	XXXX						<u></u>														
		INSURANC	XXXX		8770			8770		8770		8770	0.0				0.			87701			
(	(1e)	E CO. LTD	XX	1	10	0	0	10	0.08	10	0	10	8	0	0.08	0	00	0	0	0	0	0	0
		Provident																					
		Funds/Pen											0.0		-		0.						
	(1f)	sion Funds		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	00	0	0	0	0	0	0

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Utkarsh Small Finance Bank	rsh Small Fina	nce Bank
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[	Asset																						
	Reconstruc																						
(10)	tion Companies		0			0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0	
(1g)	Soveregin		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	00	0	0	0	0		0	
	Wealth			:																			
(1h)	Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	NBFC																						
100	Registered					-						0.0				0.						· ·	
(1i)	with RBI Other		0	0	0	0	0 1016	0.00	0 1016	0	0	0	0	0.00	0	00	0	0	0	0	0	0	
	Financial			9363			9363		9363		9363	9.8				0.			10169				
(1j)	Insutitions		3	8	0	0	8	9.82	8	0	8	2	0	9.82	0	00	0	0	3638	0	0	0	
	Faering	XXXX																					
	Capital	XXXX																					
	India Evolving	ХХ		5354			5354		5354		5354	5.1				0.			53543				1997 - 1998 L
(1j)	FUND II		1	3973	0	0	3973	5.17	3973	0	3973	7	0	5.17	0	00	0	0	973	0	0	04	Small Fina
	Hero	XXXX																				1	151
	Enterprise	XXXX																					
(0)	Partner	хх		3387		-	3387	0.07	3387		3387	3.2		0.07		0.		_	33870				A A
(1j)	Ventures Faering	XXXX	1	0017	0	0	0017	3.27	0017	0	0017	7	0	3.27	0	00	0	0	017	0	0	0	* Deynu!
	Capital	XXXX																					
	India	XX																					
	Evolving	1		1427			1427		1427		1427	1.3				0.			14279				
(1j)	FUND III		1	9647	0	0	9647	1.38	9647	0	9647	8	0	1.38	0	00	0	0	647	0	0	0	
(1k)	Any Other		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0.	0	0	0	0	0	0	
(1K)	Any Other		0	4099	0	0	4099	0.00	4099		4099	0	0	0.00		00			0	0	<u> </u>	0	
	Sub-Total			4336			4336		4336		4336	39.		-					40994				
	(B)(1)		19	7	0	0	7	39.58	7	0	7	58	0	39.58	0	0	0	0	3367	0	0	0	
	Institutions																		_				
(2)	(Foreign)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Foreign Direct											0.0				0.							
(2a)	Investment		0	0	0	0	0	0.00	0	0	0	0.0	0	0.00	0	0.	0	0	0	0	0	0	
()	Foreign						<u> </u>		ļ			Ť	†		Ť		<u>†</u>	†	t – – – – –	†	ļ	ļ	
(2b	Venture											0.0				0.							
)	Capital		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	00	0	0	0	0	0	0	

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		Sovereign														T							
	(2c)	Wealth Funds		0	0	0	0	o	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(2d )	Foreign Portfolio Investors Category I		20	2238 8959 9	0	0	2238 8959 9	21.62	2238 8959 9	0	2238 8959 9	21. 62	0	21.62	0	0. 00	0	0	22388 9599	0	0	0
		British Internation al Investment PLC	xxxx xxxx xx	1	9595 1576	0	0	9595 1576	9.26	9595 1576	0	9595 1576	9.2 6	0	9.26	0	0. 00	0	0	95951 576	0	0	0
		NMI Frontier Fund KS	XXXX XXXX XX	1	5384 1188	0	0	5384 1188	5.20	5384 1188	0	5384 1188	5.2 0	0	5.20	0	0. 00	0	0	53841 188	0	0	0
12 (12) (12) (12) (12) (12) (12) (12) (1	ca Ba	Aavishkaar Goodwell India Microfinan ce Developm ent Company	XXXX XXXX XX		2801			2801		2801		2801	2.7				0.			28013			
		II Limited Internation al Finance Corporatio n	xxxx xxxx xx	1	3984 1948 0913	0	0	3984 1948 0913	2.70	3984 1948 0913	0	3984 1948 0913	0 1.8 8	0	2.70	0	00 0. 00	0	0	984 19480 913	0	0	0
		Triodos SICAV II – Triodos Microfinan ce Fund	XXXX XXXX XX	1	1536 9808	0	0	1536 9808	1.48	1536 9808	0	1536 9808	1.4	0	1.48	0	0.	0	0	15369 808	0	0	0
	(2e)	Foreign Portfolio Investors Category II		2	1735 3	0	0	1735 3	0.00	1735 3	0	1735 3	0.0 0	0	0.00	0	0. 00	0	0	17353	0	0	0
	(2f)	Overseas Depositori es (holding DRs)		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0

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	(balancing figure)								•													
(2g)	Any Other	 0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (B)(2)	22	2239 0695 2	0	0	2239 0695 2	21.62	2239 0695 2	0	2239 0695 2	21. 62	0		0	0	0	0	22390 6952	0	0	0	
(3)	Central Governme nt/State Governme nt(s)/Presid ent of India	0	0	0	0	0	0.00	0	0	0	0.0	0	0.00	0	0. 00	0	0	0	0	0	0	
(3a)	Central Governme nt / President of India	0	0	0	0	0	0.00	0	0	0	0.0	0	0.00	0	0. 00	0	0	0	0	0	0	
(3b )	State Governme nt / Governor	0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0	1 <sup>20</sup>
(3c)	Shareholdi ng by Companies or Bodies Corporate where Central / State Governme nt is a promoter	1	9353 5	0	0	9353 5	0.01	9353	0	9353 5	0.0	0	0.01	0	0. 00	0	0	93535	0	0		all Chance 8
	Sub-Total		9353			9353	0.04	9353		9353	0.0				_	_						
	(B)(3) Non-	1	5	0	0	5	0.01	5	0	5	1 0.0	0	0.01	0	<b>0</b>	0	0	93535	0	0	0	-
(4)	Institutions	0	0	0	0	0	0.00	0	0	0	0.0	0	0.00	0	0.	0	0	0	0	0	0	
(4a)	Associate companies /	0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0	

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	Subsidiarie s																				
(4b )	Directors and their relatives (excluding independe nt directors and nominee directors)	1	4835 45	0	0	4835 45	0.05	4835 45	0	4835 45	0.0	0	0.05	0	0	0	0	48354 5	0	0	0
(4c)	Key Managerial Personnel	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4d	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is	0		0	0	0	0	0		0	0	0	0		0	0	0	0	0	0	0

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	'beneficiary ', or 'author of the trust'																					-	
(4f)	Investor Education and Protection Fund (IEPF)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(4g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs		2236 12	1374 5983 4	0	0	1374 5983 4	13.27	1374 5983 4	0	1374 5983 4	13. 27	0	13.27	0	0. 00	0	0	13745 9834	0	0	0	
(4h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		787	1222 4000 5	0	0	1222 4000 5	11.80	1222 4000 5	0	1222 4000 5	11.	0	11.80	0	0.	0	0	12224 0005	0	0	0	an Small Linance
(4i)	Non Resident Indians (NRIs)		1544	4204 538	0	0	4204 538	0.41	4204 538	0	4204 538	0.4	0	0.41	0	0. 00	0	0	42045	0	0	0	
(4j)	Foreign Nationals		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(4k)	Foreign Companies		3	8554 7791	0	0	8554 7791	8.26	8554 7791	0	8554 7791	8.2 6	0	8.26	0	0. 00	0	0	85547 791	0	0	0	
(4k)	OLYMPUS ACF PTE LIMITED	XXXX XXXX XX	1	3420 1634	0	0	3420 1634	3.30	3420 1634	0	3420 1634	3.3 0	0	3.30	0	0	0	0	34201 634	0	0	0	
	responsAb ility Participatio	XXXX XXXX XX	1	4334 7189	·		4334 7189	4.19	4334 7189	0	4334 7189	4.1 9	0	4.19	0	0	0	0	43347 189	0	0	0	

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		ns Mauritius																					
		Bodies			1074			1074		1074		1074	1.0							10749			
	(41)	Corporate		368	9419	0	0	9419	1.04	9419	0	9419	4	0	1.04	0	0	0	0	419	0	0	0
	4	· · · · ·			4102			4102		4102		4102	3.9				0.			41029			
	m)	Any Other		2064	9949	0	0	9949	3.96	9949	0	9949	6	0	3.96	0	00	0	0	949	0	0	0
	(4				5202			5202		5202		5202	0.5							52026			
	m)	HUF		2051	675	0	0	675	0.50	675	0	675	0	0	0.50	0	0	0	0	75	0	0	0
	(4	EMPLOYE											0.0										
	m)	ES		1	300	0	0	300	0.00	300	0	300	0	0	0.00	0	0	0	0	300	0	0	0
	(4	CLEARING											0.0										
	m)	MEMBERS		6	2644	0	0	2644	0.00	2644	0	2644	0	0	0.00	0	0	0	0	2644	0	0	0
	(4	Trusts &																					1
L.	m)	Others																					
		RAAG																					
ance Bent		Family				. 1																	
) en l		Private																					
1311		Trust																					
X		(VISTRA	XXXX																				
	(4	ITCL INDIA	XXXX		2016			2016		2016	-	2016	1.9						_	20166			
	m)	LTD)	XX	1	6136			6136	1.95	6136	0	6136	5	0	1.95	0	0	0	0	136	0	0	0
	(4			-	1565			1565	4 = 4	1565	~	1565	1.5	_	4 - 4		~		~	15658	_	_	
-	m)	Others		5	8194			8194	1.51	8194	0	8194	1	0	1.51	0	0	0	0	194	0	0	0
		Cult Tatal		2202	4017			4017		4017 1508		4017	20							40171			
		Sub-Total		2283 79	1508 2	0	0	1508 2	20 70	1508	0	1508 2	38. 79	0	38.79	0	0	0	0	5082	0	0	0
-		(B)(4) Total		/9	2		<u> </u>	2	38.79	2	U	2	79	U	30.79	U	0	0	0	5062	0	U	
		Public																					-
		Shareholdi																					
		ng (B) =																					
		(B)(1)+(B)(			1035			1035		1035		1035											
		2)+(B)(3)+		2284	6589			6589		6589		6589								10356			
		(B)(4)		21	36	0	0	36	100	36	0	36	100	0	100	0	0	0	0	58936	0	0	o

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Categ ory	Categor y & Name of the Shareho Ider	PAN	No of Shareho Iders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Shares Held (IV+V +VI)	holding pat Shareho Iding as a % of total no of shares (A+B+C 2)	Num Right	ber of ts held	Votin I in ea curitie	g ch	No of Shares Underly ing Outstan ding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital)	Nui of Loc in	mber sked ares	of Sha ple or oth e	mber ares dged aerwis cumbe	Number of equity shares held in demateri alized form
										of Vot Rights		Total as a % of (A+B +C)			N o.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held	Sma And Sma
									Cla ss X	Cla ss Y	To tal								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)		(XII)	(	XIII)	(XIV)
(1)	Custodia n/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
	Employe e Benefit Trust (under SEBI(Sh are																		
(2)	based		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0

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Categ ory	Categor y & Name of the Shareho Ider	PAN	No of Shareho Iders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Shares Held (IV+V +VI)	Shareho Iding as a % of total no of shares (A+B+C 2)	Right	ber of ts held of sec	l in ea	ch	No of Shares Underly ing Outstan ding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share	Nur of Loc in Sha		of Sha pleo or othe	dged erwis umbe	Number of equity shares held in demater alized form
<b>)</b>										of Vot Rights		Total as a % of (A+B +C)		capital)	N o.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held	
									Cla ss X	Cla ss Y	To tal					neiu		neiu	
	(I) Employe e Benefit) Regulati ons 2014)	(11)	(111)	(IV)	(V) -	(VI)	(VII)	(VIII)		L	IX)		(X)	(XI)		XII)	()	×III)	(XIV)
	Total Non- Promote r-Non		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	

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ory	Categor y & Name of the Shareho Ider	PAN	No of Shareho Iders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Shares Held (IV+V +VI)	Shareho Iding as a % of total no of shares (A+B+C 2)	Righ	ber of ts held of sec	l in ea	ch	No of Shares Underly ing Outstan ding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital)	of	mber ked ares	of Sha ple or oth e	mber ares odged nerwis cumbe	Number of equity shares held in demateri alized form
										of Vot Rights		Total as a % of (A+B +C)			N o.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held	A Uthere
									Cla ss X	Cla ss Y	To tal								
	(I) Public Shareho Iding (C) = (C)(1)+( C)(2)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)		(XII)		(XIII)	(XIV)

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Details of the shareholders acting as persons in Concert including their Shareholding:					
Name of Shareholder	Name of PAC	No of shares		Holding%	
Total:			0		0

Details of Shares which remain unclaimed may be given hear along with det shares held in demat/unclaimed suspense account	ails such as number of shareholders, outstanding
No of Shareholders	No of shares
0	0



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Sr No	Detail	s of the significa owner (SBC I		Deta	ils of the registe II		Details of holding/ exercise of in the reporting company, w indirect*: III	hether direct or	Date of creation/acquisition of significant beneficial interest#
	Name	PAN/	Nationality	Name	PAN/	Nationality	Whether by virtue	e of:	IV
		Passport No. in case of a			Passport No. in case of a		Shares	%	
		foreign			foreign		Voting rights	%	
		national			national		Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
1	NA	NA	NA	NA	NA	NA	NA	NA	NA
2	NA	NA	NA	NA	NA	NA	NA	NA	NA

\* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

# This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.



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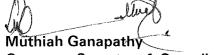


Table VI - Statement showing foreign ownership limits			
	Board approved limits	Limits utilized	Date
As on shareholding date	49	30.29	September 20, 2024
As on the end of previous 1st quarter	49	-	Not Applicable
As on the end of previous 2nd quarter	49	-	Not Applicable
As on the end of previous 3rd quarter	49	-	Not Applicable
As on the end of previous 4th quarter	49	-	Not Applicable

### Notes:

- i) The Shares of the Transferee company are listed on BSE & NSE.
- ii) The Shareholding Pattern basis BENPOS as on September 20, 2024 has been considered as base for preparing pre & post shareholding pattern.
- iii) The number of shareholders of the transferee company is subject to change as it is publicly listed company.
- iv) The shareholding pattern post merger is prepared on the assumption of swap ratio and the number of shares to be issued.
- v) Considering the high no. of shareholders both in the transferor & transferee companies, PAN no. for all the shareholders can not be provided. However, we have provided PAN of shareholders with 1% or above holding both in pre & post merger phase.

# Før Utkarsh Small Finance Bank Limited



Company Secretary & Compliance Officer Membership No.F5674

Date: SEPTEMRER 30, 2024 Place: MUMRAI



#### **Registered & Corporate Office**

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# <u>Annexure 6A</u> <u>Shareholding Pattern of Utkarsh Small Finance Bank Limited as on September 20, 2024 – Pre Merger</u>

Format of Holding of Specified securities

- 1. Name of Listed Entity : UTKARSH SMALL FINANCE BANK LIMITED
- 2. Scrip Code/Name of Scrip/Class of Security : 543942, UTKARSHBNK, EQUITY
- Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  a. if under 31(1)(b) then indicate the report for quarter ending 20/9/2024
  b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
а	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
с	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?	Yes	
е	Whether any shares held by promoters are pledge or otherwise encumbered?		No

\*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



5 The tabular format for disclosure of holding of specified securities is as follows:

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# <u>Annexure 6B</u> <u>Shareholding Pattern of Utkarsh Small Finance Bank Limited as on September 20, 2024 – Pre Merger</u>

Format of Holding of Specified securities

- 1. Name of Listed Entity : UTKARSH SMALL FINANCE BANK LIMITED
- 2. Scrip Code/Name of Scrip/Class of Security : 543942, UTKARSHBNK, EQUITY
- 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  a. if under 31(1)(b) then indicate the report for quarter ending 20/9/2024
  b. if under 31(1)(c) then indicate date of allotment/extinguishment
- 4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
а	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
с	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?	Yes	
е	Whether any shares held by promoters are pledge or otherwise encumbered?		No

\*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



5 The tabular format for disclosure of holding of specified securities is as follows:

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Cate gory	Catego ry of Shareh older	No of Shareh olders	No of fully paid up equity shares held	No of Par tly pai d- up equ ity sha res hel d	No of Share s Under lying Depos itory Recei pts	Total No of Shares Held (VII) = (IV)+(V )+(VI)	Shareh olding as a % of total no of shares (As a % of (A+B+ C2))			ting Right		No of Shares Underl ying Outsta nding conver ttible securit ies (Includ ing Warra nts)	Shareh olding as a % assumi ng full convers ion of convert ible Securiti es (as a percent age of diluted share capital)	Numbe Locked Shares		of Sha pleo or oth se	dged erwi umb	Number of equity shares held in demater ialized form
E Finance	, -4-3-4							No of \	/oting	Rights	Total as a % of (A+B +C)		oupriory	No.	As a % of tot al Sha res hel d	N o.	As a % of tot al Sha res hel d	
	n e							Class X	CI as	Total					a			
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(∨!!!)		s Y	IX)		(X)	(XI)	(XI	L		×III)	(XIV)
(A)	Promo ter & Promo ter Group	1	75927 2222	0	0	759272 222	65.5918 3072	75927 2222	0	75927 2222	65.59	0	65.59	21975 2029	28. 94	0	0	759272 2
(B)	Public	225476	39829 9100	0	0	398299 100	34.41	39829 9100	0	39829 9100	34.41	0	34.41	0	0	0	0	398299 0
(C)	Non Promo ter-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

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					-	Fable I - Su	ımmarv St	atement h	noldin	a of speci	fied secu	urities							
Cate gory	Catego ry of Shareh older	No of Shareh olders	No of fully paid up equity shares held	No of Par tly pai d- up equ ity sha res hel d	No of Share s Under lying Depos itory Recei pts	Total No of Shares Held (VII) = (IV)+(V )+(VI)	Shareh olding as a % of total no of shares (As a % of (A+B+ C2))	Number	ofVo	of securiti	ts held	No of Shares Underl ying Outsta nding conver ttible securit ies (Includ ing Warra nts)	Shareh olding as a % assumi ng full convers ion of convert ible Securiti es (as a percent age of diluted share capital)	Numbe Locked Shares	in	of Sha ple or oth se	mber ares dged erwi cumb d	Number of equity shares held in demater ialized form	
								No of V	/oting	g Rights	Total as a % of (A+B +C)			No.	As a % of tot al Sha res hel d	N o.	As a % of tot al Sha res hel d	334488h 65/	
								Class X	CI as s Y	Total									
(1)	(II) Non Public	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(Xi)	(XI	) 	(	×III)	(XIV)	
(C1)	Shares underl ying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C2)	Shares held by Emplo	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

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Cate gory	Catego ry of Shareh older	No of Shareh olders	No of fully paid up equity shares held	No of Par tly pai d- up equ ity sha res hel d	No of Share s Under lying Depos itory Recei pts	Total No of Shares Held (VII) = (IV)+(V )+(VI)	Shareh olding as a % of total no of shares (As a % of (A+B+ C2))			ting Right of securitio		No of Shares Underl ying Outsta nding conver ttible securit ies (Includ ing Warra nts)	Shareh olding as a % assumi ng full convers ion of convert ible Securiti es (as a percent age of diluted share capital)	Numbe Locked Shares		of Sha ple or oth se	mber ares dged erwi cumb d	Number of equity shares held in demater ialized form
Finance								No of \	/oting	Rights	Total as a % of (A+B +C)			No.	As a % of tot al Sha res hel d	N As o. a % of tot al Sha res hel d		
								Class X	Cl as s Y	Total						d	-	
(1)	(II) yes Trusts	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)	(XI	)	()		(XIV)
	Total:	225477	11575 71322	0	0	115757 1322	100	11575 71322	0	11575 71322	100	0	100	21975 2029	28. 94	0	0	115757 32

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Cate gory	Category & Name of the Sharehol der	PAN	No of Shareh olders	able II - No of fully paid up equit y share s held	Stater No of Par tly pai d- up eq uit y sha res hel d	nent sho No of Share s Unde rlying Depo sitory Recei pts	Total No of Shar es Held (IV+ V+VI )	areholding Shareh olding as a % of total no of shares (calcul ated as per SCRR, 1957 (VIII) As a % of (A+B+ C2	Numbe held in securit	er of V each ies	oting Ri	ghts	Promote No of Share s Under lying Outst andin g conve rttible securi ties (Inclu ding Warra nts)	r Group Shareh olding as a % assumi ng full conver sion of conver tible Securit ies (as a percen tage of diluted share capital ) (VII)+( X) As a % of (A+B+ C2)	Numbe Locked Shares	d in	of Sha ple or oth se	mber ares dged aerwi cumb d	Numbe r of equity shares held in demate rialized form
										of Vo Rights Cl as		Tota I as a % of (A+ B+C )			No.	As a % of tot al Sh are s hel d	N o.	As a % of tot al Sh are s hel d	
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		s Y	IX)		(X)	(XI)	(X)		0	!!)</td <td>(XIV)</td>	(XIV)

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(1)	Indian		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(1a)	Individual s/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0 0	0	0.0 0	0
(1b)	Central Governm ent/State Governm ent(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	0	0.0	0
(1c)	Financial Institution s/Banks		0	0	0	0	0	0.00	0	0	. 0	0.00	0	0.00	0	0.0 0	0	0.0 0	0
(1d)	Any Other		1	7592 7222 2	0	0	7592 7222 2	65.59	7592 7222 2	0	7592 7222 2	65.5 9	0	65.59	2197 5202 9	28. 94	0	0.0 0	759272 222
(1d)	UTKARSH COREINV EST LIMITED	AAECS 9298K	4	7592 7222 2	0	0	7592 7222 2	65.59	7592 7222 2	0	7592 7222 2	65.5 9	0	65.59	2197 5202 9	28. 94	0	0.0	759272 222
	Sub-Total (A)(1)		1	7592 7222 2	0	0	7592 7222 2	65.59	7592 7222 2	0	7592 7222 2	65.5 9	0	65.59	2197 5202 9	28. 94	0	0	759272 222
(2)	Foreign		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	0	0.0 0	0
	Individual s (Non- Resident Individual s/Foreign Individual															0.0		0.0	
(2a)	S		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(2b)	Governm ent		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0 0	0	0.0 0	0
(2c)	Institution s		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0 0	0	0.0 0	0

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(2e)	Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0 0	0	0.0 0	0
											1							
	Sub-Total (A)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Sharehol ding of Promoter and Promoter																	
	Group (A)=(A)(1 )+(A)(2)	1	7592 7222 2	0	0	7592 7222 2	65.59	7592 7222 2	0	7592 7222 2	65.5 9	0	65.59	2197 5202 9	28. 94	0	0.0 0	759272 222



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Cat	Category &	PAN	No of	No	N	No	Tot	nt showii Shar	Numb				No	Shar	Nu		Nu	mb	Numb	Sub-c	ategoriz	ation
ego	Name of		Shar	of	0	of	al	ehold	Rights				of	ehold	ero		er		er of		of shares	
ry	the		ehold	fully	of	Shar	No	ing	class				Shar	ing	Loc			ares	equit			
	Sharehold		ers	paid	Pa	es	of	as a					es	as a	d ir	ı	ple	dge	y y			
	er			up	rtl	Und	Sha	% of					Und	%	Sha	ares	d o	r	share			
				equi	y y	erlyi	res	total					erlyi	assu			oth		s held			
				ty	pa	ng	Hel	no of					ng	ming			wis	se	in			
				shar	id-	Dep	d	share					Outs	full				cum	dema			
				es	up	osit	(IV	S					tandi	conv			bei	red	teriali			
				held	eq	ory	+V	(A+B					ng	ersio					zed			
					uit	Rec	+VI	+C2)					conv	n of					form			
					y y	eipt	)						ertti	conv								
<i>I</i>					sh	S							ble	ertibl								
211					ar es								secu rities	e Secu								
nance B					he				1				(Incl	rities								
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					14								g	perce								
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													ants)	e of								
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														al)								
										of Vo		Tot			N	As	N	As				
									F	Right	S	al			0	а	0	а				
												as			•	%	•	%				
												a %				of		of				
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												(A				tal		tal				
												+B +C				Sh		Sh				
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												)				es he		he		Sharak	nolding (	
																ld		ld			) under	
		+		1					Clas	CI	Tot	+								Subc	Subc	Sub
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										s								1		ory	ory	ory

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	(1)	(11)	(111)	00	(V	0.00	()/0)	0.000					()()	()/()								
	Institutions	(11)	(111)	(IV)	}	(VI)	(VII)	(∨III)		) 	IX)		(X)	(XI)		<b>(  )</b>	(X	(111)	(XIV)			
(1)	(Domestic)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
				799			799		799		799											
(1a)	Mutual Funds		6	354 59	0	0	354 59	6.91	354 59	0	354 59	6.9 1	0	6.91	0	0. 00	0	0	79935 459	0	0	
(1a)	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C	AAA TB01 02C	1	154 742 49	0	0	154 742 49	1.34	154 742 49	0	154 742 49	1.3	0	1.34	0	0.		0	459 15474 249	0	0	A CONTRACTOR
(10)	MIRAE	020	1	43	0	U	49	1,34	49		49	4	0	1.34	U	00	0	0	249	0	0	0
(1a)	ASSET ELSS TAX SAVER FUND	AACT M020 3B	1	620 962 32	0	0	620 962 32	5.36	620 962 32	о	620 962 32	5.3 6	0	5.36	0	0. 00	0	0	62096 232	0	0	0.
	Venture																					
(34.)	Capital					•		0.00				0.0				0.						• •
(1̀b)	Funds Alternate		0	0 105	0	0	0	0.00	0 105	0	0 105	0	0	0.00	0	00	0	0	0	0	0	0
(1c)	Investment Funds		1	222 21	0	0	222 21	0.91	222 21	0	222 21	0.9 1	0	0.91	0	0. 00	0	0	10522 221	0	0	0
(A 1)	<b>_</b>										_	0.0				0.						
(1d)	Banks		0	0 222	0	0	0 222	0.00	0 222	0	0	0	0	0.00	0	00	0	0	0	0	0	0
(1e)	Insurance Companies		5	865 31	0	0	865 31	1.93	865 31	0	222 865 31	1.9 3	0	1.93	0	0. 00	0	0	22286 531	0	0	0
(1e)	BHARTI AXA LIFE INSURANC E COMPANY LTD	AAC CB72 27P	1	125 865 38	0	0	125 865 38	1.09	125 865 38	0	125 865 38	1.0 9	0	1.09	0	0. 00	0	0	12586 538	0	0	0
	Provident																					
(1f)	Funds/Pen sion Funds		0	0	0	0	0	0.00	0	0	0	0.0	. 0	0.00		0.		_	_	_	~	
<u>, († 1)</u>	Asset		<u> </u>			0	<u> </u>	0.00	0	0	U	0 0.0	<u> </u>	0.00	0	00	0	0	0	0	0	0
(1g)	Reconstruc		0	0	0	0	0	0.00	0	0	0	0.0	0	0.00	0	00.	0	0	0	0	0	0

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		tion Companies																				
	(1h)	Soveregin Wealth Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(1i)	NBFC Registered with RBI	0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0
	(1j)	Other Financial Insutitions	0	0	Ō	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	` O	0	0
-	(1k)	Any Other	 0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0
mall fine	nce	Sub-Total (B)(1)	12	112 744 211		0	112 744 211	9.74	112 744 211	0	112 744 211	9.7 4	0	9.74	0	0	0	0	11274 4211	0	0	0
	z) ] /(2)	Institutions (Foreign)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
eiwit	(2a)	Foreign Direct Investment	0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0
	(2b)	Foreign Venture Capital	0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0
	(2c)	Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
	*	Foreign Portfolio Investors		112 321			112 321		112 321		112 321	0.9				0.			11232			
	(2d)	Category I Foreign Portfolio Investors	 15	30 173	0	0	30 173	0.97	30 173	0	30 173	0.0	0	0.97	0	00	0	0	130	0	0	0
	(2e)	Category II Overseas Depositorie s (holding	2	53	0	0	53	0.00	53	0	53	0	0	0.00	0	00	0	0	17353	0	0	0
	(2f)	DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0

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(2g)	Any Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (B)(2)	17	112 494 83	0	0	112 494 83	0.97	112 494 83	0	112 494 83	0.9 7	0	0.97	0	0	0	0	11249 483	0	0	0	
(3)	Central Governme nt/State Governme nt(s)/Presid ent of India	0	0	0	0	0	0.00	0	0	0	0.0	0	0.00	0	0. 00	0	0	0	0	0	0	
(3a)	Central Governme nt / President of India	0	0	0	0.	0	0.00	0	0	0	0.0	0	0.00	0	0.	0	0	0	0	0	0	
(3b)	State Governme nt / Governor	0	0	0	0	0	0.00	0	0	0	0.0	0	0.00	0	0. 00	0	0	0	0	0	0	
(3c)	Shareholdi ng by Companies or Bodies Corporate where Central / State Governme nt is a promoter	1	935 35	0	0	935 35	0.01	935 35	0	935 35	0.0	0	0.01	0	0.	0	0	93535	0	0		at Singer Finan
	Sub-Total (B)(3)	1	935 35	0	0	935 35	0.01	935 35	0	935 35	0.0 1	0	0.01	0	0	0	0	93535	0	0	0	
(4)	Non- Institutions	0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0	
(4a)	Associate companies / Subsidiarie s	0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0	

**Registered & Corporate Office** 

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005. CIN: L65992UP2016PLC082804 | 🛇 0542-6605555 | 🍩 www.utkarsh.bank



	(4b)	Directors and their relatives (excluding independe nt directors and nominee directors) Key	1	483 545	0	0	483 545	0.04	483 545	0	483 545	0.0	0	0.04	0	0	0	0	48354 5	0	0	0
	(4c)	Managerial Personnel	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Et and	ance Ban (4d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category) Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(4e)	where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary ', or 'author of the trust'	0	0	0	0	0	0	0	0		0			0		0					
		Investor				0				0	0		0	0	0	0	0	0	0	0	0	0
	(4f)	Education	 0	0	0	0	0	0	0	0	0	0	. 0	0.00	0	0	0	0	0	0	0	0

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	and Protection Fund (IEPF)																						
(4g)	Resident Individuals holding nominal share capital up to Rs. 2 Iakhs		2208 41	107 027 702	0	0	107 027 702	9.25	107 027 702	0	107 027 702	9.2 5	0	9.25	0	0	0	0	10702 7702	0	0	0	
(4h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		631	384 742 50	0	0	384 742 50	3.32	384 742 50	0	384 742 50	3.3 2	0	3.32	0	0	0	0	38474 250	0	0	0.	Hall Finan
(4i)	Non Resident Indians (NRIs)		1544	420 453 8	0	0	420 453 8	0.36	420 453 8	0	420 453 8	0.3 6	0	0.36	0	0	0	0	42045 38	0	0	0	
(4j)	Foreign Nationals		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	
(4k)	Foreign Companies		3	516 777 81	0	0	516 777 81	4.46	516 777 81	0	516 777 81	4.4 6	0	4.46		0	0	0	51677 781	0	0	0	- , L <sup>P</sup>
(4k)	OLYMPUS ACF PTE LIMITED	AAC CO39 34A	1	342 016 34	0	0	342 016 34	2.95_	342 016 34	0	342 016 34	2.9 5	0	2.95	0	0	0	0	34201 634	0	0	0	
(41)	Bodies Corporate		368	107 494 19	0	0	107 494 19	0.93	107 494 19	0	107 494 19	0.9 3	0	0.93	0	0	0	0	10749 419	0	0	0	
(4m )	Any Other		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	о	0	
(4m )	HUF		2051	520 267 5	0	0	520 267 5	0.45	520 267 5	0	520 267 5	0.4 5	0	0.45	0	0	0	0	52026 75	0	0	0	
(4m )	EMPLOYEE S		1	300	0	0	300	0.00	300	0	300	0	0	0.00	0	0	0	0	300	0	0	0	

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(4m	CLEARING		264			264		264		264											
)	MEMBERS	6	4	0	0	4	0.00	4	0	4	0	0	0.00	0	0	0	0	2644	0	0	0
4(n)	No. of shares to be issued to employees against the exercise of ESOPs	0	563 890 17	0	0	563 890 17	4.87	563 890 17	0	563 890 17	4.8 7	0	4.87	0	0	0	0	56389 017	0	0	0
	Sub-Total (B)(4)	2254 46	274 211	0	0	274 211 871	23.69	274 211 871	0	274 211 871	23. 69	0	23.69	0	0	0	0	27421 1871	0	0	0
	Total Public Shareholdi ng (B) = (B)(1)+(B)( 2)+(B)(3)+ (B)(4)	2254 76	398 299	0	0	398 299 100	34.41	398 299 100	0	398 299 100	34. 41	0	34.41	0	0	0	0	39829 9100	0	0	0



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Categ ory	Categor y & Name of the Shareho Ider	PAN	No of Shareho Iders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Shares Held (IV+V +VI)	Shareho Iding as a % of total no of shares (A+B+C '2)	Num Righ	ber of ts held s of sed	Votin 1 in ea	g ch	No of Shares Underly ing Outstan ding convert tible securiti es (Includi ng Warran ts)	c Sharehold Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital)			of Sha pleo or oth e	mber ares dged erwis sumbe	Number of equity shares held in demateri alized form	
										of Vot Rights		Total as a % of (A+B +C)			N o.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held		
				1	1				Cla	Cla	То					Incru		licita		1
									ss X	ss Y	tal									
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		-l	(IX)	1	(X)	(XI)	(	XII)	(	XIII)	(XIV)	1
(1)	Custodia n/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	.0	
<u>\'</u>	Employe e Benefit Trust						0	0.00				0.00		0.00		0.00				-
(2)	(under		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	

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Public																	
Shareho			ł								1						
lding (C)																	
-																	
(C)(1)+(								1									
 C)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding:				
Name of Shareholder	Name of PAC	No of shares	Holding%	
Total:		0		0

Details of Shares which remain unclaimed may shareholders, outstanding shares held in demat		nber of
No of Shareholders	No of shares	
	0	0



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Sr No	Details	s of the significa owner (SBC I		Deta	ils of the registe	ered owner	Details of holding/ exercise of in the reporting company, w indirect*: III		Date of creation/acquisition of significant beneficial interest#
	Name	PAN/	Nationality	Name	PAN/	Nationality	Whether by virtu	e of:	IV
		Passport No. in case of a			Passport No. in case of a		Shares	%	
		foreign			foreign		Voting rights	%	the second second second second second second second second second second second second second second second s
		national			national		Rights on distributable dividend or any other distribution	%	
							Exercise of control		ALLUNT Y
							Exercise of significant influence		
1	NA	NA	NA	NA	NA	NA	NA	NA	NA
2	NA	NA	NA	NA	NA	NA	NA	NA	NA ·

\* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

# This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

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Table VI - Statement showing foreign ownership limits			
	Board approved limits	Limits utilized	Date
As on shareholding date	49	35.18	September 20, 2024
As on the end of previous 1st quarter		-	Not Applicable
As on the end of previous 2nd quarter	-	-	Not Applicable
As on the end of previous 3rd quarter	-	-	Not Applicable
As on the end of previous 4th quarter	-	-	Not Applicable
· · · · · · · · · · · · · · · · · · ·			

### Notes:

- i) The Shares of the Transferee company are listed on BSE & NSE.
- ii) The Shareholding Pattern basis BENPOS as on September 20, 2024 has been considered as base for preparing pre & post shareholding pattern.
- iii) The number of shareholders of the transferee company is subject to change as it is publicly listed company.
- iv) The shareholding pattern post merger is prepared on the assumption of swap ratio and the number of shares to be issued.
- v) Considering the high no. of shareholders both in the transferor & transferee companies, PAN no. for all the shareholders can not be provided. However, we have provided PAN of shareholders with 1% or above holding both in pre & post merger phase.

## Fon Utkarsh Small Finance Bank Limited



Date: SEPTENDER 30, 2024 Place: MUMBAI



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## Shareholding Pattern of Utkarsh Small Finance Bank Limited - Post Merger (basis BENPOS as on September 20, 2024)

Format of Holding of Specified securities

1. Name of Listed Entity : UTKARSH SMALL FINANCE BANK LIMITED

2. Scrip Code/Name of Scrip/Class of Security : 543942, UTKARSHBNK, EQUITY

Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 a. if under 31(1)(b) then indicate the report for quarter ending 20/9/2024
 b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
а	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
с	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?		No
е	Whether any shares held by promoters are pledge or otherwise encumbered?		No

\*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



5 The tabular format for disclosure of holding of specified securities is as follows:

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Cate	Catego	No of	No of	No	No of	Total	Shareh	Number	of Vot	ing Right	s held	No of	Shareh	Nur	mber	Nur	nber	Number
gory	ry of Shareh older	Shareh olders	fully paid up equity shares held	of Par tly pai d- up equ ity sha res hel d	Share s Underl ying Depos itory Receip ts	No of Shares Held (VII) = (IV)+(V) +(VI)	olding as a % of total no of shares (As a % of (A+B+ C2))			f securitie		Shares Underl ying Outsta nding convert tible securiti es (Includi ng Warran ts)	olding as a % assumi ng full convers ion of convert ible Securiti es (as a percent age of diluted share capital)	of Loc in	ked ires	of Sha pleo or oth e	ires Jged erwis umb	of equity shares held in demater alized form
A A								No of V	<b>oting</b>	Rights	Total as a % of (A+B +C)			N o.	As a % of tota I Sha res hel d	N o.	As a % of tota I Sha res hel d	
· .								Class X	Cla ss	Total								
	·	/////				0.40			Υ						L			() (1) (1)
(I)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(	IX)		(X)	(XI)	(	XII)	()	×III)	(XIV)
(A)	Promot er & Promot er Group	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(
(B)	Public	228421	109909 6900	0	0	1099096 900	100	109909 6900	0	109909 6900	100	0	100	0	0	0	0	109909 90
(C)	Non Promot	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

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					Та	able I - Sun	nmary Stat	ement hol	ding c	of specifie	d securit	ties						
Cate gory	Catego ry of Shareh older	No of Shareh olders	No of fully paid up equity shares held	No of Par tly pai d- up equ ity sha res hel d	No of Share s Underl ying Depos itory Receip ts	Total No of Shares Held (VII) = (IV)+(V) +(VI)	Shareh olding as a % of total no of shares (As a % of (A+B+ C2))	Number	of Vo	ting Right f securitie	s held	No of Shares Underl ying Outsta nding convert tible securiti es (Includi ng Warran ts)	Shareh olding as a % assumi ng full convers ion of convert ible Securiti es (as a percent age of diluted share capital)	of	nber ked tres	of Sha ple or oth e	mber ares dged aerwis sumb d	Number of equity shares held in demateri alized form
								No of N	/oting	Rights	Total as a % of (A+B +C)			N o.	As a % of tota I Sha res hel d	N o.	As a % of tota I Sha res hel d	
								Class X	Cla ss Y	Total								
	er-Non Public																	
(C1)	Shares underly ing DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Shares held by Emplo yes																	
(C2)	Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

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Cate	Catego	No of	No of	No	No of	Total	Shareh			ting Right		No of	Shareh	Nu	mber	Nu	mber	Number
gory	ry of Shareh older	Shareh olders	fully paid up equity shares held	of Par tly pai d- up equ ity sha res hel d	Share S Underl ying Depos itory Receip ts	No of Shares Held (VII) = (IV)+(V) +(VI)	olding as a % of total no of shares (As a % of (A+B+ C2))			f securitie		Shares Underl ying Outsta nding convert tible securiti es (Includi ng Warran ts)	olding as a % assumi ng full convers ion of convert ible Securiti es (as a percent age of diluted share capital)	of	ked	of Sha ple or oth e	ares dged erwis cumb	of equity shares held in demater alized form
Linence Bay								No of V	/oting	Rights	Total as a % of (A+B +C)			N o.	As a % of tota I Sha res hel d	N o.	As a % of tota I Sha res hel d	
								X	ss Y	TOTAL								
	Total:	228421	109909 6900	0	0	1099096 900	100	109909 6900	0	109909 6900	100	0	100	0	0	0	0	109909 90

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Cate gory	Category & Name of the Shareholde r	PAN	No of Shareho Iders	lable I No of full y pai d up equ ity sha res hel d	- Stat No of Part ly pai d- up equ ity sha res hel d	ement sho No of Shares Underl ying Deposi tory Receip ts	Total No of Share s Held (IV+V +VI)	areholding Shareho Iding as a % of total no of shares (calculat ed as per SCRR, 1957 (VIII) As a % of (A+B+ C2	Num Righ class	n of th iber of its held s of se	Voti d in e curiti	ng ach	No of Shares Underl ying Outsta nding convert tible securiti es (Includi ng Warran ts)	r Group Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital) (VII)+(X ) As a % of (A+B+ C2)	of Loc in	mber sked ares	of Sha ple or oth e	mber ares dged erwis cumb d	Number of equity shares held in demateri alized form
							-			Rights		as a % of (A+B +C)			0.	% of tota I Sha res held	0.	% of tota I Sha res held	
									Cla ss X	Cla ss Y	To tal								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	ļ	(	IX)	· · · · · · · · · · · · · · · · · · ·	(X)	(XI)	(	XII)	()	XIII)	(XIV)
(1)	Indian Individuals/ Hindu undivided		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(1a)	Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

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Paymen 1														of (A+B+ C2)					
										of Vo Right:	s	Total as a % of (A+B +C)			N o.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held	
									Cla ss X	Cla ss Y	To tal								
·	(I) Central Governmen t/State Governmen	(11)	(111)	(IV)	(V)	(∨I)	(∨II)	(VIII)			(IX)		(X)	(XI)	(	(XII)	(X	×III)	(XIV)

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			-				owing sha	areholding											
Cate gory	Category & Name of the Shareholde r	PAN	No of Shareho Iders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Share s Held (IV+V +VI)	Shareho Iding as a % of total no of shares (calculat ed as per SCRR, 1957 (VIII) As a % of (A+B+ C2	Nurr Righ	ber o ts hel	f Votir d in ea	ng ach	No of Shares Underl ying Outsta nding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital) (VII)+(X ) As a % of (A+B+ C2)	of Loc in	mber :ked ares	of Sha ple or oth e	mber ares dged erwis umb d	Number of equity shares held in demateri alized form
										of Vo Rights		Total as a % of (A+B +C)			N o.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held	
erfoðrafið efter Henre en sammenn							-		Cla ss X	Cla ss Y	To tal								
	(I)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	· .		IX)		(X)	(XI)	(	XII)	()	XIII)	(XIV)
(1c)	Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(1d)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

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Cat		H P		No of	No	No	No of	Total	areholding Shareho	Num	ber of	f Votir	ng	No of	Shareho	Nu	mber		mber	Number
gor		N	1	Shareho Iders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	No of Share s Held (IV+V +VI)	Shareho Iding as a % of total no of shares (calculat ed as per SCRR, 1957 (VIII) As a % of (A+B+ C2	Righ	ber of ts held of se	d in ea	ach	No of Shares Underl ying Outsta nding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital) (VII)+(X ) As a % of (A+B+ C2)	of Loc in	mber sked ares	of Sha pleo or oth e	ares dged erwis :umb	Number of equit shares held in demater alized form
											of Vot Rights		Total as a % of (A+B +C)			N o.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held	
									-	Cla ss	Cla ss	To tal								
										x	Υ									
	(1)	(	II)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		r	(IX)		(X)	(XI)	+	XII)	†`	XIII)	(XIV)
(2)	Foreign Individuals (Non- Resident	•		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	
(2a)	Individual			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	

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			•	Table II	- Stat	ement sh	wing sh	areholding	natter	n of th	e Proi	moter an	d Promote	r Groun				<u> </u>		
Cate gory	Category & Name of the Shareholde r	PA N	No of Shareho Iders	Fable II No of full y pai d up equ ity sha res hel d	- State No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Share s Held (IV+V +VI)	Shareho Iding as a % of total no of shares (calculat ed as per SCRR, 1957 (VIII) As a % of (A+B+ C2	Number of Voting Rights held in each class of securities				No of Shares Underl ying Outsta nding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital) (VII)+(X ) As a % of (A+B+ C2)	Number of Locked in Shares		Number of Shares pledged or otherwis e encumb ered		Number of equity shares held in demateri alized form	E Dayu
				-						of Vo Right:		Total as a % of (A+B +C)			N 0.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held		
									Cla ss X	Cla ss Y	To tal									
	(I)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		(IX)		(X)	(XI)	(XII)		(XIII)		(XIV)	
	Foreign Individuals																			
(2b)	Governmen t		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(2c)	Institutions		0	0	0	0	0	0	0	0	. 0	0	0	0	0	0	0	0	0	

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Cate gory	Category & Name of the Shareholde r	PAN	No of Shareho Iders	No of full y pai d up equ ity sha res hel d	I - State No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Share s Held (IV+V +VI)	Shareho Iding as a % of total no of shares (calculat ed as per SCRR, 1957 (VIII) As a % of (A+B+ C2	Num Right class	ber of ts held of se	f Votin d in ea curitie	ng ach es	No of Shares Underl ying Outsta nding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital) (VII)+{X ) As a % of (A+B+ C2)	Number of Locked in Shares		Number of Shares pledged or otherwis e encumb ered		Number of equity shares held in demateri alized form
re Ba										of Vot Rights		Total as a % of (A+B +C)			N o.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held	
									Cla ss X	Cla ss Y	To tal								
	(I)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)			(X)	· (XI)	(	XII)	C	XIII)	(XIV)
(2d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	
(2e)	Any Other	1	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	

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				Table I	I - Stat	ement she	owing sha	areholding	patter	n of th	ne Pror	noter an	d Promote	r Group					
Cate gory	Category & Name of the Shareholde r	PAN	No of Shareho Iders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Share s Held (IV+V +VI)	Shareho Iding as a % of total no of shares (calculat ed as per SCRR, 1957 (VIII) As a % of (A+B+ C2	Nun Rigt clas	ts held ts held ts of se	f Votin d in ea	ig ich	No of Shares Underl ying Outsta nding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital) (VII)+(X ) As a % of (A+B+ C2)	of Loc in	mber sked ares	Number of Shares pledged or otherwis e encumb ered		Number of equity shares held in demateri alized form
										of Vo Rights	S	Total as a % of (A+B +C)			N o.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held	х г.
							-		Cla ss X	Cla ss Y	To tal								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)		XII)	(	XIII)	(XIV)
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholdi ng of Promoter		. 0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

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Cate gory	Category & Name of the Shareholde r	PAN	No of Shareho Iders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Share s Held (IV+V +VI)	Shareho Iding as a % of total no of shares (calculat ed as per SCRR, 1957 (VIII) As .a % of (A+B+ C2	Righ class	ts hele of se	f Votir d in ea curitie	ach es	No of Shares Underl ying Outsta nding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital) (VII)+(X ) As a % of (A+B+ C2)	of Loc in Sha	mber :ked ares	of Shaa or oth e enc erec	dged erwis umb d	Number of equity shares held in demater alized form
										of Vo Rights		Total as a % of (A+B +C)			N o.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held	
									Cla ss X	Cla ss Y	To tal					liciu		neiu	
	(I) and Promoter Group (A)=(A)(1)	(11)	(111)	(IV)	(∨)	(VI)	(VII)	(VIII)			IX)		(X)	(XI)	(	XII)	()	<u> (   )</u>	(XIV)

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					Table	e III - St	atemen	t showi	ng shar	ehold	ing pat	tern of	the Pub	lic shar	eholo	der						
Cat ego ry	Category & Name of the Sharehold er	PAN	No of Shar ehol ders	No of fully paid up equi ty shar es held	N o of Pa rtl y pa id- up eq uit y sh ar es he Id	No of Sha res Und erlyi ng Dep osit ory Rec eipt s	Tota I No of Shar es Held (IV+ V+V I)	Shar ehol ding as a % of total no of share s (A+B +C2)	Numb Rights	ber of s helc	Voting I in eac curities	h	No of Shar es Und erlyi ng Outs tandi ng conv ertti ble secu rities (Incl udin g Warr ants)	Shar ehol ding as a % assu ming full conv ersio n of conv ertibl e Secu rities (as a perce ntag e of dilut ed share capit al)		mb of cke n	er Sh s d d ot wi en	amb of hare edge or her ise cum red	Numb er of equit y share s held in dema teriali zed form		ategoriz of shares	
										of Vo Right		Tot al as a % of (A +B +C )			N 0.	As a % of to tal Sh ar es he Id	N 0	As a % of to tal Sh ar es he Id			nolding ( ) under	No. of
									Clas s X	CI a ss Y	Tota I									Subc ateg ory (i)	Subc ateg ory (ii)	Subc ateg ory (iii)

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ſ		(I)	(11)	(111)	(IV)	(V )	(VI)	(VII)	(∨III)	•		IX)		(X)	(XI)	0	(11)	IX	(111)	(XIV)			
F		Institutions			,		,	( •,	<u>,,,,,</u>	1					(201)		,			(7.107			
	(1)	(Domestic)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
-		Mutual			7993			7993		7993		7993	7.2				0.			79935			
	(1a)	Funds		6	5459	0	0	5459	7.27	5459	0	5459	7	0	7.27	0	00	0	0	459	0	0	0
	(10)	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED	AAAT B010 2C	1	1547	0	0	1547	1 41	1547	0	1547	1.4	0	1 41	0	0.	0	0	15474	0		0
	(1a)	A/C MIRAE	20		4249	0	0	4249	1.41	4249	0	4249	1	0	1.41	0	00	0	0	249	0	0	0
all First		ASSET ELSS TAX SAVER FUND	AACT M020 3B	1	6209 6232	0	0	6209 6232	5.65	6209 6232	0	6209 6232	5.6 5	0	5.65	0	0. 00	0	0	62096 232	ο	0	o
espuil!		Venture																					
	(1b)	Capital Funds		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0
	(1c)	Alternate Investment Funds		1	2154 4913	0	0	2154 4913	1.96	2154 4913	0	2154 4913	1.9 6	0	1.96	0	0. 00	0	0	21544 913	0	0	0
	(1c)	AAVISHKA AR BHARAT FUND	AAFT A529 9N	1	2154 4913	0	0	2154 4913	1.96	2154 4913	0	2154 4913	1.9 6	0	1.96	0	0. 00	0	0	21544 913	0	0	0
					8970			8970		8970		8970	8.1				0.			89704			
	(1d)	Banks		2	4655	0	0	4655	8.16	4655	0	4655	6	0	8.16	0	00	0	0	655	0	0	0
-	(1d)	RBL BANK LIMITED	AABC T333 5M	1	5998 2239	0	0	5998 2239	5.46	5998 2239	_0	5998 2239	5.4 6	0	5.46	0	0. 00	0	0	59982 239	0	0	0
	(1d)	SMALL INDUSTRIE S DEVELOP MENT BANK OF INDIA	AABC S348 ON	1	2972 2417	0	0	2972 2417	2.70	2972 2417	0	2972 2417	2.7 0	0	2.70	0	0. 00	0	0	29722 417	0	0	0

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				1170			1170		1170		1170				T	1						I	]
	Insurance			6470			6470		6470		6470	10.				0.			11706				
(1e)	Companies		7	3	0	0	3	10.65	3	0	3	65	0	10.65	0	00	0	0	4703	0	0	0	
(1e)	BHARTI AXA LIFE INSURANC E COMPANY LTD	AACC B722 7P	1	1258 6538	0	0	1258 6538	1.15	1258 6538	0	1258 6538	1.1	0	1.15	0	0. 00	0	0	12586 538	0	0	0	
· (1e)	Shriram Life Insurance Company Limited	AAJC S103 3P	1	3373 0462	0	0	3373 0462	3.07	3373 0462	0	3373 0462	3.0 7	0	3.07	0	0. 00	0	0	33730 462	0	0		
(1e)	ICICI Prudential Life Insurance Company Limited	AAA CI735 1P	1	3621 8415	0	0	3621 8415	3.30	3621 8415	0	3621 8415	3.3 0	0	3.30	0	0. 00	0	0	36218 415	0	0	0	IIEUIS D
(1e)	HDFC Life Insurance Company Limited	AAA CH87 55L	1	2183 1613	0	0	2183 1613	1.99	2183 1613	0	2183 1613	1.9 9	0	1.99	0	0. 00	0	0	21831 613	0	0	0	
(1e)	HDFC Ergo General Insurance Company Limited	AABC L5045 N	. 1	1027 0666	0	0	1027 0666	0.93	1027 0666	0	1027 0666	0.9	0	0.93	0	0. 00	0	0	10270 666	0	0	0	-
(1e)	RELIANCE GENERAL INSURANC E COMPANY LIMITED	AABC R674 7B	. 1	1550 000	0	0	1550 000	0.14	1550 000	0	1550 000	0.1	0	0.14	0	0. 00	0	0	15500 00	0	0	0	
(1e)	SBI LIFE INSURANC E CO. LTD	AAFC S253 0P	1	8770 10	0	0	8770 10	0.08	8770 10	0	8770 10	0.0 8	0	0.08	0	0. 00	0	0	87701 0	0	0	0	
(1f)	Provident Funds/Pen sion Funds		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0	]

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Γ	I	Asset										I										1	
		Reconstruc																					
		tion											0.0				0.					i i i i i i i i i i i i i i i i i i i	
ļ	(1g)	Companies		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	00	0	0	0	0	0	0
		Soveregin Wealth					(		(			Í	[							-			
	(1h)	Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	o	0	0	0
ŀ	( ,	NBFC			<b>`</b>			Ű							<b>`</b>								
		Registered											0.0				0.		-				
	(1i)	with RBI		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	00	0	0	0	0	0	0
		Other			1016			1016		1016		1016					~			10100			
	(1j)	Financial Insutitions		3	9363 8	0	0	9363 8	9.25	9363 8	0	9363 8	9.2 5	0	9.25	0	0. 00	0	0	10169 3638	0	0	0
ŀ	(1)	Faering		<u> </u>	0	0	U	<u> </u>	9.25	0	0	<u> </u>	5	0	9.25	0	00	-	0	3030	0	0	
		Capital																					
		India	ΑΑΑΤ																			i	
ω	(	Evolving	F4754		5354			5354	4.07	5354	•	5354	4.8		4.07		0.		•	53543			
a Bank	(1j)	FUND II Hero	E	1	3973	0	0	3973	4.87	3973	0	3973	7	0	4.87	0	00	0	0	973	0	0	0
//		Enterprise	AAKF																				
		Partner	H144		3387			3387		3387		3387	3.0				0.			33870			
	(1j)	Ventures	3C	1	0017	0	0	0017	3.08	0017	0	0017	8	0	3.08	0	00	0	0	017	0	0	0
		Faering																					
		Capital India	ΑΑΑΤ																				
		Evolving	F6004		1427			1427		1427		1427	1.3				0.			14279			
	(1j)	FUND III	H	1	9647	0	0	9647	1.30	9647	o	9647	0	0	1.30	0	00	0	0	647	0	0	0
ſ	-												0.0				0.						
	(1k)	Any Other		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	00	0	0	0	0	0	0
		Sub-Total			4099 4336			4099 4336		4099 4336		4099 4336	37.							40994			
		(B)(1)		19	4336	0	0	4330	37.30	4330	0	4330 7	37.	0	37.30	0	0	0	0	40994 3367	0	0	0
ŀ		Institutions			,		<b>v</b>		07.00					<u>v</u>	07.00						<b>`</b>	<b>u</b>	
	(2)	(Foreign)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
		Foreign																					
	(2-)	Direct		0			•		0.00	<u> </u>	<u> </u>	0	0.0 0	0	0.00	0	0. 00		0	0	0	0	0
	(2a)	Investment Foreign		0	0	0	0	0	0.00	0	0		0	U	0.00	0		0		0	0	<u> </u>	0
		Venture				.							0.0				0.						
	(2b)	Capital		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	00	0	0	0	0	0	0
Ľ		·····			4	<b>.</b>		L		<u>.</u>	L	*				•		*****		······································	*****		

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(2c)	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(2d)	Foreign Portfolio Investors Category I		20	2238 8959 9	0	0	2238 8959 9	20.37	2238 8959 9	0	2238 8959 9	20. 37	0	20.37	0	0. 00	0	0	22388 9599	0	0	0	
	British Internation al Investment PLC	AAA CC62 01E	1	9595 1576	0	0	9595 1576	8.73	9595 1576	0	9595 1576	8.7 3	0	8.73		0. 00	0	0	95951 576	0	0	0	
	NMI Frontier Fund KS	AAFC N082 2K	1	5384 1188	0	0	5384 1188	4.90	5384 1188	0	5384 1188	4.9 0	0	4.90	0	0. 00	0	0	53841 188	0	0	0	
	Aavishkaar Goodwell India Microfinan ce Developm ent Company II Limited Internation	AALC A742 ON	1	2801 3984	0	0	2801 3984	2.55	2801 3984	0	2801 3984	2.5 5	0	2.55	0	0. 00	0	0	28013 984	0	0	the participation of the parti	Rall Finance
	al Finance Corporatio n	EXE MPTC ATG	1	1948 0913	0	0	1948 0913	1.77	1948 0913	0	1948 0913	1.7 7	0	1.77	0	0. 00	0	0	19480 913	0	0	0	1 A
	Triodos SICAV II – Triodos Microfinan ce Fund	AAD CT72 11N	1	1536 9808	0	0	1536 9808	1.40	1536 9808	0	1536 9808	1.4	0	1.40	0	0.	0	0	15369 808	0	0	0	
(2e)	Foreign Portfolio Investors Category II		2	1735 3	0	0	1735	0.00	1735 3	0	1735 3	0.0	0	0.00	0	0. 00	0	0	17353	0	0	0	
(2f)	Overseas Depositori es (holding DRs)		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0	

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		(balancing figure)																				
	(2g)	Any Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
		Sub-Total (B)(2)	22	2239 0695 2	0	0	2239 0695 2	20.37	2239 0695 2	0	2239 0695 2	20. 37	0	20.37	0	0	0	0	22390 6952	0.	0	0
	(3)	Central Governme nt/State Governme nt(s)/Presid ent of India	0	0	0	0	0	0.00	0	0	0	0.0	0	0.00	0	0. 00	0	0	0	0	0	0
	(3a)	Central Governme nt / President of India	0	0	0	· 0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0
	(3b)	State Governme nt / Governor	0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0
omu	Ace Bank	Shareholdi ng by Companies or Bodies Corporate where Central / State Governme nt is a promoter	1	9353 5	0	0	9353 5	0.01	9353 5	0	9353 5	0.0	0	0.01	0	0. 00	0	0	93535	0	0	0
		Sub-Total		9353			9353		9353		9353	0.0										
Ļ		(B)(3)	1	5	0	0	5	0.01	5	0	5	1	0	0.01	0	0	0	0	93535	0	0	0
		Non-	_			<u> </u>		0.00				0.0		0.00		0.					~	
-	(4)	Institutions	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	00	0	0	0	0	0	0
	(4a)	Associate companies /	0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0

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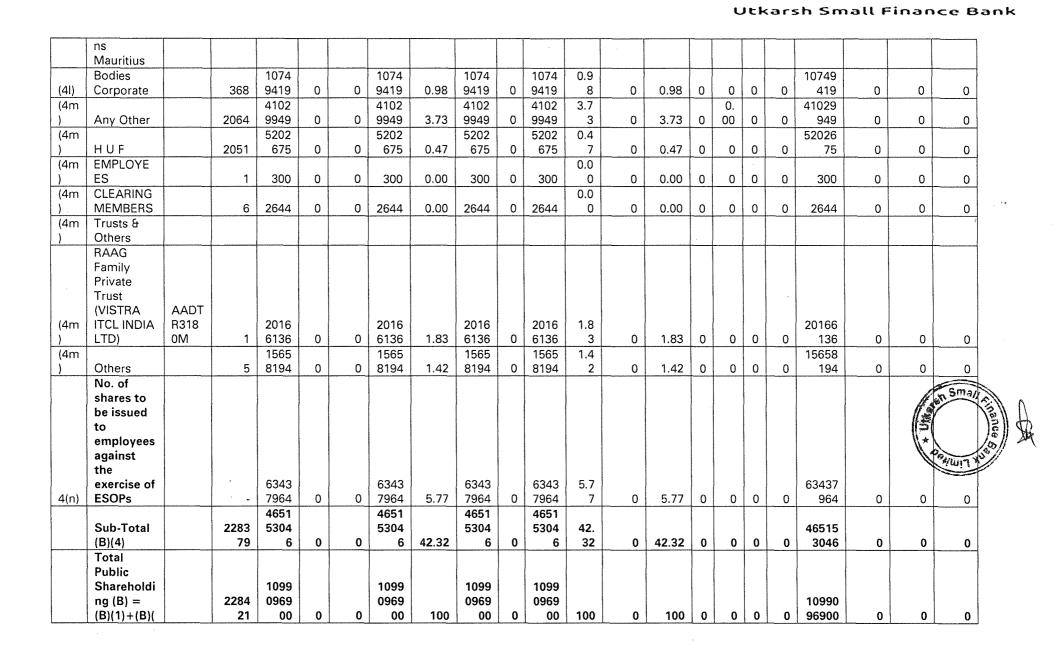
	Subsidiarie s Directors and their relatives (excluding independe nt directors and																					
(4b)	nominee directors)	1	4835 45	0	0	4835 45	0.04	4835 45	0	4835 45	0.0 4	0	0.04	0	0	0	0	48354 5	0	0	0	· ·
(4c)	Key Managerial Personnel	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(4d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group'																			email Fig	anes Bar	NEN.
(4d)	category) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee',	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

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-		'beneficiary ', or 'author of the trust'				-																	
	(4f)	Investor Education and Protection Fund (IEPF)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Asmell A		Resident Individuals holding nominal share capital up to Rs. 2 lakhs		2236 12	1374 5983 4	0	0	1374 5983 4	12.51	1374 5983 4	0	1374 5983 4	12. 51	0	12.51	0	0.	0	0	13745 9834	0	0	0
49	(4h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		787	1222 4000 5	0	0	1222 4000 5	11.12	1222 4000 5	0	1222 4000 5	11. 12	0	11.12	0	0. 00	0	0	12224 0005	0	0	0
	(4i)	Non Resident Indians (NRIs)		1544	4204 538	0	0	4204 538	0.38	4204 538	0	4204 538	0.3	0	0.38	0	0.	0	0	42045 38	0	0	0
	(4j)	Foreign Nationals		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(4k)	Foreign Companies		3	8554 7791	0	0	8554 7791	7.78	8554 7791	0	8554 7791	7.7	0	7.78	0	0. 00	0	0	85547 791	0	0	0
	(4k)	OLYMPUS ACF PTE LIMITED	AACC 0393 4A	1	3420 1634	0	0	3420 1634	3.11	3420 1634	0	3420 1634	3.1 1	0	3.11	0	0	0	0	34201 634	0	0	0
		responsAb ility Participatio	AAH CR89 16Q	1	4334 7189			4334 7189	3.94	4334 7189	0	4334 7189	3.9 4	0	3.94	0	0	0	0	43347 189	0	0	0

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2)+(B)(3)+					
(B)(4)					



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			Та	ble IV -	Staten	nent show	/ing share	holding pat	ttern o	f the N	lon Pr	omoter ·	Non Publi	c Sharehold	ler				.• .	
Categ	Categor y & Name of the Shareho Ider	PAN	No of Shareho Iders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Shares Held (IV+V +VI)	Shareho Iding as a % of total no of shares (A+B+C 2)	Num Righ	ber of ts held s of sec	Votin I in ea	g ch	No of Shares Underly ing Outstan ding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital)			of Sha pleo or oth e	dged erwis :umbe	Number of equity shares held in demateri alized form	rsh S
										of Vot Rights		Total as a % of (A+B +C)			N o.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held	1	188 S.
									Cla	Cla	То									,
									ss X	ss Y	tal									
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(	IX)		(X)	(XI)	(	XII)	(.	XIII)	(XIV)	]
1)	Custodia n/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	
	Employe e Benefit Trust (under SEBI(Sh																			
2)	are		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	1

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Categ ory	Categor y & Name of the Shareho Ider	PAN	No of Shareho Iders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Shares Held (IV+V +VI)	Shareho Iding as a % of total no of shares (A+B+C 2)	Righ	ber of ts helc of sec	l in ea	ch	No of Shares Underly ing Outstan ding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share	Nur of Loc in Sha		of Sha pleo or oth e	dged erwis umbe	Number of equit shares held in demate alized form
(Inallee										of Vot Rights		Total as a % of (A+B +C)		capital)	N o.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held	
									Cla ss X	Cla ss Y	To tal								
<u></u>	(I) based Employe e Benefit) Regulati ons 2014)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(∨III)	~		(IX)		(X)	(XI)	(	XII)	()	×111)	(XIV)
	Total Non- Promote		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	

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Categ	Categor	PA	No of	No	No	No of	Total	holding par Shareho			f Votin		No of	Shareho		mber	Nu	mber	Number	1
∠ateg brγ	Categor γ & Name of the Shareho Ider	N	Shareho Iders	of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	Shares Underl ying Deposi tory Receip ts	No of Shares Held (IV+V +VI)	Iding as a % of total no of shares (A+B+C 2)	Rigl	nts hel	d in ea	ch	No of Shares Underly ing Outstan ding convert tible securiti. es (Includi ng Warran ts)	Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share	of Loc in	ked ares	of Sha ple or oth e	ares dged nerwis cumbe	of equity shares held in demateri alized form	10
									No	o of Vo Right		Total as a % of (A+B +C)		capital)	N o.	As a % of tota I Sha res	N o.	As a % of tota I Sha res		(un)
					+				Cla	Cla	То					held		held	34	-
									ss X	ss Y	tal						_			
	(I)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)	<b></b>	(X)	(XI)		(XII)	(	XIII)	(XIV)	
	r-Non Public Shareho Iding (C) = (C)(1)+( C)(2)				· ·															

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Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0

Details of Shares which remain unclaimed may be given hear along with det shares held in demat/unclaimed suspense account	ails such as number of shareholders, outstanding
No of Shareholders	No of shares
0	0



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Sr No	Details	s of the significa owner (SBC I		Deta	ils of the registe II	ered owner	Details of holding/ exercise o in the reporting company, w indirect*: III		Date of creation/acquisition of significant beneficial interest#	
	Name	PAN/	Nationality	Name	PAN/	Nationality	Whether by virtu	ie of:	IV	
		Passport No. in case of a			Passport No. in case of a		Shares Voting rights	%		
		foreign			foreign		Voting rights	rights% stributable%		
		national			national		Rights on distributable dividend or any other distribution	%	interest#	
							Exercise of control		and a state of the	
							Exercise of significant influence			
1	NA	NA	NA	NA	NA	NA	NA	NA	NA	
2	NA	NA	NÁ	NA	NA	NA	NA	NA	significant beneficial interest# IV	

\* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

# This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

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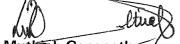


Table VI - Statement showing foreign ownership limits			
	Board approved limits	Limits utilized	Date
As on shareholding date	49	31.27	
As on the end of previous 1st quarter	0	0	Not Applicable
As on the end of previous 2nd quarter	0	0	Not Applicable
As on the end of previous 3rd quarter	0	0	Not Applicable
As on the end of previous 4th quarter	0	0	Not Applicable

#### Notes:

- i) The Shares of the Transferee company are listed on BSE & NSE.
- ii) The Shareholding Pattern basis BENPOS as on September 20, 2024 has been considered as base for preparing pre & post shareholding pattern.
- iii) The number of shareholders of the transferee company is subject to change as it is publicly listed company.
- iv) The shareholding pattern post merger is prepared on the assumption of swap ratio and the number of shares to be issued.
- v) Considering the high no. of shareholders both in the transferor & transferee companies, PAN no. for all the shareholders can not be provided. However, we have provided PAN of shareholders with 1% or above holding both in pre & post merger phase.

## For/Utkarsh Small Finance Bank Limited



Muthiah Ganapathy Company Secretary & Compliance Officer Membership No.F5674

Date: SEPTEMBER 30, 2024 Place: MUHRAI



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Cate gory	Catego ry of Shareh older	No of Shareh olders	No of fully paid up equity shares held	No of Par tly pai d- up equ ity sha res hel d	No of Share s Under lying Depos itory Recei pts	Total No of Shares Held (VII) = (IV)+(V )+(VI)	Shareh olding as a % of total no of shares (As a % of (A+B+ C2))			ting Right		No of Shares Underl ying Outsta nding conver ttible securit ies (Includ ing Warra nts)	Shareh olding as a % assumi ng full convers ion of convert ible Securiti es (as a percent age of diluted share capital)	Numbe Locked Shares		of Sha pleo or oth se	iged erwi umb	Number of equity shares held in demater ialized form
nall Chance Co								No of V	/oting	Rights	Total as a % of (A+B +C)		capital	No.	As a % of tot al Sha res hel d	N o.	As a % of tot al Sha res hel d	
								Class X	CI as s Y	Total					u		u	
(I)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		L	IX)		(X)	(XI)	(XI	l)	()	!!)</td <td>(XIV)</td>	(XIV)
(A)	Promo ter & Promo ter Group	. 1	75927 2222	0	0	759272 222	68.95	75927 2222	0	75927 2222	68.95	0	68.95	21975 2029	28. 94	0	0	759272
(B)	Public	225476	34191 0083	0	0	341910 083	31.04	34191 0083	0	34191 0083	31.04	0	31.04	0	0	0	0	341910 8
(C)	Non Promo	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

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	-					Table I - Su						urities						
Cate gory	Catego ry of Shareh older	No of Shareh olders	No of fully paid up equity shares held	No of Par tly pai d- up equ ity sha res hel d	No of Share s Under lying Depos itory Recei pts	Total No of Shares Heid (VII) = (IV)+(V )+(VI)	Shareh olding as a % of total no of shares (As a % of (A+B+ C2))	Number	of Vo	oting Righ of securiti	ts held	No of Shares Underl ying Outsta nding conver ttible securit ies (Includ ing Warra nts)	Shareh olding as a % assumi ng full convers ion of convert ible Securiti es (as a percent age of diluted share capital)	Numbe Locked Shares	in	of Sha pleo or oth se	dged erwi umb	Number of equity shares held in demater ialized form
								No of	Voting	Rights	Total as a % of (A+B +C)			No.	As a % of tot al Sha res hel d	N o.	As a % of tot al Sha res hel d	
								Class X	CI as s Y	Total					<u>u</u>		4	
	ter- Non Public								31			-						
(C1)	Shares underl ying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	G
(C2)	Shares held by Emplo	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

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	Cate gory	Catego ry of Shareh older	No of Shareh olders	No of fully paid up equity shares held	No of Par tly pai d- up equ ity sha res hel d	No of Share s Under lying Depos itory Recei pts	Table I - Su Total No of Shares Held (VII) = (IV)+(V )+(VI)	Shareh olding as a % of total no of shares (As a % of (A+B+ C2))	Number in each d	of Vo class o	ting Right f securitio	ts held es	No of Shares Underl ying Outsta nding conver ttible securit ies (Includ ing Warra nts)	Shareh olding as a % assumi ng full convers ion of convert ible Securiti es (as a percent age of diluted share capital)	Numbe Locked Shares	in	of Sha pleo or oth se enc ereo	dged erwi umb d	Number of equity shares held in demater ialized form
AND ST	Finance of				×				No of \	/oting	Rights	Total as a % of (A+B +C)			No.	As a % of tot al Sha res hel d	N o.	As a % of tot al Sha res hel d	
		yes							Class X	Cl as s Y	Total							<u> </u>	
		Trusts		11011			110118		11011		11011				21975	28.			110118

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Cate gory	Category & Name of the Sharehol der	PAN	No of Shareh olders	No of fully paid up equit y share s held	No of Par tly pai d- up eq uit y sha res hel d	No of Share s Unde rlying Depo sitory Recei pts	Total No of Shar es Held (IV+ V+VI )	Shareh olding as a % of total no of shares (calcul ated as per SCRR, 1957 (VIII) As a % of (A+B+ C2	y pattern of the Promo Number of Voting Ri held in each class of securities	ights	No of Share s Under lying Outst andin g conve rttible securi ties (Inclu ding Warra nts)	Shareh olding as a % assumi ng full conver sion of conver tible Securit ies (as a percen tage of diluted share capital ) (VII)+( X) As a % of (A+B+ C2)	Number Locked Shares		Number of Shares pledged or otherwi se encumb ered	Numbe r of equity shares held in demate rialized form
									No of Voting Rights	Tota I as a % of (A+ B+C )				As a % of tot al Sh are s hel d	N As o. a % of tot al Sh are s hel d	
	(1)	(11)							Class Cl Total X as S Y							

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	(1)	Indian		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
		Individual s/Hindu								,										
		undivided					-										0.0		0.0	
	(1a)	Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
		Central Governm			1															
		ent/State																		
		Governm															0.0		0.0	
	(1b)	ent(s) Financial		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
		Institution															0.0		0.0	
	(1c)	s/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
					7592			7592		7592		7592				2197				
	(1d)	Any Other		1	7222 2	0	0	7222 2	68.95	7222 2	0	7222 2	68.9 5	0	68.95	5202 9	28. 94	0	0.0 0	759272 222
	(	UTKARSH		•			<u>_</u>		00.00	~				<b>`</b>	00.00	<u>-</u>		<u> </u>		
		COREINV			7592			7592		7592		7592				2197				
	(1d)	EST LIMITED	AAECS 9298K	1	7222 2	o	0	7222 2	68.95	7222 2	0	7222	68.9 5	0	68.95	5202 9	28. 94	0	0.0 0	759272 222
the small			02001		7592		U	7592	00.00	7592		7592	ÿ	<u></u>	00.00	2197				
5		Sub-Total		_	7222			7222		7222	_	7222	68.9			5202	28.		_	759272
	ŝ.	(A)(1)		1	2	0	0	2	68.95	2	0	2	5	0	68.95	9	<b>94</b> 0.0	0	<b>0</b> 0.0	222
San Linne	(2)	Foreign		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	0	0.0	0
		Individual																		
		s (Non- Resident																		
		Individual																		
		s/Foreign																		
	(2a)	Individual s		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	. 0	0.0 0	0	0.0 0	0
	(20)	Governm		0	0	0	0	0	0.00	0			0.00	U U	0.00	0	0.0	0	0.0	0
	(2b)	ent		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
	(0-)	Institution		0		_	0													
	(2c)	s Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
		Portfolio									-						0.0		0.0	
	(2d)	Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0

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(2e)	Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0 0	0	0.0 0	0
	Sub-Total (A)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Sharehol ding of Promoter and Promoter Group (A)=(A)(1 )+(A)(2)	1	7592 7222 2	0	0	7592 7222 2	68.95	7592 7222 2	0	7592 7222 2	68.9	0	68.95	2197 5202 9	28. 94	0	0.0	759272

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Cat	Category &	PAN	No of	No	N	No	Tot	Shar	ng shareholding par Number of Voting		No	Shar	Nun		Nu	mb	Numb	Sub-ca	ategoriz	ation
ego	Name of		Shar	of	0	of	al	ehold	Rights held in eac		of	ehold	ero		ero		er of		f shares	
ry	the		ehold	fully	of	Shar	No	ing	class of securities		Shar	ing	Loci			ares	equit			
-	Sharehold		ers	paid	Pa	es	of	as a			es	asa	d in			dge	y .			
	er			up	rtl	Und	Sha	% of			Und	%	Sha	res	do		share			
				equi	y y	erlyi	res	total			erlyi	assu			oth		s held			
				ty	ра	ng	Hel	no of			ng	ming			wis	se	in			
				shar	id-	Dep	d	share			Outs	full				um	dema			
				es	up	osit	(IV	S			tandi	conv			ber	red	teriali			
				held	eq	ory	+V	(A+B			ng	ersio					zed			
					uit	Rec	+VI	+C2)			conv	n of					form			
					Υ.	eipt	)				ertti	conv								
					sh	S					ble	ertibl								
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												ed								
												share								
												capit								
												al)								
									No of Voting	Tot			N	As	N	As				
									Rights	al			0	а	0	а				
										as			•	%	•	%				
										a %	1		1 1	of		of				
										of				to		to				
										(A				tal		tal				
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				<u>+</u>			+		Clas CI Tot				++					Subc	Subc	Sut
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									s s	1								ory	ory	ory

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	(1)	(11)	(111)	(IV)	(V )	(VI)	(VII)	(VIII)			IX)		(X)	(XI)	0		(X	(111)	(XIV)			- <u>,,,</u> ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	]
	Institutions		()	(10)			(0.1.)	(****)		`i				(71)	- /	<u>,</u>		,	(/////				-
(1)	(Domestic)		0	o	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	o	0	0	
(1a)	Mutual Funds		6	799 354 59	0	0	799 354 59	7.26	799 354 59	0	799 354 59	7.2 6	0	7.26	0	0. 00	0	0	79935 459	0	0	0	<b>1</b>
(1a)	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C	AAA TB01 02C	1	154 742 49	0	0	154 742 49	1.41	154 742 49	0	154 742 49	1.4	0	1.41	0	0. 00	0	0	15474 249	0	0	0	
(1a)	MIRAE ASSET ELSS TAX SAVER FUND	AACT M020 3B	1	620 962 32	0	0	620 962 32	5.64	620 962 32	0	620 962 32	5.6 4	0	5.64	0	0. 00	0	0	62096 232	0	0	0	
(1b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0	
(1c)	Alternate Investment Funds		1	105 222 21	0	0	105 222 21	0.96	105 222 21	0	105 222 21	0.9	0	0.96	0	0. 00	0	0	10522 221	0	0	0	1
												0.0				0.							
(1d)	Banks		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	00	0	0	0	0	0	0	
(1e)	Insurance Companies		5	222 865 31	0	0	222 865 31	2.02	222 865 31	0	222 865 31	2.0 2	0	2.02	0	0. 00	0	0	22286 531	0	0	0	
(1e)	BHARTI AXA LIFE INSURANC E COMPANY LTD	AAC CB72 27P	1	125 865 38	0	0	125 865 38	1.14	125 865 38	0	125 865 38	1.1	0	1.14	0	0. 00	0	0	12586 538	0	0	0	WEAR
(1f)	Provident Funds/Pen sion Funds		0	0	0	0	0	0.00	0	0	. 0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0	
(1g)	Asset Reconstruc		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0	

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	tion															T					
	Companies Soveregin																				
(1h)	Wealth Funds	0	0	0	0	o	o	0	0	0	0	0	0	0	о	0	0	0	o	0	0
/4:\	NBFC Registered						0.00				0.0				0.						
(1i)	with RBI Other	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	00	0	0	0	0	0	0
(1j)	Financial Insutitions	0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0
(1k)	Any Other	0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0
	Sub-Total (B)(1)	12	112 744 211	0	0	112 744 211	10.24	112 744 211	0	112 744 211	10. 24	0	10.24	0	0	0	0	11274 4211	0	0	0
// (2)	Institutions																				
(2)	(Foreign)	.0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2a)	Foreign Direct Investment	0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0
(2b)	Foreign Venture Capital	0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0
(2c)	Sovereign Wealth Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Foreign Portfolio Investors		112 321			112 321		112 321		112 321	1.0				0.			11232			
(2d)	Category I Foreign Portfolio	15	30	0	0	30	1.02	30	0	30	2	0	1.02	0	00	0	0	130	0	0	0
(2e)	Investors Category II	2	173 53	0	0	173 53	0.00	173 53	0	173 53	0.0 0	0	0.00	0	0. 00	0	0	17353	0	0	C
	Overseas Depositorie s (holding DRs) (balancing										0.0				0.						
(2f)	figure)	0	0	0	0	0	0.00	0	0	0	0.0	0	0.00	0	00	0	0	0	0	0	0

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(2g)	Any Other	 0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (B)(2)	17	112 494 83	0	0	112 494 83	1.02	112 494 83	0	112 494 83	1.0 2	0	1.02	0	0	0	0	11249 483	0	0	0	
	Central Governme nt/State Governme nt(s)/Presid										0.0				0.							
(3)	ent of India Central Governme nt /	 0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	00	0	0	0	0	0	0	
(3a)	President of India	0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0	
	State Governme nt /										0.0				0.							
(3b) (3c)	Governor Shareholdi ng by Companies or Bodies Corporate where Central / State Governme nt is a promoter	0	0 935 35	0	0	0 935 35	0.00	0 935 35	0	0 935 35	0.0	0	0.00	0	00 0. 00	0	0	0 93535	0	0	0	amall Figu
	Sub-Total (B)(3)	1	935 35	0	0	935 35	0.01	935 35	0	935 35	0.0 1	0	0.01	0	0	0	0	93535	0	0	63	Strain Con
(4)	Non- Institutions	 0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00		0. 00	0	0	0	0	0		
(4a)	Associate companies / Subsidiarie s	0	0	0	0	0	0.00	0	0	0	0.0	0	0.00	0	0.	0	0	0	0	0	0	petimi

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		Directors and their relatives (excluding independe nt directors and nominee		483			483		483		483	0.0							48354			
	(4b)	directors)	 1	_ 545	0	0	545	0.04	545	0	545	4	0	0.04	0	0	0	0	5	0	0	0
	(4c)	Key Managerial Personnel	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
sh Small	FINBACS	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group'																				
	(4d) (4e)	category) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary ', or 'author of the trust'	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(4f)	Investor Education	.0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

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	and Protection Fund (IEPF)																						
(4g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs		2208 41	107 027 702	0	0	107 027 702	9.72	107 027 702	0	107 027 702	9.7 2	0	9.72	0	0	0	0	10702 7702	0	0	0	
	Resident Individuals holding nominal share capital in excess of			384 742			384 742		384 742		384 742	3.4							38474		6		
(4h)	Rs. 2 lakhs		631	50	0	0	50	3.49	50	0	50	9	0	3.49	0	0	0	0	250	0	0	0	
(4i)	Non Resident Indians (NRIs)		1544	420 453 8	0	0	420 453 8	0.38	420 453 8	0	420 453 8	0.3 8	0	0.38	0	0	0	0	42045 38	0	0	0	
(41)	Foreign			0	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0		0	
(4j)	Nationals		0	0 516	0	. 0	0 516	0	0 516	0	0 516	0	0	0	0	0	0	0	0	0	0	0	
(4k)	Foreign Companies		3	777 81	0	0	777 81	4.69	777 81	0	777 81	4.6 9	0	4.69	0	0	0	0	51677 781	0	0	0	
(4k)	OLYMPUS ACF PTE LIMITED	AAC CO39 34A	1	342 016 34	0	0	342 016 34	3.11	342 016 34	0	342 016 34	3.1	0	3.11	0	0	0	0	34201 634	0	0	0	
(41)	Bodies Corporate		368	107 494 19	0	0	107 494 19	0.98	107 494 19	0	107 494 19	0.9	0	0.98	0	0	0	0	10749 419	0	0	0/2	G
(4m				10				0.00		<u> </u>				0.00	Ť		Ť					1	1
)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	b	Sector 4
(4m	HUF		2051	520 267 5	0	0	520 267 5	0.47	520 267 5	0	520 267 5	0.4	0	0.47	0	0	0	0	52026 75	0	0	0	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
(4m )	EMPLOYEE S		1	300	0	0	300	0.47	300	0	300	0	0	0.47	0	0	0	0	300	0	0	0	

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(4m	CLEARING		264			264		264		264											
)	MEMBERS	6	4	0	0	4	0	4	0	4	0	0	0	0	0	0	0	2644	0	0	0
			217			217		217		217											
	Sub-Total	2254	822			822		822		822	19.							21782			
	(B)(4)	46	854	0	0	854	19.77	854	0	854	77	0	19.77	0	0	0	0	2854	0	0	0
	Total																				
	Public																				
	Shareholdi																				
	ng (B) =																				
	(B)(1)+(B)(		341			341		341		341											
	2)+(B)(3)+	2254	910			910		910		910	31.							34191			
	(B)(4)	76	083	0	0	083	31.04	083	0	083	04	0	31.04	0	0	0	0	0083	0	0	0



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Categ ory	Categor y & Name of the Shareho Ider	PAN	No of Shareho Iders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Shares Held (IV+V +VI)	holding pat Shareho Iding as a % of total no of shares (A+B+C 2)	Num Rìght class	of Vot	Votin I in ea curitie	g ch	No of Shares Underly ing Outstan ding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital)			of Sha plec or othe e	nber res dged erwis umbe	Number of equity shares held in demateri alized form
										or voi Rights		as a % of (A+B +C)			0.	As a % of tota I Sha res held	0.	As a % of tota I Sha res held	• 2
									Cla ss X	Cla ss Y	To tal			· · ·					
~	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	^	L.,	IX)	L	(X)	(XI)	(	XII)	()	XIII)	(XIV)
(1)	Custodia n/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	С
	Employe e Benefit Trust (under SEBI(Sh are based					0						0.00							

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e Benefit) Regulati ons 2014)						:										
Total Non- Promote r-Non Public Shareho Iding (C) = (C)(1)+( C)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0

7	Details of the shareholders acting as persons in Concert including their Shareholding:			
	Name of Shareholder	Name of PAC	No of shares	Holding%
	Total:		0	0

Details of Shares which remain unclaimed	may be given hear along with details such as number of	
shareholders, outstanding shares held in d	emat/unclaimed suspense account	
No of Shareholders	No of shares	
	0	0



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Sr No	Details	s of the significa owner (SBC I		Deta	ills of the registe	ered owner	Details of holding/ exercise of in the reporting company, w indirect*: Ill		Date of creation/acquisition of significant beneficial interest#
	Name	PAN/	Nationality	Name	· PAN/	Nationality	Whether by virtu	e of:	IV
		Passport No. in case of a			Passport No. in case of a		Shares	%	
		foreign			foreign		Voting rights	%	
		national			national		Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
1	NA	NA	NA	NA	NA	NA	NA	NA	NA
2	NA	NA	NA	NA	NA	NA	NA	NA	NA

\* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

# This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

### **Registered & Corporate Office**

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Table VI - Statement showing foreign ownership limits			
	Board approved limits	Limits utilized	Date
As on shareholding date	49	6.09	September 20, 2024
As on the end of previous 1st quarter	. 49	6.88	June 30, 2024
As on the end of previous 2nd quarter	49	10.25	March 31, 2024
As on the end of previous 3rd quarter	49	10.6	December 31, 2023
As on the end of previous 4th quarter	49	9.32	September 30, 2023

#### Notes:

i) The Shares of the Transferee company are listed on BSE & NSE.

ii) The Shareholding Pattern basis BENPOS as on September 20, 2024 has been considered as base for preparing pre & post shareholding pattern.

iii) The number of shareholders of the transferee company is subject to change as it is publicly listed company.

iv) The shareholding pattern post merger is prepared on the assumption of swap ratio and the number of shares to be issued.

(y) Considering the high no. of shareholders both in the transferor & transferee companies, PAN no. for all the shareholders can not be provided. However, we have provided PAN of shareholders with 1% or above holding both in pre & post merger phase.

For Utkarsh Small Finance Bank Limited

Muthiah Ganapathy Company Secretary & Compliance Officer Membership No.F5674

Date: Place:



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# Shareholding Pattern of Utkarsh Small Finance Bank Limited - Post Merger (basis BENPOS as on September 20, 2024)

Format of Holding of Specified securities

1. Name of Listed Entity : UTKARSH SMALL FINANCE BANK LIMITED

- 2. Scrip Code/Name of Scrip/Class of Security : 543942, UTKARSHBNK, EQUITY
- 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  - a. if under 31(1)(b) then indicate the report for quarter ending 20/9/2024
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*	
а	Whether the Listed Entity has issued any partly paid up shares		No	
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No	
с	Whether the Listed Entity has any shares against which depository receipts are issued?		No	
d	Whether the Listed Entity has any shares in locked-in?		No	Gmall Fin
е	Whether any shares held by promoters are pledge or otherwise encumbered?		No	12

\*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

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in the second se	e o u Bul	Categ ory of Share holder	No of Shareh olders	No of fully paid up equity share s held	No of Par tly pai d- up eq uit y sha res hel d	No of Share s Unde rlying Depo sitory Recei pts	Table I Total No of Shares Held (VII) = (IV)+( V)+(VI )	- Summar Shareh olding as a % of total no of shares (As a % of (A+B+ C2))	ry Statement holding of specifie Number of Voting Rights held in each class of securities No of Voting Rights Tota I as a % of (A+ B+C )			ed securiti No of Share s Underl ying Outst andin g conver ttible securit ies (Inclu ding Warra nts)	Shareh olding as a % assumi ng full conver sion of conver tible Securit ies (as a percen tage of diluted share capital )	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Numbe r of equity shares held in demate rialized form	
	123/17											las a% of (A+			No.	As a % of total Share s held	No.	As a % of tot al Sh are s hel d	
									Class X	Cl as s Y	Total								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		1	(X)	(XI)	(XII)		(XIII)		(XIV)	
	(A)	Promo ter & Promo	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

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						Table I	- Summar	v Statem	ent h	olding of	specifie	ed securiti	es						
Cate gory	Categ ory of Share holder	No of Shareh olders	No of fully paid up equity share s held	No of Par tly pai d- up eq uit y sha res hel d	No of Share s Unde rlying Depo sitory Recei pts	Total No of Shares Held (VII) = (IV)+( V)+(VI )	Shareh olding as a % of total no of shares (As a % of (A+B+ C2))		r of V each	oting Rig		No of Share s Underl ying Outst andin g conver ttible securit ies (Inclu ding Warra nts)	Shareh olding as a % assumi ng full conver sion of conver tible Securit ies (as a percen tage of diluted share capital	Number Locked Shares		Number Shares pledged otherwi encumb	l or ise	Numbe r of equity shares held in demate rialized form	mal/ AZ
								No of \	/oting	g Rights	Tota l as a % of (A+ B+C )			No.	As a % of total Share s held	No.	As a % of tot al Sh are s hel d		R
								Class X	Cl as s Y	Total									
· (I)	(II) ter	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		1	(IX)	1	(X)	(XI)	()	(II)	(XII	l)	(XIV)	
	Group		10250			100565		10050		10050									
(B)	Public	228421	10356 58936	0	0	103565 8936	100	10356 58936	0	10356 58936	100	0	100	0	0	0	0	103565 8936	

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							Table I	- Summar	ry Statement holding o	specifie	ed securiti	es					
Sin Sma	Cate gory	Categ ory of Share holder	No of Shareh olders	No of fully paid up equity share s held	No of Par tly pai d- up eq uit y sha res hel d	No of Share s Unde rlying Depo sitory Recei pts	Total No of Shares Held (VII) = (IV)+( V)+(VI )	Shareh olding as a % of total no of shares (As a % of (A+B+ C2))	Number of Voting Rig held in each class of securities		No of Share s Underl ying Outst andin g conver ttible securit ies (Inclu ding Warra nts)	Shareh olding as a % assumi ng full conver sion of conver tible Securit ies (as a percen tage of diluted share capital	Number Locked Shares		Number Shares pledged otherwi encumb	or se	Numbe r of equity shares held in demate rialized form
									No of Voting Rights	Tota I as a % of (A+ B+C )			No.	As a % of total Share s held	No.	As a % of tot al Sh are s hel d	
									Class Cl Total X as s Y							u	
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	- I	(X)	(XI)	()	(II)	(XII	  )	(XIV)
	(C)	Non Promo ter- Non Public	0	0	0	0	0	0	0 0 0	0	0	0	0	0	0	0	0

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						Table I	- Summar	v Statem	ent h	olding of	specifie	d securiti	es						
Cate gory	Categ ory of Share holder	No of Shareh olders	No of fully paid up equity share s held	No of Par tly pai d- up eq uit y sha res hel d	No of Share s Unde rlying Depo sitory Recei pts	Total No of Shares Held (VII) = (IV)+( V)+(VI )	Shareh olding as a % of total no of shares (As a % of (A+B+ C2))		r of V each (	oting Rig		No of Share s Underl ying Outst andin g conver ttible securit ies (Inclu ding Warra nts)	Shareh olding as a % assumi ng full conver sion of conver tible Securit ies (as a percen tage of diluted share capital	Number Locked Shares		Number Shares pledged otherwis encumb	or se	Numbe r of equity shares held in demate rialized form	
								No of N	/oting	9 Rights	Tota l as a % of (A+ B+C )			No.	As a % of total Share s held	No.	As a % of tot al Sh are s hel d	ALL TO BE	Small Amance
								Class X	CI as s Y	Total							<u>u</u>		
(i) (C1)	(II) Share s underl ying DRs	(111)	(IV)	(V) 0	(VI) 0	(VII) 0	(VIII)	0		(IX) 0	0	(X) 0	(XI) 0	()		(XII) 0	0	(XIV) 0	

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Cate gory		No of Shareh olders	No of fully paid up equity share s held	No of Par tly pai d- up eq uit y * sha res hel d	No of Share s Unde rlying Depo sitory Recei pts	Total No of Shares Held (VII) = (IV)+( V)+(VI )	Shareh olding as a % of total no of shares (As a % of (A+B+ C2))	Number held in o securitio	each (	oting Rigl class of	hts	No of Share s Underl ying Outst andin g conver ttible securit ies (Inclu ding Warra nts)	Shareh olding as a %. assumi ng full conver sion of conver tible Securit ies (as a percen tage of diluted share capital	Numbe Locked Shares		Number Shares pledged otherwi encumb	or se	Numbe r of equity shares held in demate rialized form
1 1020								No of V	/oting	g Rights	Tota I as a % of (A+ B+C )			No.	As a % of total Share s held	No.	As a % of tot al Sh are s hel d	
								Class X	Cl as s Y	Total							u	
(1)	(II) Share s held	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		1	(IX)	1	(X)	(XI)	()	XII)	(XII		(XIV)
(C2)	by Emplo	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

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Cate	Categ	No of	No of	No	No of	Table I - Total	- Summar Shareh			olding of oting Rig		d securiti No of	es Shareh	Number	of	Number	of	Numbe	
gory	categ ory of Share holder	No of Shareh olders	No of fully paid up equity share s held	No of Par tly pai d- up eq uit y sha res hel d	No of Share s Unde rlying Depo sitory Recei pts	No of Shares Held (VII) = (IV)+( V)+(VI )	Snaren olding as a % of total no of shares (As a % of (A+B+ C2))	held in o	each d		ITS	No of Share s Underl ying Outst andin g conver ttible securit ies (Inclu ding Warra nts)	Sharen olding as a % assumi ng full conver sion of conver tible Securit ies (as a percen tage of diluted share capital )	Locked i Shares		Shares pledged otherwi encumb	l or se	r of equity shares held in demate rialized form	
								No of V	/oting	, Rights	Tota l as a % of (A+ B+C )			No.	As a % of total Share s held	No.	As a % of tot al Sh are s hel d	a Uttere	
								Class	CI	Total							<u>a</u>		
								x	as s Y										
(1)	(II) yes Trusts	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)	()	(11)	(XI)	)	(XIV)	
	Total:	228421	10356 58936	0	0	103565 8936	100	10356 58936	0	10356 58936	100	0	100	0.0933 79215	0.1400 68823	0.2801 37646	0	103565 8936	

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Cate gory	Category & Name of the Shareholde r	PAN	No of Shareho Iders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Share s Held (IV+V +VI)	Shareho Iding as a % of total no of shares (calculat ed as per SCRR, 1957 (VIII) As a % of (A+B+ C2	Righ class	ts hel ⊧ of se	f Votir d in ea	ich is	No of Shares Underl ying Outsta nding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital) (VII)+(X ) As a % of (A+B+ C2)	Nur of Loc in Sha		of Sha plec or otho e	lged erwis umb	Number of equity shares held in demater alized form
ě /										of Vo Right	-	Total as a % of (A+B +C)			N o.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held	
									Cla ss X	Cla ss Y	To tal								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		1	<u>(IX)</u>	r	(X)	(XI)	+	XII)		KIII)	(XIV)
(1)	Indian Individuals/ Hindu undivided		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

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			•	Table I	I - Stat	ement sh	owina sh	areholding	patter	n of th	e Proi	noter an	d Promote	r Group					
Cate gory	Category & Name of the Shareholde r	PAN	No of Shareho Iders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Share s Held	Shareho Iding as a % of total no of shares (calculat ed as per SCRR, 1957 (VIII) As a % of (A+B+ C2	Num Righ	aber of ts held s of se	Votin d in ea	ig ich	No of Shares Underl ying Outsta nding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital) (VII)+(X ) As a % of (A+B+ C2)	of Loc in	mber sked ares	of Sha ple or oth e	mber ares dged erwis :umb d	Number of equity shares held in demateri alized form
										of Vo Rights		Total as a % of (A+B +C)			N o.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held	1 1 2 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
									Cla ss X	Cla ss Y	To tal	· ·							
	(I)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)		(XII)	(	XIII)	(XIV)
(1b)	Central Governmen t/State Governmen t(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

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Cate gory	Category & Name of the Shareholde r	PAN	No of Shareho Iders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Share s Held (IV+V +VI)	Shareho Iding as a % of total no of shares (calculat ed as per SCRR, 1957 (VIII) As a % of (A+B+ C2	Righ class	ts held of sec	Votin d in ea curitie	ch s	No of Shares Underl ying Outsta nding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital) (VII)+{X ) As a % of (A+B+ C2)	Nur of Loc in Sha	res	of Sha plec or oth e enc erec	lged erwis umb ર	Number of equity shares held in demateri alized form
										of Vot Rights		Total as a % of (A+B +C)			N o.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held	
									Cla ss X	Cla ss Y	To tal								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)	(	XII)	()	XIII)	(XIV)
(1c)	Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	(
(1d)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (A)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

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Cate gory	Category & Name of the Shareholde r	PAN	No of Shareho Iders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Share s Held (IV+V +VI)	areholding y Shareho Iding as a % of total no of shares (calculat ed as per SCRR, 1957 (VIII) As a % of (A+B+ C2	Num Righ	ber of ts held s of se	Voti d in e	ng ach	No of Shares Underl ying Outsta nding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital) (VII)+(X ) As a % of (A+B+ C2)	Nur of Loc in Sha		of Sha pleo or oth e	dged erwis umb	Number of equity shares held in demateri alized form
										of Vo Rights		Total as a % of (A+B +C)			N o.	As a % of tota I Sha res	N o.	As a % of tota I Sha res	
									Cla ss X	Cla ss Y	To tal	i				held		held	
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)	·····	(X)	(XI)	(	XII)	()	XIII)	(XIV)
(2)	Foreign Individuals (Non-		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
2a)	Resident Individuals/		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

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Small An Small	Cate gory	Category & Name of the Shareholde r	PAN	No of Shareho Iders	Γable II No of full γ pai d up equ ity sha res hel d	- State No of Part ly pai d- up equ ity sha res hel d	ement sho No of Shares Underl ying Deposi tory Receip ts	Total Total No of Share s Held (IV+V +VI)	areholding f Shareho Iding as a % of total no of shares (calculat ed as per SCRR, 1957 (VIII) As a % of (A+B+ C2	Num Righ class	ber of ts held	Votir d in ea	ng ach	d Promote No of Shares Underl ying Outsta nding convert tible securiti es (Includi ng Warran ts)	r Group Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital) (VII)+(X ) As a % of (A+B+ C2)	of Loc in	mber ked ares	of Sha pleo or oth e	mber ares dged erwis umb d	Number of equity shares held in demateri alized form
											Rights	5	as a % of (A+B +C)			0.	% of tota I Sha res held	0.	% of tota I Sha res held	
										Cla ss X	Cla ss Y	To tal								
		(I) Foreign	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)	I	(X)	(XI)	(	XII)	()	XIII)	(XIV)
		Individuals Governmen																		
	(2b)	t		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	(2c) .	Institutions	l	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

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Cate gory	Category & Name of the Shareholde r	PAN	No of Shareho Iders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Share s Held (IV+V +VI)	areholding p Shareho Iding as a % of total no of shares (calculat ed as per SCRR, 1957 (VIII) As a % of (A+B+ C2	Num Righ class	ber of ts held of se	Votin d in ea curitie	ıg ch s	No of Shares Underl ying Outsta nding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital) (VII)+(X ) As a % of (A+B+ C2)	of Loc in Sha	ires	of Shaa or oth e enc erec	dged erwis umb d	Number of equity shares held in demateri alized form
										of Vo Rights		Total as a % of (A+B +C)			N o.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held	
									Cla ss X	Cla ss Y	To tal								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)	1	(X)	(XI)	(	XII)	()	XIII)	(XIV)
(2d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(2e)	Any Other	1	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

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an Sm.	nance	Category & Name of the Shareholde r	PAN	No of Shareho Iders	Able I No of full y pai d up equ ity sha res hel d	- State No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Share s Held (IV+V +VI)	areholding Shareho Iding as a % of total no of shares (calculat ed as per SCRR, 1957 (VIII) As a % of (A+B+ C2	Num Righ class	ber of ts held	Votir d in ea curitie	ng Ich	No of Shares Underl ying Outsta nding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital) (VII)+(X ) As a % of (A+B+ C2)	of Loc in	mber :ked ares	of Sha pleo or oth e	dged erwis umb	Number of equity shares held in demateri alized form
											or von Rights		as a % of (A+B +C)			0.	As a % of tota I Sha res held	0.	As a % of tota I Sha res held	
										Cla ss X	Cla ss Y	To tal								
		(I)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(	(IX)		(X)	(XI)	(	XII)	()	XIII)	(XIV)
		Sub-Total (A)(2) Total Shareholdi		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
		ng of Promoter		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

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Cate gory	Category & Name of the Shareholde r	PAN	No of Shareho Iders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Share s Held (IV+V +VI)	areholding Shareho Iding as a % of total no of shares (calculat ed as per SCRR, 1957 (VIII) As a % of (A+B+ C2	Num Righ class	ber o ts hel	f Votiu Id in ea	ng ach	No of Shares Underl ying Outsta nding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital) (VII)+(X ) As a % of (A+B+ C2)	of Loc in	mber :ked ares	of Sha ple or oth e	mber ares dged erwis cumb d	Number of equity shares held in demateri alized form
										Right		as a % of (A+B +C)			Ο.	% of tota I Sha res held	ο.	% of tota I Sha res held	
									Cla ss X	Cla ss Y	To tal								
	(I)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		1	(IX)		(X)	(XI)		(XII)	(	XIII)	(XIV)
	and Promoter Group (A)=(A)(1) +(A)(2)																		

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Cat	Category &	PAN	No of	No	N	No	Tota	t showir Shar			Voting		No	Shar	Nu		Nu	mb	Numb	Sub-ca	ategoriz	zatio
ego	Name of		Shar	of	0	of	l No	ehol	Rights	held	in each	า	of	ehol	erc	of	ero	of	er of	0	f shares	s
ry	the		ehol	fully	of	Sha	of	ding	class o	of sec	urities		Shar	ding	Loc		Sha	are	equit			
	Sharehold		ders	paid	Pa	res	Shar	as a					es	as a	d in		s		Y I			
	er			up	rti	Und	es	% of					Und	%	Sha	ire	•	dge	share			
				equi	Y	erlyi	Held	total	· .				erlyi	assu	S		d o		s held			
				ty	pa	ng	(IV+ V+V	no of					ng	ming			oth		in			
				shar es	id-	Dep osit	I)	share s					Outs tandi	full conv			wis	se sum	dema teriali			
				held	up eq,	ory	1)	A+B					ng	ersio			ber		zed			
				nora	uit	Rec		+C2)					conv	n of			201	u	form			
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										Rights	5	al			0	a	0	а %				
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												+B				Sh		Sh				
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**Registered & Corporate Office** 

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	(1)	(11)	(111)	(IV)	(V	(VI)	(VII)	(VIII)		,	IX)		(X)	(XI)		(11)			(XIV)				
	Institutions	(11)	(111)	(1V)		(VI)	(VII)	(VIII)		1	in)		_(^)	(\\)		<u> </u>		.111)	(///)				
(1)	(Domestic)		o	0	0	0	0	o	0	0	0	o	0	0	0	0	0	o	0	o	o	0	
	Mutual			7993			7993	<b>_</b>	7993		7993	7.7		Ŭ	Ť	0.			79935			Ŭ	ŕ
(1a)	Funds		6	5459	0	0	5459	7.72	5459	0	5459	2	0	7.72	0	00	0	0	459	0	0	0	
	ADITYA BIRLA SUN LIFE TRUSTEE																						
(12)	PRIVATE LIMITED A/C	AAAT B010 2C		1547 4249	0	0	1547 4249	1.49	1547 4249	0	1547 4249	1.4 9	0	1.49	0	0. 00		0	15474 249	0	0	0	
(1a)	A/C MIRAE	20	1	4249	0	0	4249	1.49	4249		4249	9	U	1.49	0		0	U	249	U	0	U	
(1a)	ASSET ELSS TAX SAVER FUND	AACT M020 3B	1	6209 6232	0	0	6209 6232	6.00	6209 6232	0	6209 6232	6.0 0	0	6.00	0	0. 00	0	0	62096 232	0	0	0	cmall
(11-)	Venture Capital		0	0	0		0	0.00	0			0.0	0	0.00	0	0.	0	0	0				
(1b)	Funds Alternate		0	0	0	0	0	0.00	0	0	0	0	U	0.00	0	00	0	0	0	0	0		
(1c)	Investment		1	2154 4913	0	0	2154 4913	2.08	2154 4913	0	2154 4913	2.0 8	0	2.08	0	0. 00	0	0	21544 913	0	0	0	Aeyun Th
(1c)	AAVISHKA AR BHARAT FUND	AAFT A529 9N	1	2154 4913	0	0	2154 4913	2.08	2154 4913	0	2154 4913	2.0	0	2.08	0	0. 00	0	0	21544 913	0	0	0	1
(10)	TOND	511		8970			8970	2.00	8970		8970	8.6		2.00		0.			89704		0	0	1
(1d)	Banks		2	4655	0	0	4655	8.66	4655	0	4655	6	0	8.66	0	00	0	0	655	0	0	0	
(1d)	RBL BANK LIMITED	AABC T333 5M	1	5998 2239	0	0	5998 2239	5.79	5998 2239	0	5998 2239	5.7 9	0	5.79	0	0. 00	0	0	59982 239	0	0	0	
(1d)	SMALL INDUSTRIE S DEVELOP MENT BANK OF INDIA	AABC S348 0N	1	2972 2417	0	0	2972 2417	2.87	2972 2417	0	2972 2417	2.8 7	0	2.87	0	0. 00	0	0	29722 417	0	0	0	

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### **Utkarsh Small Finance Bank**

		Insurance			1170 6470			1170 6470		1170 6470		1170 6470	11.				0.			11706			
	(1e)	Companies		7	3	0	0	3	11.30	3	0	3	30	0	11.30	0	00	0	0	4703	0	0	0
r	(10)	BHARTI AXA LIFE INSURANC E COMPANY LTD	AACC B722 7P	1	1258 6538	0	0	1258 6538		1258 6538		1258 6538	1.2			0	0. 00		0	12586 538	0	0	0
	(1e)	Shriram	75		6538		0	0538	1.22	0538	0	0538		0	1.22	0	00	0	0	538		U	
	(1e)	Life Insurance Company Limited	AAJC S103 3P	1	3373 0462	0	0	3373 0462	3.26	3373 0462	0	3373 0462	3.2 6	0	3.26	0	0. 00	0	0	33730 462	0	0	0
aganur yurd	5))	ICICI Prudential Life Insurance Company Limited	AAA CI735 1P	1	3621 8415	0	0	3621 8415	3.50	3621 8415	0	3621 8415	3.5 0	0	3.50	0	0. 00	0	0	36218 415	0	0	0
	(1e)	HDFC Life Insurance Company Limited	AAA CH87 55L	1	2183 1613	0	0	2183 1613	2.11	2183 1613	0	2183 1613	2.1 1	0	2.11	0	0. 00	0	0	21831 613	0	0	0
	(1e)	HDFC Ergo General Insurance Company Limited	AABC L5045 N	1	1027 0666	0	0	1027 0666	0.99	1027 0666	0	1027 0666	0.9 9	0	0.99	0	0. 00	0	0	10270 666	0	0	0
	(1e)	RELIANCE GENERAL INSURANC E COMPANY LIMITED	AABC R674 7B	1	1550 000	0	0	1550 000	0.15	1550 000	0	1550 000	0.1	0	0.15	0	0. 00	0	0	15500 00	0	0	0
		SBI LIFE INSURANC	AAFC S253	- -	8770			8770		8770		8770	0.0	_			0.		•	87701			
	(1e)	E CO. LTD	OP	1	10	0	0	10	0.08	10	0	10	8	0	0.08	0	00	0	-0	0	0	0	0
	(1f)	Provident Funds/Pen sion Funds		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0
	<u> </u>	1	I					1		·	L	L	L	L	· · · · · · · · ·	L	1		-				-

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	Asset																						
	Reconstruc tion											0.0				0.							
(1g)	Companies		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	00	0	0	0	0	0	0	
	Soveregin																						
(1)	Wealth		~						_				•					•	_			•	
(1h)	Funds NBFC	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Registered											0.0				0.							
(1i)	with RBI		0	0	0	0	0	0.00	0	0	0	0.0	0	0.00	0	00	0	0	0	o	0	0	
	Other		Ŭ	1016		<u>v</u>	1016	0.00	1016		1016		Ŭ	0.00			- Ū		Ŭ				
	Financial			9363			9363		9363		9363	9.8				0.			10169				
(1j)	Insutitions		3	8	0	0	8	9.82	8	0	8	2	0	9.82	0	00	0	0	3638	0	0	0	
	Faering																						
	Capital	0.0.0T	•																				
	India Evolving	AAAT F4754		5354			5354		5354		5354	5.1				0			53543				
(1j)	FUND II	F4754 E	1	3973	0	0	3973	5.17	3973	0	3973	5.1	0	5,17	0	0. 00	0	0	973	0	0	0	
	Hero			0070		Ŭ	0070		0070	Ŭ	0070	· · · ·					<u>ا</u>						
	Enterprise	AAKF																					-
ľ	Partner	H144		3387			3387		3387		3387	3.2				0.			33870				
(1j)	Ventures	3C	1	0017	0	0	0017	3.27	0017	0	0017	7	0	3.27	0	00	0	0	017	0	0	0,	Small Fig
	Faering																					l l à	VA VSW
	Capital India	AAAT																					
	Evolving	F6004	I	1427			1427		1427		1427	1.3				0.	1		14279			15	
(1j)	FUND III	H	1	9647	o	0	9647	1.38	9647	0	9647	1.5	0	1.38	0	0.	0	0	647	o	0		Dennin
			· · ·									0.0				0,	<u> </u>			<b>v</b>			
(1k)	Any Other		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	00	0	0	0	0	0	0	
				4099			4099		4099		4099												
	Sub-Total			4336	_		4336	00 50	4336		4336	39.		00.50					40994				
	(B)(1) Institutions		19	7	0	0	7	39.58	7	0	7	58	0	39.58	0	0	0	0	3367	0	0	0	
(2)	(Foreign)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Foreign																						
	Direct			_								0.0		-		0.							
(2a)	Investment		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	00	0	0	0	0	0	0	
	Foreign											0.0											
(2b)	Venture Capital		0	0	0	0	0	0.00	0	0	0	0.0	0	0.00	0	0.	0	0	0	0	0	0	
(20)		L	U			U	U U	0.00	0		0		0	0.00	U	00	10		<u> </u>		<u> </u>	0	

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# **Utkarsh Small Finance Bank**

(2c)	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2d)	Foreign Portfolio Investors Category I		20	2238 8959 9	0	0	2238 8959 9	21.62	2238 8959 9	0	2238 8959 9	21.	0	21.62	0	0. 00	0	0	22388 9599	0	0	0
	British Internation al Investment PLC	AAA CC62 01E	1	9595 1576	0	0	9595 1576	9.26	9595 1576	0	9595 1576	9.2	0	9.26	0	0.	0	0	95951 576	0	0	0
	NMI Frontier Fund KS	AAFC N082 2K	1	5384 1188	0	0	5384 1188	5.20	5384 1188	0	5384 1188	5.2 0	0	5.20	0	0. 00	0	0	53841 188	0	0	0
si timaner	Aavishkaar Goodwell India Microfinan ce Developm ent Company II Limited	AALC A742 0N	1	2801 3984	0	0	2801 3984	2.70	2801 3984	0	2801 3984	2.7 0	0	2.70	0	0.	0	0	28013 984	0	0	0
2	Internation al Finance Corporatio n	EXE MPTC ATG	1	1948 0913	0	0	1948 0913	1.88	1948 0913	0	1948 0913	1.8	0	1.88	0	0. 00	0	0	19480 913	0	0	0
	Triodos SICAV II – Triodos Microfinan ce Fund	AAD CT72 11N	1	1536 9808	0	0	1536 9808	1.48	1536 9808	0	1536 9808	1.4 8	0	1.48	0	0.	0	0	15369 808	0	0	0
(2e)	Foreign Portfolio Investors Category II		2	1735 3	0	0	1735 3	0.00	1735	0	1735 3	0.0 0	0	0.00	0	0. 00	0	0	17353	0	0	0
(2f)	Overseas Depositori es (holding DRs)		0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0

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	(balancing figure)	-																				
(2g)	Any Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (B)(2)	22	2239 0695 2	0	0	2239 0695 2	21.62	2239 0695 2	0	2239 0695 2	21. 62	0	21.62	0	0	0	0	22390 6952	0	0	0	
(3)	Central Governme nt/State Governme nt(s)/Presid ent of India	0	0	0	0	0	0.00	0	0	0	0.0	0	0.00	0	0. 00	0	0	0	0	0	0	
(3a)	Central Governme nt / President of India	0	0	0	0	0	0.00	0	0	0	0.0	0	0.00	0	0. 00	0	0	0	0	0	0	
(3b)	State Governme nt / Governor	0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0	
(3c)	Shareholdi ng by Companies or Bodies Corporate where Central / State Governme nt is a promoter	1	9353 5	0	0	9353 5	0.01	9353 5	0	9353 5	0.0	0	0.01	0	0. 00	0	0	93535	0	0	Contraction of the second	mall C
	Sub-Total		9353			9353		9353	-	9353	0.0			-						<u> </u>	†	
	(B)(3)	 1	5	0	0	5	0.01	5	0	5	1	0	0.01	0	0	0	0	93535	0	0	0	
(4)	Non- Institutions	0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0	
(4a)	Associate companies /	0	0	0	0	0	0.00	0	0	0	0.0 0	0	0.00	0	0. 00	0	0	0	0	0	0	

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	Sus	ubsidiarie										·										
(4	Di ar re (e in nt di ar nc	irectors and their elatives excluding depende trectors	1	4835 45	0	0	4835 45	0.05	4835 45	0	4835 45	0.0	0	0.05	0	0	0	0	48354 5	0	0	0
(4	Ke M		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
i se sa sa sa sa sa sa sa sa sa sa sa sa sa	Re of pr (o 'in re of pr di: ur 'P ' Pr Gı	elatives romoters ther than mmediate elatives' romoters sclosed nder romoter	0		0	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0	0
	Tr wl pe to 'Pı ar Pr Gı ca	rusts here any erson elonging romoter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Street an

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#### Utkarsh Small Finance Bank

	'beneficiary ', or 'author of the trust'																						
(4f)	Investor Education and Protection Fund (IEPF)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	· 0	0	0	0	
(4g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs		2236 12	1374 5983 4	0	0	1374 5983 4	13.27	1374 5983 4	0	1374 5983 4	13. 27	0	13.27	0	0. 00	0	0	13745 9834	0	0	0	
(4 <u>9)</u> (4h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		787	1222 4000 5	0	0	1222 4000 5	11.80	1222 4000 5		1222 4000 5	11. 80	0	11.80		0.	0	0	9834 12224 0005	0	0	Uthan	Small Altransee Bay
(4i)	Non Resident Indians (NRIs)		1544	4204 538	0	0	4204 538	0.41	4204 538	0	4204 538	0.4	0	0.41	0	0. 00	0	0	42045 38	0	0	0	
(4j)	Foreign Nationals		0	0	0	0	0	0	0	0	0	0	0	0	0	0	Q	0	0	0	0	0	
(4k)	Foreign Companies		3	8554 7791	0	0	8554 7791	8.26	8554 7791	0	8554 7791	8.2 6	0	8.26		0.		0	85547 791	0	0	0	
(4k)	OLYMPUS ACF PTE LIMITED	AACC 0393 4A	1	3420 1634	0	0	3420 1634	3.30	3420 1634	0	3420 1634	3.3 0	0	3.30		00		0	34201 634	0	0	0	
	responsAb ility Participatio	AAH CR89 16Q	1	4334 7189			4334 7189	4.19	4334 7189	0	4334 7189	4.1 9	0	4.19				0	43347 189	0	0	0	

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<b>Utkarsh Small Finance Ba</b>
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		ns Mauritius																					
		Bodies			1074			1074		1074		1074	1.0							10749		-	
	(41)	Corporate		368	9419	0	0	9419	1.04	9419	0	9419	4	0	1.04	0	0	0	0	419	0	0	0
	(4m				4102			4102		4102		4102	3.9				0.			41029			
	)	Any Other		2064	9949	0	0	9949	3.96	9949	Q	9949	6	0	3.96	0	00	0	0	949	0	0	0
	(4m			2054	5202		0	5202	0.50	5202	~	5202	0.5		0.50				0	52026		•	
	) (4m	H U F EMPLOYE		2051	675	0	0	675	0.50	675	0	675	0	0	0.50	0	0	0	0	75	0	0	0
	(4111 )	ENIFLOTE		1	300	0	0	300	0.00	300	0	300	0.0 0	0	0.00	0	o	0	0	300	0	0	0
	(4m	CLEARING							0,00			000	0.0	Ŭ	0.00	Ť		Ť		000			
	)	MEMBERS		6	2644	0	0	2644	0.00	2644	0	2644	0	0	0.00	0	0	0	0	2644	0	0	0
	(4m	Trusts &																1					
	)	Others																					
in Sa		RAAG																					
Maten Small	l.	Family																					
(5)	ŝN	Private																					
*	₹∥	Trust (VISTRA	AADT																				
300 00	llam.	ITCL INDIA	R318		2016			2016		2016		2016	1.9							20166			
Bank Linger	)	LTD)	OM	1	6136			6136	1.95	6136	0	6136	5	0	1.95	0	0	0	0	136	0	0	0
	(4m				1565			1565		1565		1565	1.5							15658			
	)	Others		5	8194			8194	1.51	8194	0	8194	1	0	1.51	0	0	0	0	194	0	0	0
•					4017			4017		4017		4017											
		Sub-Total		2283	1508			1508	_	1508		1508	38.							40171			
		(B)(4)		79	2	0	0	2	38.79	2	0	2	79	0	38.79	0	0	0	0	5082	0	0	0
		Total Public																					
		Shareholdi																					
		ng(B) =																					
		(B)(1)+(B)(			1035			1035		1035		1035											
		2)+(B)(3)+		2284	6589			6589		6589		6589								10356			
		(B)(4)		21	36	0	0	36	100	36	0	36	100	0	100	0	0	0	0	58936	0	0	0

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0-1-	0.1							holding pat											
Categ ory	Categor y & Name of the Shareho Ider	PAN	No of Shareho Iders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Shares Held (IV+V +VI)	Shareho Iding as a % of total no of shares (A+B+C 2)	Righ	ber of ts held of sed	l in ea	ch	No of Shares Underly ing Outstan ding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital)	of Loc in	mber sked ares	of Sha ple or oth e	mber ares adged nerwis cumbe I	Number of equity shares held in demateri alized form
						-				of Vot Rights		Total as a % of (A+B +C)			N o.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held	Aleman T
									Cla ss X	Cla ss Y	To tal								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)		(XII)	(	XIII)	(XIV)
. (1)	Custodia n/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
-	Employe e Benefit Trust (under SEBI(Sh are								-										
(2)	based		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0

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Categ ory	Categor y & Name of the Shareho Ider	PAN	No of Shareho Iders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Shares Held (IV+V +VI)	Shareho Iding as a % of total no of shares (A+B+C 2)	Righ	ber of ts held of sec	l in ea	ch	No of Shares Underly ing Outstan ding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share	of	mber ked ares	of Sha pleo or oth e	nber Ires dged erwis umbe	Number of equity shares held in demater alized form
										of Vot Rights		Total as a % of (A+B +C)		capital)	N o.	As a % of tota I Sha res held	N o.	As a % of tota I Sha res held	
									Cla ss X	Cla ss Y	To tal					Tielu		lielu	
	(I) Employe e Benefit) Regulati ons 2014)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		I	(IX)		(X)	(XI)	(	XII)	(.	XIII)	(XIV)
	Total Non- Promote r-Non		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	

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Cator	Catagor	DA	No of						ttern of the Non P					NI.	
Categ bry	Categor y & Name of the Shareho Ider	PAN	No of Shareho Iders	No of full y pai d up equ ity sha res hel d	No of Part ly pai d- up equ ity sha res hel d	No of Shares Underl ying Deposi tory Receip ts	Total No of Shares Held (IV+V +VI)	Shareho Iding as a % of total no of shares (A+B+C 2)	Number of Voti Rights held in ea class of securitie	ach	No of Shares Underly ing Outstan ding convert tible securiti es (Includi ng Warran ts)	Shareho Iding as a % assumin g full conversi on of converti ble Securiti es (as a percent age of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwis e encumbe red	Number of equity shares held in demateri alized form
									No of Voting Rights	Total as a % of (A+B +C)			N As o. % of tota I Sha res hel	o. % of tota I Sha res	A UKara
									Cla Cla To ss ss tal X Y		v				
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		(X)	(XI)	(XII)	(XIII)	(XIV)
	Public Shareho Iding (C) = (C)(1)+( C)(2)														

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Details of the shareholders acting as persons in Concert including their Shareholding:				
Name of Shareholder	Name of PAC	No of shares	Holding%	
Total:		0		0

Details of Shares which remain unclaimed may be given hear along with det shares held in demat/unclaimed suspense account	ails such as number of shareholders, outstanding
No of Shareholders	No of shares
0	0



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Sr No	Details	s of the significa owner (SBC I		Deta	ils of the registe II	ered owner	Details of holding/ exercise of in the reporting company, w indirect*: III	Date of creation/acquisition of significant beneficial interest#		
	Name PAN/ Nationality			Name PAN/ Nationality			Whether by virtue	IV		
		Passport No. in case of a			Passport No. in case of a foreign national		Shares	%		
		foreign					Voting rights	%		
		national					Rights on distributable dividend or any other distribution	%		
							Exercise of control			
							Exercise of significant influence			
1	NA	NA	NA	NA	NA	NA	NA	NA	NA	
2	NA	NA	NA	NA	NA	NA	NA	NA	NA	

\* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

# This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

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Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005. CIN: L65992UP2016PLC082804 | 🕲 0542-6605555 | 🕲 www.utkarsh.bank



Table VI - Statement showing foreign ownership limits			
	Board approved limits	Limits utilized	Date
As on shareholding date	49	30.29	September 20, 2024
As on the end of previous 1st quarter	49	-	Not Applicable
As on the end of previous 2nd quarter	49	-	Not Applicable
As on the end of previous 3rd quarter	49	-	Not Applicable
As on the end of previous 4th quarter	49	-	Not Applicable

## Notes:

- i) The Shares of the Transferee company are listed on BSE & NSE.
- ii) The Shareholding Pattern basis BENPOS as on September 20, 2024 has been considered as base for preparing pre & post shareholding pattern.
- iii) The number of shareholders of the transferee company is subject to change as it is publicly listed company.
- The shareholding pattern post merger is prepared on the assumption of swap ratio and the number of shares to be issued. iv)
- Considering the high no. of shareholders both in the transferor & transferee companies, PAN no. for all the shareholders can not be provided. However, we have V) provided PAN of shareholders with 1% or above holding both in pre & post merger phase.

For Utkarsh Small Finance Bank Limited



Membership No.F5674

Date: SEPTEMBER 30, 2024 Place: MUMBAI



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